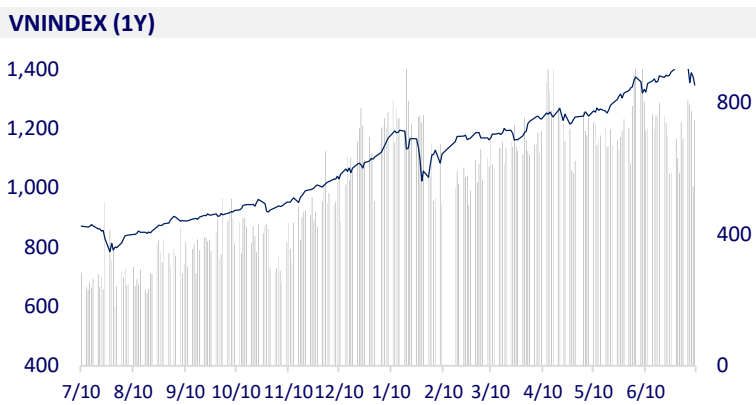
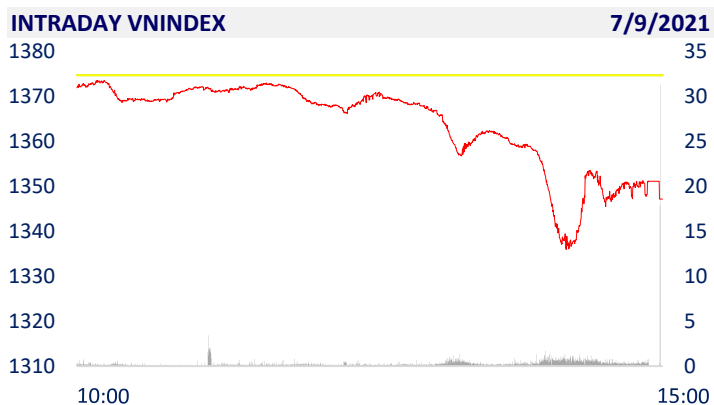
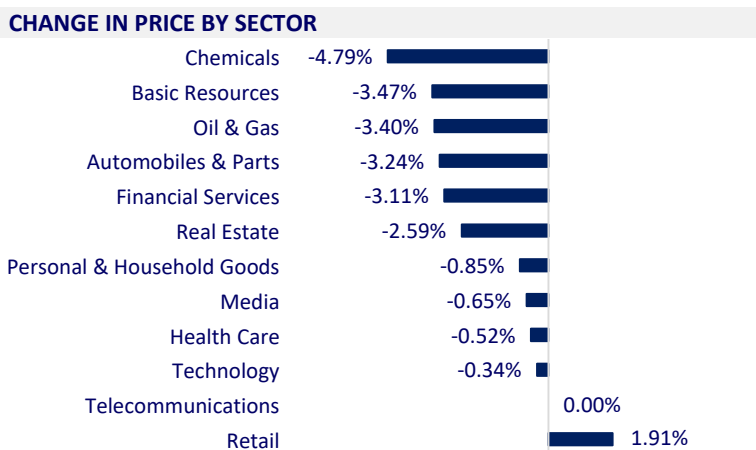


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,347.14	-2.00%	22.52%
VN30	1,494.43	-1.76%	41.20%
HNX	306.73	-2.93%	55.62%
UPCOM	87.08	-1.59%	17.95%
Net Foreign buy (B)	797.03		
Total trading value (B)	29,244.78	21.10%	70.49%

- Foreign investors' trade was more positive when buying 54.8m shares, worth 2,788b dong, while selling 36m shares, worth 1,992b dong. Total net buying volume reached 18.8m shares, equivalent to a net buying value of nearly 797b dong. The strongest buying force of foreign investors occurred with the code of MBB bank, the net buying value was nearly 358b dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,490	0.75%	35.59%
FUEMAV30	17,810	-2.68%	42.14%
FUESSV50	21,000	-2.78%	32.91%
FUESSVFL	23,000	0.00%	68.50%
FUEVFN30	26,150	0.58%	52.03%
FUEVN100	18,660	-1.11%	33.76%



