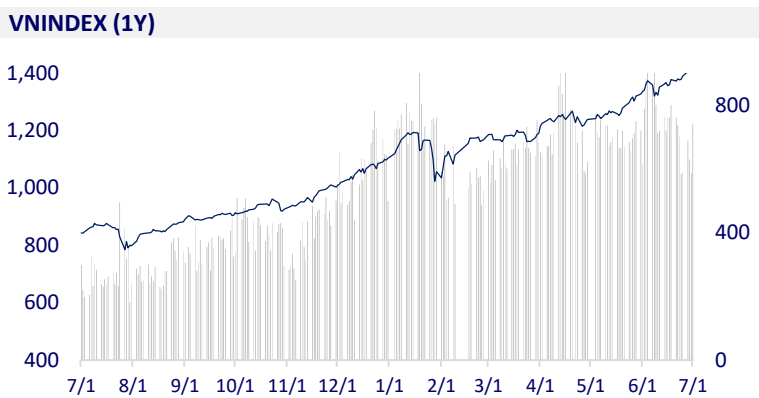
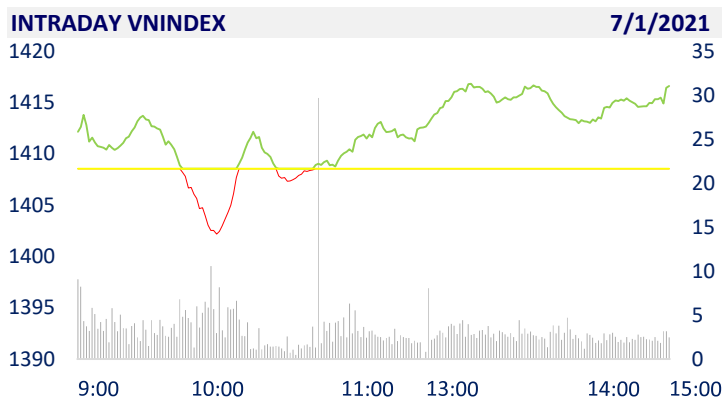
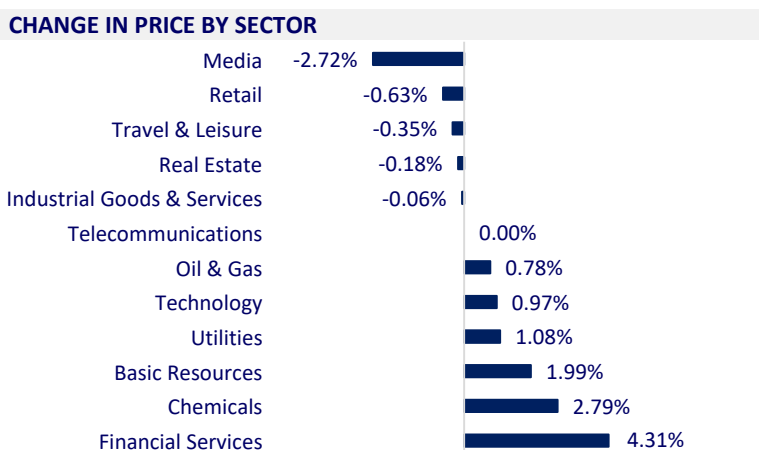


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,417.08	0.61%	28.89%
VN30	1,545.14	1.06%	45.99%
HNX	325.72	0.74%	65.26%
UPCOM	90.44	0.21%	22.50%
Net Foreign buy (B)	-242.08		
Total trading value (B)	31,183.34	27.53%	81.79%

- After the sudden surge the previous day, foreign investors were negative again when buying 34m shares, (1,516b dong), while selling out 36.3m shares, (1,762b dong). Total net selling volume was at 1.3m shares, equivalent to a net selling value of 242b dong. VPB and CTG sold the most by foreign investors with 338b dong and 298b dong, respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,890	0.19%	37.71%
FUEMAV30	18,130	0.72%	44.69%
FUESSV50	22,100	0.00%	39.87%
FUESSVFL	23,090	0.26%	69.16%
FUEVFN30	25,750	0.19%	49.71%
FUEVN100	19,280	-0.62%	38.21%



