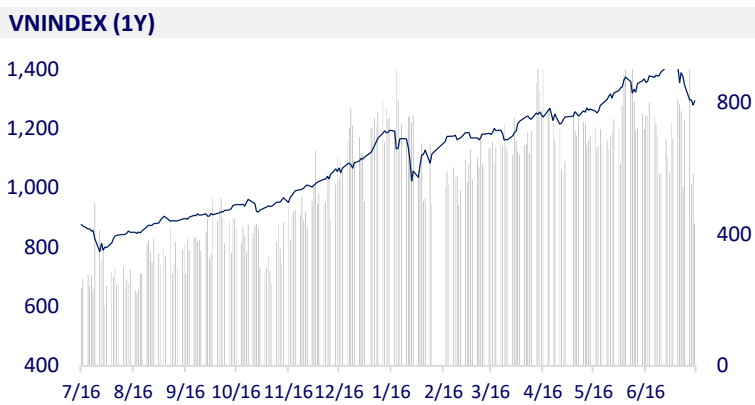
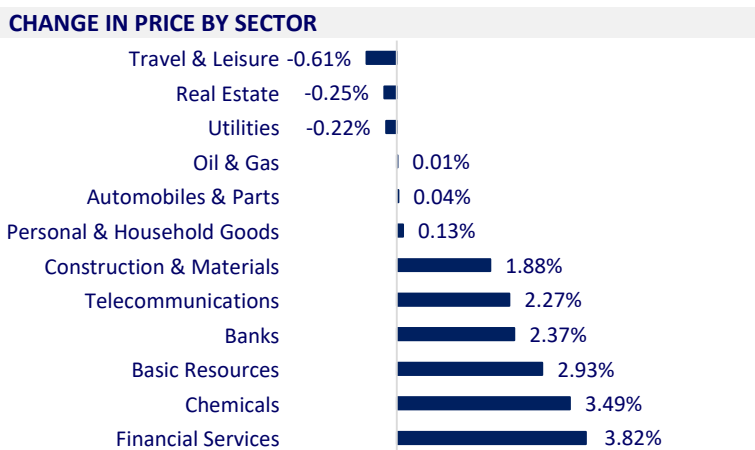


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,293.92	1.09%	17.68%
VN30	1,430.29	1.42%	35.14%
HNX	306.30	3.19%	55.40%
UPCOM	84.98	0.50%	15.10%
Net Foreign buy (B)	735.64		
Total trading value (B)	18,173.70	-16.64%	5.95%

- Session 15/7, foreign investors strongly poured over 735 billion dong, VN-Index recovered after a deep drop. Foreign investors' buying power focused on Bluechips such as HPG (VND 227.3 billion), SSI (VND 150.9 billion), STB (VND 119.4 billion), VNM (VND 86 billion)...



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,250	0.58%	28.99%
FUEMAV30	16,920	0.65%	35.04%
FUESSV50	20,600	0.98%	30.38%
FUESSVFL	21,170	2.77%	55.09%
FUEVFN30	24,900	-0.32%	44.77%
FUEVN100	17,900	1.70%	28.32%



VN30F2112	1,438.80	2.33%
VN30F2109	1,439.70	-0.37%
VN30F2108	1,437.00	1.71%
VN30F2107	1,431.80	1.62%

GLOBAL MARKET		1D	YTD
Nikkei	28,279.09	-0.32%	3.04%
Shanghai	3,564.59	1.02%	4.40%
Kospi	3,286.22	0.66%	14.36%
Hang Seng	27,973.37	0.33%	3.04%
STI (Singapore)	3,139.98	-0.42%	9.44%
SET (Thái Lan)	1,572.01	0.15%	8.46%
Crude oil (\$/barrel)	72.07	-0.14%	49.21%
Gold (\$/ounce)	1,827.60	-0.11%	-3.99%

- China announced second quarter GDP, Asian stocks mixed. In Japan, the Nikkei 225 fell 0.32%. The Chinese market rallied with the Shanghai Composite up 1.02%. Hong Kong's Hang Seng rose 0.33%. South Korea's Kospi index rose 0.66%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.92%	-1	79
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.11%	-20	-11
10 year-Gov. Bond	2.09%	-1	6
USD/VND	23,105	0	-0.31%
EUR/VND	27,769	0	-4.58%
CNY/VND	3,632	0	1.65%

- After the land plot fever at the beginning of the year, up to now, this market has basically been controlled and gradually stabilized. However, the volume of transactions is still low. Meanwhile, the field of retail real estate, resort tourism and social housing development still face many difficulties...