VN30F2112	1,482.10	-1.52%
VN30F2109	1,482.00	-3.07%
VN30F2108	1,493.90	-0.97%
VN30F2107	1,497.00	-1.06%

GLOBAL MARKET		1D	YTD
Nikkei	27,940.42	1.41%	1.81%
Shanghai	3,524.09	-0.04%	3.21%
Kospi	3,217.95	-1.07%	11.99%
Hang Seng	27,274.12	0.46%	0.47%
STI (Singapore)	3,131.40	0.77%	9.14%
SET (Thái Lan)	1,552.09	0.55%	7.09%
Crude oil (\$/barrel)	73.86	1.30%	52.92%
Gold (\$/ounce)	1,801.15	-0.27%	-5.38%

- China announced June inflation, Asian stocks mixed. In Japan, the Nikkei 225 gained 1.41%. Mainland China markets were down from the start with the Shanghai Composite down 0.04% and the Shenzhen Component down 0.259%. Hong Kong's Hang Seng rose 0.46%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.94%	4	81
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	-1	-2
10 year-Gov. Bond	2.13%	14	10
USD/VND	23,105	0	-0.31%
EUR/VND	28,084	0	-3.50%
CNY/VND	3,619	0	1.29%

- Near the end of the second quarter, the central exchange rate suddenly rebounded after a long series of deep declines. This development is similar to that happened at the end of Q1. In the first 6 months of 2021, the USD/VND exchange rate continued to remain stable when the central exchange rate increased only 0.2% compared to the beginning of the year, equivalent to an increase of another 47 dong, to 23,178 dong/USD.

EVENT CALENDER

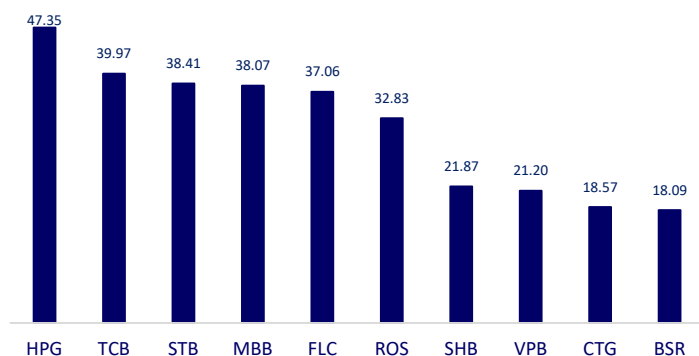
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MBB	7/12/2021	7/13/2021		Stock	0.35	
X20	7/12/2021	7/13/2021	7/26/2021	Cash		500
STK	7/13/2021	7/14/2021	8/2/2021	Cash		
L14	7/13/2021	7/14/2021		Stock	0.1	2,000
NCT	7/13/2021	7/14/2021	8/12/2021	Cash		2,000
DTD	7/13/2021	7/14/2021	8/12/2021	Cash		300
THG	7/13/2021	7/14/2021		Stock	0.1	
THG	7/13/2021	7/14/2021	8/4/2021	Cash		1,000

SELECTED NEWS

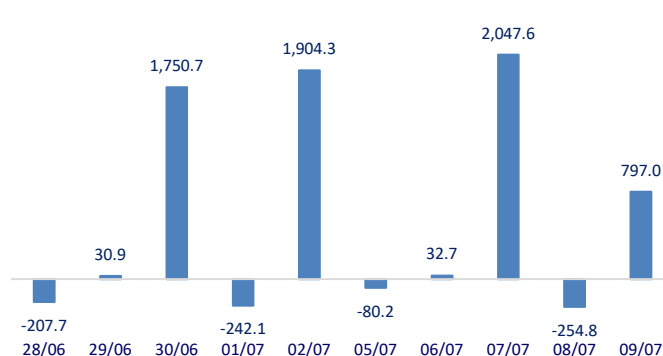
- USD/VND exchange rate remained stable in the first 6 months of the year
- Vietnam's cement was investigated to impose a safeguard tax in the Philippines
- Vietnamese businesses are miserable because foreign shipping companies manipulate prices
- US hot-rolled coil surpasses USD 1,700/ton, forecast to continue to increase
- EU asks UK to pay more than 47 billion euros for post-Brexit financial settlement
- China's producer price inflation peaked in June

