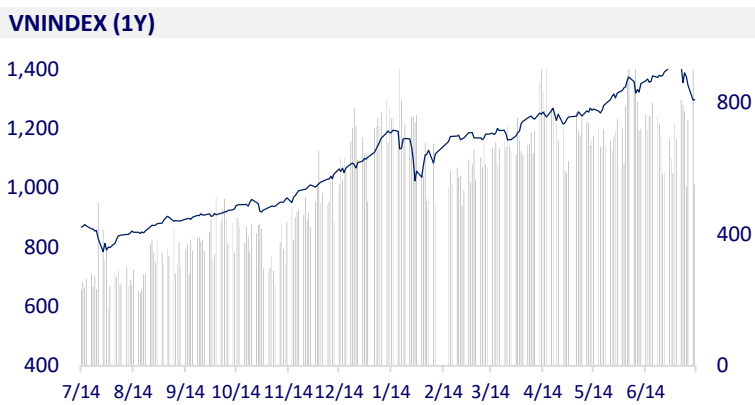
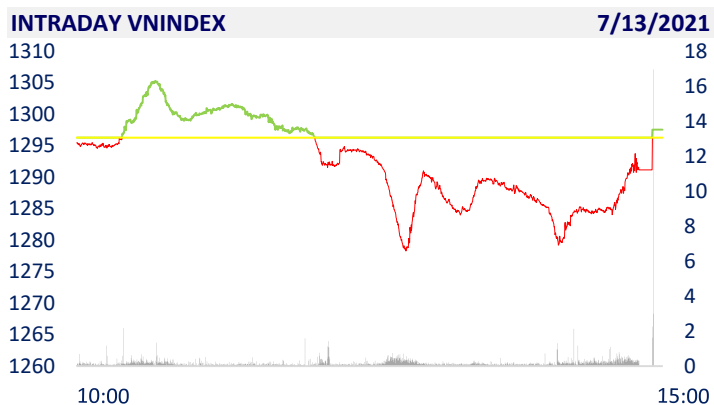
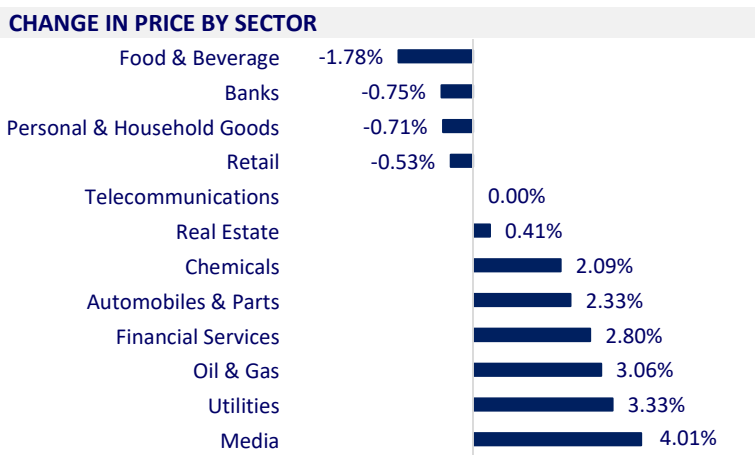


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,297.54	0.10%	18.01%
VN30	1,440.87	-0.15%	36.14%
HNX	296.70	1.27%	50.53%
UPCOM	85.36	1.75%	15.62%
Net Foreign buy (B)	-219.75		
Total trading value (B)	19,460.46	-48.62%	13.45%

- Market liquidity today became much weaker, the total trading value of the whole floor was only approximately 19,400b dong. Regarding foreign transactions, after the previous 2 net buying sessions. They sold a net of approximately 220b dong in the whole market, focusing on strongly discharging stocks in the VN30 basket.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,950	0.81%	32.71%
FUEMAV30	17,100	0.71%	36.47%
FUESSV50	20,600	0.98%	30.38%
FUESSVFL	21,250	-0.65%	55.68%
FUEVFVND	25,220	-2.44%	46.63%
FUEVN100	17,800	-0.84%	27.60%



