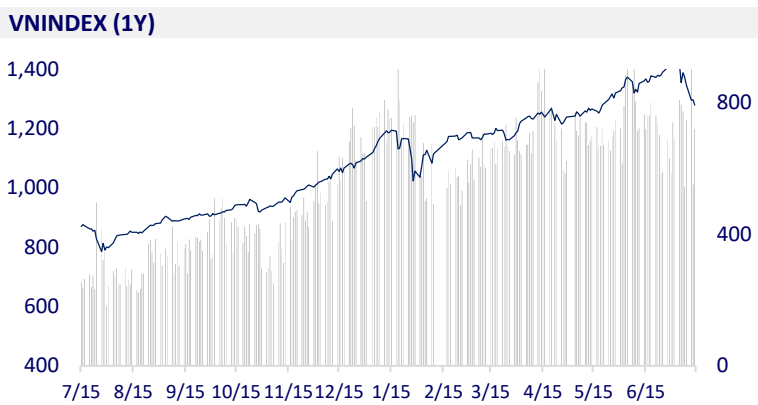
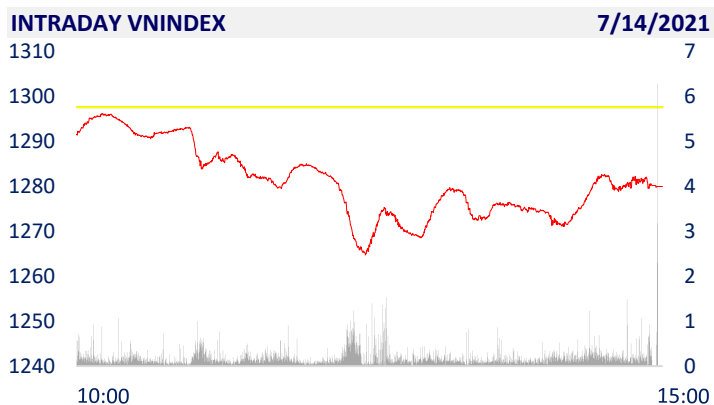
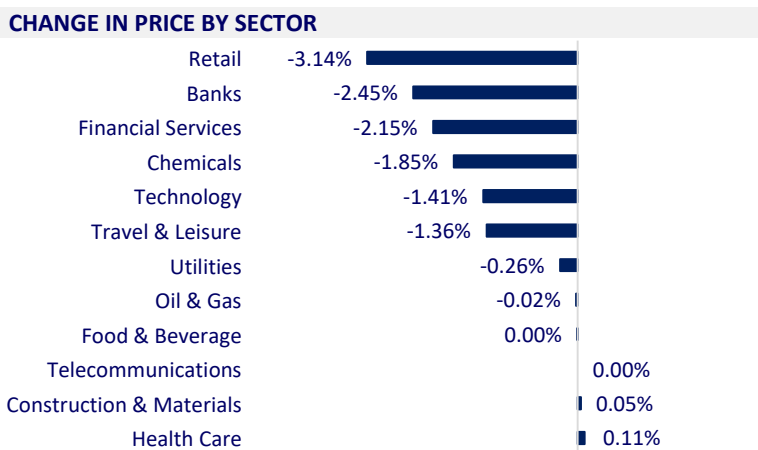


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.91	-1.36%	16.41%
VN30	1,410.30	-2.12%	33.25%
HNX	296.84	0.05%	50.60%
UPCOM	84.56	-0.94%	14.53%
Net Foreign buy (B)	333.43		
Total trading value (B)	25,768.49	32.41%	50.23%

- Foreign investors net bought back more than 333b dong, focus on gathering HPG, VHM and SSI. Foreign investors' transactions moved in a more positive direction. This capital inflow bought 51.6m shares, worth 2,494b VND, while selling 44.5m shares, worth 2,160b VND. Total net buying volume reached more than 7m shares, equivalent to a net buying value of VND 333.4b



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,110	-3.37%	28.24%
FUEMAV30	16,810	-1.70%	34.16%
FUESSV50	20,400	-0.97%	29.11%
FUESSVFL	20,600	-3.06%	50.92%
FUEVFN30	24,980	-0.95%	45.23%
FUEVN100	17,600	-1.12%	26.16%