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	109,800	-1.08%	-4.44%	4,727,100	4,145,100	- TCB: The daughter of Chairman of the Board of Directors, Mr. Ho Hung Anh registered to buy 22,474,840 shares of TCB from July 12, 2021 to August 4, 2021, by order matching or put through method.
BID	44,900	-1.97%	-4.57%	5,626,400	6,590,100	
CTG	37,600	-2.59%	-7.92%	31,081,700	30,624,500	
TCB	56,600	0.00%	4.24%	67,645,600	65,310,400	
VPB	68,800	-0.72%	-4.58%	37,545,600	34,324,500	
MBB	41,850	-0.59%	-3.68%	57,112,600	75,588,400	
HDB	35,000	-2.64%	-5.91%	5,990,800	6,746,000	
TPB	37,000	-1.99%	-1.99%	8,325,300	9,624,300	
STB	29,100	-3.64%	-7.62%	60,730,100	57,535,400	
NVL	103,500	-6.59%	-13.03%	7,616,300	7,331,600	
TCH	20,000	-4.99%	-8.47%	7,365,600	13,703,400	- GAS: The 1 MMTPA LNG storage project in Thi Vai is ahead of schedule. Total disbursed value for construction in the first 6 months of the year reached 3,327.8 billion VND.
KDH	36,600	-0.41%	-2.66%	4,814,700	5,080,700	
PDR	94,400	-0.32%	-1.56%	3,489,300	3,212,400	
GAS	91,700	-1.40%	-5.07%	1,882,100	2,196,700	- VHM: Vinhomes wants to sell 60 million treasury shares. The number of treasury shares Vinhomes bought at the end of 2019 with a value of VND 5,550 billion.
POW	10,800	-4.85%	-10.00%	20,055,400	22,419,800	- VNM: Platinum Victory PTE.LTD did not buy any of the nearly 21 million shares registered to buy from June 9, 2021-July 8, 2021
PLX	50,800	-2.87%	-8.30%	3,874,900	4,641,900	
VIC	108,600	-2.16%	-7.57%	2,672,800	2,994,700	- HPG: Hoa Phat Dung Quat proposed to invest in a project of more than VND 371 billion in Quang Ngai and the Quang Ngai Department of Finance assessed that the enterprise has enough basis to invest in the project with its own capital.
VHM	112,500	-2.17%	-4.66%	6,670,500	6,395,900	
VRE	28,000	-6.35%	-11.67%	7,249,400	7,626,200	
VNM	87,000	-1.58%	-3.44%	4,657,300	5,300,600	
MSN	116,900	-2.42%	2.63%	3,450,700	3,808,100	
SBT	18,100	-6.22%	-13.81%	5,881,700	5,891,600	
BVH	118,900	-1.16%	-1.41%	828,300	956,600	
VJC	118,900	-1.16%	-1.41%	828,300	956,600	
FPT	89,700	-0.11%	-2.39%	5,253,600	6,215,300	
MWG	176,500	2.32%	12.56%	2,036,000	1,783,400	
PNJ	105,500	-0.09%	6.03%	2,129,300	1,910,700	
REE	52,900	-0.19%	-6.70%	1,251,400	1,407,400	
SSI	52,600	-3.31%	-9.15%	24,857,100	25,180,700	
HPG	47,300	-3.47%	-9.56%	71,350,400	79,973,300	

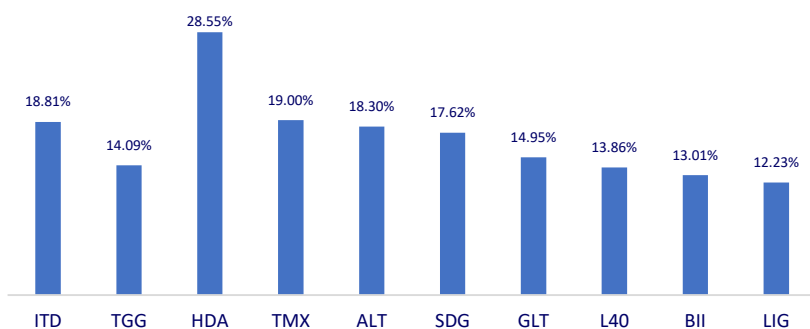
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