VN30F2112	1,537.60	1.02%	
VN30F2109	1,540.20	1.32%	
VN30F2108	1,544.00	1.38%	
VN30F2107	1,549.00	1.29%	

GLOBAL MARKET		1D	YTD
Nikkei	28,707.04	0.21%	4.60%
Shanghai	3,588.78	-0.07%	5.11%
Kospi	3,282.06	-0.44%	14.22%
Hang Seng	28,827.95	0.05%	6.19%
STI (Singapore)	3,124.19	-0.20%	8.89%
SET (Thái Lan)	1,593.75	0.38%	9.96%
Crude oil (\$/barrel)	74.92	1.93%	55.11%
Gold (\$/ounce)	1,775.25	0.17%	-6.74%

- China Caixin/Markit PMI in June fell, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.21%. Mainland China markets were down from the start with the Shanghai Composite down 0.07% and the Shenzhen Component down 0.81%. The Hong Kong market rose 0.05%. South Korea's Kospi index fell 0.44%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.13%	3	100
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.25%	10	3
10 year-Gov. Bond	2.01%	-11	-2
USD/VND	23,108	0	-0.30%
EUR/VND	28,077	0	-3.53%
CNY/VND	3,627	0	1.51%

- Deputy Prime Minister Le Van Thanh assigned the Ministry of Finance to assume the prime responsibility for, and coordinate with relevant agencies in, reviewing the implementation of the tax incentive program for automobile manufacturing and assembly, and to study and propose contents to be amended, supplement, consider the possibility of continuing to extend the Tax Incentive Program for the next period (after 2022).

EVENT CALENDER

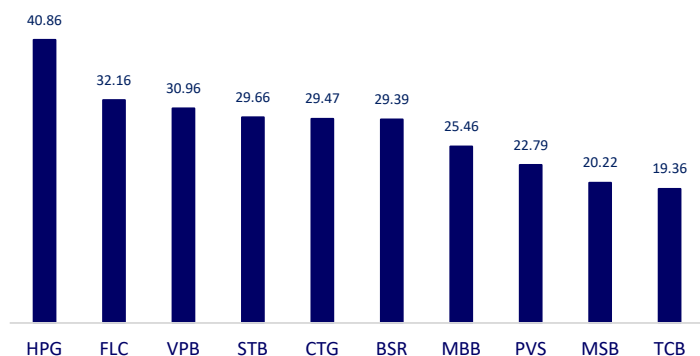
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MSN	7/1/2021	7/2/2021	7/16/2021	Cash		950
VPG	7/1/2021	7/2/2021		Stock	0.1	
PBP	7/2/2021	7/5/2021	7/29/2021	Cash		1,000
HTI	7/2/2021	7/5/2021	7/30/2021	Cash		1,500
VSA	7/2/2021	7/5/2021	7/15/2021	Cash		1,500
VCG	7/5/2021	7/6/2021		Stock	0.09	
CAV	7/5/2021	7/6/2021	7/23/2021	Cash		1,000
DPM	7/5/2021	7/6/2021	7/30/2021	Cash		700

SELECTED NEWS

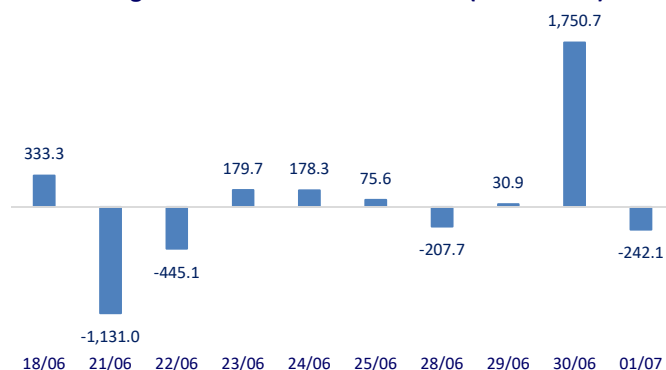
- Profits of many banks soared in the first half of 2021
- Production declines, the sugar industry is increasingly struggling
- Deputy Prime Minister asked to consider the possibility to extend tax incentives for automobile production and assembly
- The price of iron ore on the Chinese exchange increased for 7 consecutive quarters
- The global economy could lose 2.4 trillion dollars because of the collapse of the tourism industry
- WB adds 8 billion USD to Covid-19 vaccine fund for developing countries