VN30F2112	1,406.00	-2.52%
VN30F2109	1,445.00	0.08%
VN30F2108	1,412.90	-2.22%
VN30F2107	1,409.00	-2.62%

GLOBAL MARKET		1D	YTD
Nikkei	28,608.49	-0.19%	4.24%
Shanghai	3,528.50	-1.07%	3.34%
Kospi	3,264.81	-0.20%	13.62%
Hang Seng	27,744.00	-0.29%	2.20%
STI (Singapore)	3,153.15	-0.43%	9.90%
SET (Thái Lan)	1,569.70	-0.08%	8.30%
Crude oil (\$/barrel)	74.91	-0.27%	55.09%
Gold (\$/ounce)	1,817.20	0.37%	-4.54%

- US inflation was hotter than forecast, Asian stocks mostly fell. In Japan, the Nikkei 225 fell 0.19%. The Chinese market fell with Shanghai Composite down 1.07%, Shenzhen Component down 0.875%. Hong Kong's Hang Seng fell 0.29%. South Korea's Kospi index fell 0.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.93%	1	80
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	12	9
10 year-Gov. Bond	2.10%	-6	7
USD/VND	23,110	0	-0.29%
EUR/VND	27,695	0	-4.84%
CNY/VND	3,627	0	1.51%

- According to preliminary statistics of the General Department of Customs, the total import-export value of the whole country in the first 6 months of 2021 reached 317.66 billion USD, up 32.5% (equivalent to nearly 78 billion USD) compared to same period in 2020.

**EVENT CALENDER**

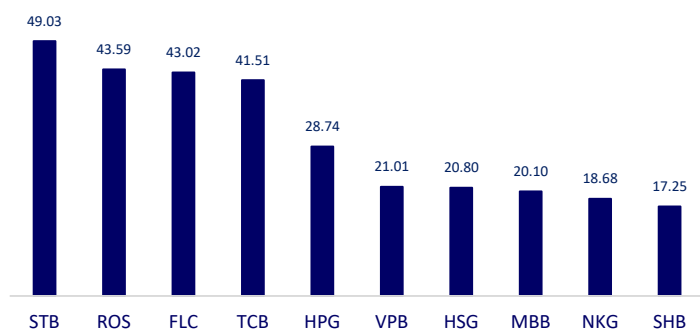
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPG	7/14/2021	7/15/2021		Stock	0.1	
DPG	7/14/2021	7/15/2021	7/29/2021	Cash		1,000
NCT	7/13/2021	7/14/2021	8/12/2021	Cash		300
DTD	7/13/2021	7/14/2021	8/12/2021	Cash		
THG	7/13/2021	7/14/2021		Stock	0.1	
THG	7/13/2021	7/14/2021	8/4/2021	Cash		1,000
DPG	7/14/2021	7/15/2021		Stock	0.1	
DPG	7/14/2021	7/15/2021	7/29/2021	Cash		1,000

## SELECTED NEWS

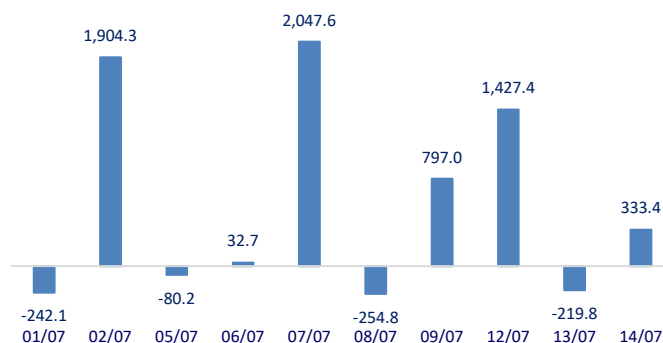
- HSBC raised the forecast for Vietnam's economic growth in 2022, the exchange rate fluctuates more at the end of the year
- Trade deficit of 450 million USD in June
- Exported billet is proposed to increase tax from 0% to 5%
- US budget deficit increased to 2,240 billion USD
- Biden administration warns US companies about risks of operating in Hong Kong
- Economic recovery, the largest bank profit in the US increased by 155% in the second quarter