VN30F2112	1,442.30	-0.01%	
VN30F2109	1,443.80	0.03%	
VN30F2108	1,445.00	0.07%	
VN30F2107	1,446.90	0.21%	

GLOBAL MARKET		1D	YTD
Nikkei	28,718.24	-0.17%	4.64%
Shanghai	3,566.52	0.53%	4.45%
Kospi	3,271.38	0.77%	13.85%
Hang Seng	27,885.62	0.65%	2.72%
STI (Singapore)	3,166.81	0.63%	10.37%
SET (Thái Lan)	1,570.99	1.36%	8.39%
Crude oil (\$/barrel)	74.19	-0.15%	53.60%
Gold (\$/ounce)	1,808.85	-0.03%	-4.98%

- China released trade data, Asian stocks mostly rose. In Japan, the Nikkei 225 alone fell 0.52%. The Chinese market rose from the start with the Shanghai Composite up 0.53%, the Shenzhen Component up 0.183%. Hong Kong's Hang Seng rose 0.65%, leading the region. South Korea's Kospi index rose 0.77%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.92%	-3	79
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	2	-3
10 year-Gov. Bond	2.16%	3	13
USD/VND	23,110	0	-0.29%
EUR/VND	28,049	0	-3.62%
CNY/VND	3,628	0	1.54%

- Despite the epidemic, the gross domestic product in Ho Chi Minh City in the first six months of 2021 is estimated to increase by 5.46% over the same period last year. This result mainly comes from the recovery of the global economy, which helps to resume production chains for key industry groups of the City.

**EVENT CALENDER**

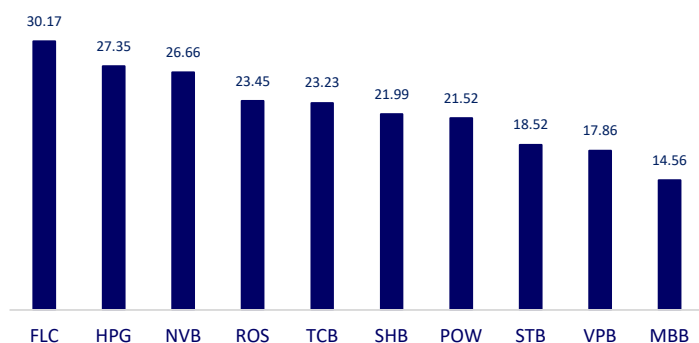
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STK	7/13/2021	7/14/2021	8/2/2021	Cash		1,500
L14	7/13/2021	7/14/2021		Stock	0.1	
NCT	7/13/2021	7/14/2021	8/12/2021	Cash		300
DTD	7/13/2021	7/14/2021	8/12/2021	Cash		
THG	7/13/2021	7/14/2021		Stock	0.1	
THG	7/13/2021	7/14/2021	8/4/2021	Cash		1,000
DPG	7/14/2021	7/15/2021		Stock	0.1	
DPG	7/14/2021	7/15/2021	7/29/2021	Cash		1,000

## SELECTED NEWS

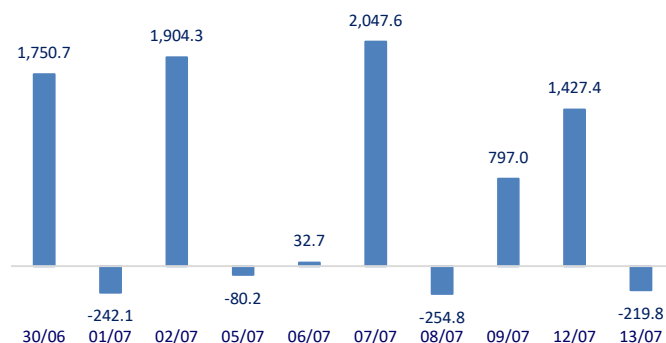
- Proposal to spend 40,500 billion VND to build metro line 3 from Hanoi station to Hoang Mai
- Ho Chi Minh City: Key industries have orders for the whole year
- Lowering loan interest rates for existing customers, the bank looks forward to opening the credit room soon
- Iron ore prices increase despite China importing a lot of scrap steel
- Bloomberg: The US has reached a digital trade deal to confront China in Asia
- Factors that brought the USD to a three-month high