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	116,400	0.00%	5.15%	2,412,700	3,186,500	- HDB: The Asian Development Bank (ADB) has just announced an increase in trade financing limits for HDB from \$75 million to \$125 million, raising the revolving credit limit from \$10 million to \$25 million.	
BID	47,300	0.11%	4.65%	6,549,100	7,677,900		
CTG	52,400	-0.57%	-1.87%	48,499,600	44,069,400		
TCB	53,300	1.14%	4.72%	33,388,900	30,082,800		
VPB	70,400	3.99%	2.62%	48,038,900	43,742,300		
MBB	43,450	0.23%	3.45%	42,903,600	43,345,200		
HDB	36,450	2.68%	6.42%	9,234,300	9,368,600		
TPB	37,200	1.22%	4.35%	8,459,900	8,168,400		
STB	31,000	1.31%	6.90%	49,836,100	53,542,500		
NVL	120,000	-0.83%	4.35%	5,438,700	8,778,100		- NVL: This time NVL's content of collecting written opinions from shareholders is to supplement the company's business and amend the company's charter.
TCH	21,900	0.23%	-1.13%	7,232,300	7,278,400	- U.S. inventories fell, oil prices rose. Brent oil price for August delivery, due on June 30, increased 37 cents, or 0.5%, to 75.13 USD/barrel.	
KDH	37,700	0.40%	4.14%	3,411,300	3,737,000		
PDR	95,900	2.68%	7.75%	6,379,000	5,580,500		
GAS	94,200	1.29%	1.43%	1,584,900	1,667,800		
POW	12,100	0.41%	-0.41%	16,391,500	18,586,900		
PLX	55,500	1.28%	-0.89%	13,578,700	3,843,000		
VIC	118,600	-0.34%	0.94%	3,025,500	3,726,600		- VIC: Vinpearl transferred more than 57.6 million VIC shares to Deutsche Bank and Credit Suisse
VHM	117,200	-0.68%	4.55%	6,485,700	5,960,600		
VRE	31,800	0.16%	-0.63%	4,961,500	7,788,300		
VNM	90,900	0.55%	2.48%	5,313,000	7,913,300		- MSN: spends hundreds of millions USD to increase ownership of The CrownX to nearly 85%, continuing the plan to raise 300-400 million USD in the second half of the year
MSN	113,500	2.76%	7.49%	2,915,700	2,977,600	- HPG: Leading among stocks with the strongest net withdrawal by foreign investors in the first half of 2021 was HPG, with a recorded value of more than 12,970 billion dong.	
SBT	21,350	1.67%	-0.23%	6,085,200	6,197,100		
BVH	120,700	-0.66%	4.50%	681,900	824,700		
VJC	120,700	-0.66%	4.50%	681,900	824,700		
FPT	88,900	1.02%	4.96%	2,853,600	3,053,100		
MWG	151,100	-0.59%	4.93%	1,089,300	1,356,000		
PNJ	100,200	0.10%	2.14%	637,700	751,500		
REE	57,600	-0.17%	2.13%	802,800	1,138,300		
SSI	57,500	4.55%	14.54%	27,430,900	21,485,100		
HPG	52,800	2.52%	4.35%	68,693,100	64,578,800		

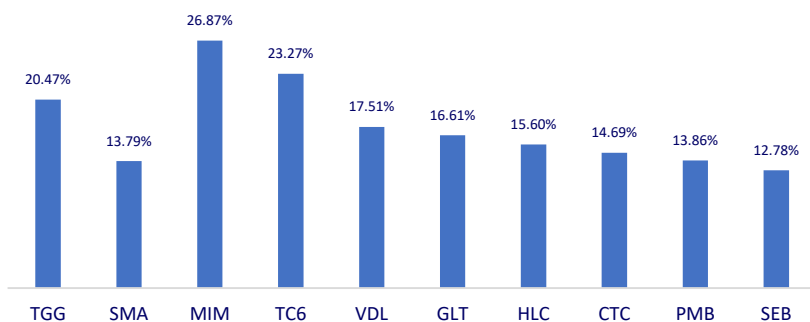
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