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,800	-1.55%	-10.23%	4,122,300	3,111,400	- TPB: Approved the policy of continuing to invest, contribute capital, and buy TPS shares as follows: Exercising the right to buy 9,010,000 TPS shares at the purchase price of 10,000 VND/share, to continue maintaining the TPS holding ratio at 9.01%.
BID	42,600	0.47%	-6.37%	3,125,400	3,029,800	
CTG	33,700	-2.60%	-13.70%	34,569,000	29,264,400	
TCB	51,000	-5.38%	-9.89%	61,541,800	53,906,000	
VPB	61,500	-3.91%	-13.01%	39,007,000	37,256,700	
MBB	28,850	-3.19%	-7.48%	36,501,100	36,263,100	
HDB	32,650	-3.83%	-10.55%	4,656,300	6,159,700	
TPB	33,000	-5.17%	-12.00%	10,752,800	8,339,900	
STB	27,400	-4.53%	-11.76%	46,345,300	46,011,500	
NVL	104,000	-0.67%	-11.86%	4,572,700	4,912,100	- PDR: The wife of Deputy General Director of Construction Nguyen Dinh Tri sold 3,000 shares of PDR, reducing the number of shares held to only 51 shares.
TCH	19,100	-2.80%	-12.79%	9,636,800	8,358,500	
KDH	36,800	1.38%	0.27%	4,222,700	4,688,600	
PDR	87,500	0.57%	-9.04%	3,027,700	3,081,800	
GAS	91,300	-0.22%	-0.22%	1,001,700	1,270,700	- Ending the session on Tuesday (July 13), Brent oil contract advanced 8 cents (0.1%) to 75.24 USD/barrel. The WTI oil contract lost 17 cents (0.2%) to \$73.93 a barrel.
POW	10,450	-0.95%	-8.33%	13,476,400	13,378,100	
PLX	50,900	-0.20%	-4.32%	2,247,900	2,100,500	
VIC	103,000	0.00%	-9.65%	4,935,700	4,175,100	- Vingroup transferred VND 561 billion of contributed capital at Thoi Dai Company to Vinhomes Joint Stock Company
VHM	109,500	0.00%	-6.41%	5,680,700	6,381,800	
VRE	28,250	1.44%	-8.58%	8,409,800	8,196,100	
VNM	85,000	0.83%	-5.35%	7,029,800	6,597,100	- MSN: 3F Viet Company and Masan Meatlife were granted a credit limit of VND 150 billion by Techcombank
MSN	116,200	1.04%	0.17%	3,068,700	2,455,100	
SBT	17,500	-2.78%	-9.79%	6,624,200	5,497,400	
BVH	117,000	-2.42%	-3.94%	1,561,800	1,538,100	- PNJ: Hanoi Investment Holding Limited sold 115,200 shares of PNJ. The number of shares held after the transaction is 4,513,000 (equivalent to 1.985%)
VJC	117,000	-2.42%	-3.94%	1,561,800	1,538,100	
FPT	85,200	-2.07%	-5.86%	4,530,500	5,023,900	
MWG	166,500	-4.86%	0.42%	2,359,100	2,344,500	
PNJ	96,000	-3.23%	-9.86%	1,549,700	1,832,800	
REE	51,100	-1.54%	-5.19%	892,900	698,900	
SSI	51,000	-1.54%	-6.42%	26,477,000	24,454,900	
HPG	45,000	-1.10%	-9.82%	48,045,600	47,293,300	

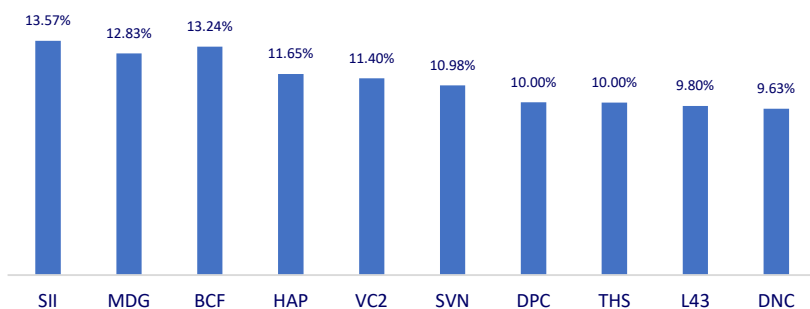
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