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	103,400	-3.45%	-7.68%	3,255,500	3,446,300	- MBB: MBGroup's pre-tax profit reached nearly VND 8,000 billion, an increase of 56% over the same period, the parent bank's profit alone reached VND 7,038 billion, up 55% over the same period, the provision for covering bad debts exceeded 310%.
BID	42,400	0.95%	-3.64%	3,900,700	3,517,700	
CTG	34,600	-1.14%	-7.92%	29,539,500	22,872,100	
TCB	53,900	0.75%	-0.19%	42,603,000	35,722,300	
VPB	64,000	0.00%	-9.86%	25,893,400	27,370,800	
MBB	29,800	0.00%	0.33%	22,384,300	26,847,700	
HDB	33,950	0.44%	-3.00%	5,634,100	5,223,000	
TPB	34,800	-0.71%	-4.79%	6,594,100	5,432,500	
STB	28,700	1.06%	-5.44%	38,813,100	36,876,500	
NVL	104,700	-0.38%	-10.51%	3,334,600	3,745,400	
TCH	19,650	4.80%	-4.61%	10,947,700	9,052,500	
KDH	36,300	0.28%	0.55%	2,240,400	3,486,300	- GAS: 1 MMTPA LNG storage project in Thi Vai is ahead of schedule. Total disbursement value for construction investment in the first 6 months of GAS reached VND3,327.8b
PDR	87,000	-4.29%	-7.84%	3,149,800	3,849,900	
GAS	91,500	3.98%	6.64%	1,170,600	1,279,700	- VIC: On July 13, 2021, Vingroup officially announced the launch of Shop VinWonders Phu Quoc project at the Phu Quoc United Center resort - shopping - entertainment complex.
POW	10,550	3.94%	-7.86%	20,670,000	16,665,200	
PLX	51,000	2.72%	-1.35%	2,498,200	2,007,600	- MSN: Ho Chi Minh City closes traditional markets, Bach Hoa Xanh chains, WinMart/WinMart+ benefit from short-term stockpiling of necessities.
VIC	103,000	-0.96%	-8.04%	4,206,400	3,775,200	
VHM	109,500	1.39%	-0.73%	5,190,800	4,697,600	- VJC: Deputy General Director To Viet Thang sold 70,000 shares. Accordingly, reducing the number of share ownership to 206,000 shares. Transaction time: June 17, 2021
VRE	27,850	3.15%	-5.59%	6,118,100	4,499,200	
VNM	84,300	-2.32%	-3.10%	4,785,200	4,724,800	- FPT: Additional listing of 118,354,395 shares due to the issue of shares to pay dividends. Official transaction date: July 21, 2021
MSN	115,000	-4.09%	5.50%	2,818,300	2,716,500	
SBT	18,000	6.82%	-6.25%	12,059,800	5,983,900	
BVH	119,900	-0.08%	0.50%	724,600	848,000	
VJC	119,900	-0.08%	0.50%	724,600	848,000	
FPT	87,000	1.05%	0.00%	4,815,800	4,188,000	
MWG	175,000	-0.91%	12.90%	1,579,300	1,414,700	
PNJ	99,200	-2.84%	-0.40%	1,159,900	1,199,600	
REE	51,900	-0.76%	-1.14%	964,200	703,500	
SSI	51,800	4.65%	-1.52%	25,482,700	20,080,800	
HPG	45,500	1.22%	-5.21%	53,146,400	45,215,700	

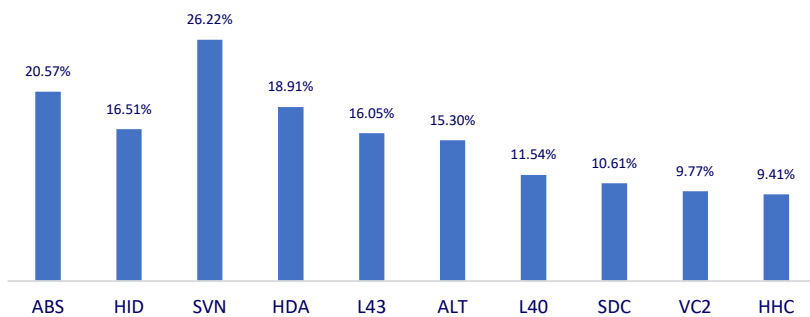
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