EVENT CALENDER

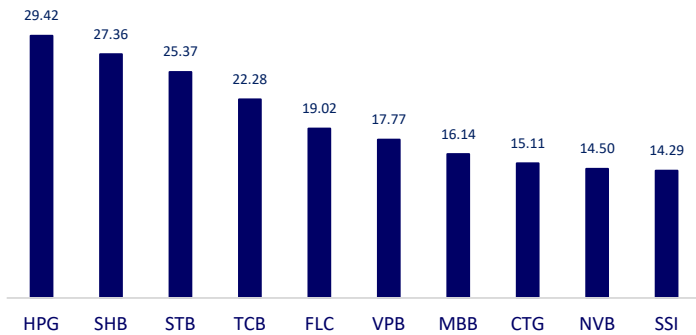
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCL	7/15/2021	7/16/2021	8/10/2021	Cash		5,000
PPC	7/15/2021	7/16/2021	8/4/2021	Cash		1,250
TDC	7/15/2021	7/16/2021	8/13/2021	Cash		900
BCE	7/15/2021	7/16/2021	8/26/2021	Cash		1,600
CHP	7/15/2021	7/16/2021	7/29/2021	Cash		1,600
SGN	7/16/2021	7/19/2021	8/3/2021	Cash		1,500
TV2	7/16/2021	7/19/2021	10/22/2021	Cash		1,000
TV2	7/16/2021	7/19/2021		Stock	0.25	1,000

SELECTED NEWS

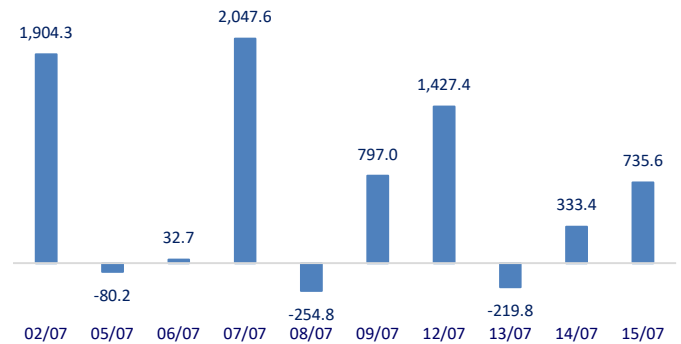
- Ministry of Construction: Land plots are discounted 10-20%
- The Ministry of Finance advises investors to be cautious when buying corporate bonds
- 76 business organizations urge the US not to impose tariffs on Vietnamese goods
- The Fed announced that it will continue to support until the US economy fully recovers
- Fed Chairman: Inflation may continue to escalate for the next few months before stabilizing again
- Disagreement Saudi Arabia - UAE and future OPEC +

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	102,500	0.69%	-7.66%	4,226,600	2,833,300	- VPB: is expected to issue a total of nearly 1.98 billion shares to pay dividends and reward shareholders, corresponding to the right exercise rate of 80%. The total value of issuance at the maximum par value is nearly VND 19,758 billion.
BID	42,700	0.23%	-6.77%	3,451,000	4,071,400	
CTG	35,000	3.86%	-9.33%	41,258,400	25,480,300	
TCB	52,100	2.16%	-7.95%	44,263,400	35,710,100	
VPB	64,000	4.07%	-7.65%	31,802,200	26,186,600	
MBB	29,300	1.56%	-6.04%	31,098,300	25,717,200	
HDB	33,200	1.68%	-7.65%	5,179,100	4,568,200	
TPB	33,700	2.12%	-10.73%	6,344,000	4,707,200	
STB	28,800	5.11%	-4.64%	57,634,100	35,217,000	
NVL	104,000	0.00%	-6.14%	4,038,400	3,801,400	
TCH	19,150	0.26%	-9.03%	6,578,400	9,081,600	
KDH	36,350	-1.22%	-1.09%	2,483,900	2,502,200	- Oil prices fell sharply on Wednesday (July 14), after Reuters reported that Saudi Arabia and the UAE had reached a compromise to unlock the OPEC+ deal.
PDR	87,200	-0.34%	-7.92%	3,920,300	3,758,300	
GAS	90,500	-0.88%	-2.69%	1,071,000	845,200	- VIC and VRE were both among the top net sellers in today's session with a value of 59.5 and 18 billion dong, respectively.
POW	10,700	2.39%	-5.73%	14,138,900	10,674,100	
PLX	50,900	0.00%	-2.68%	2,190,700	1,905,500	- SBT: Collecting shareholders' written opinions on the registration and listing of bonds issued to the public.
VIC	102,000	-0.97%	-8.11%	4,463,400	3,409,300	
VHM	110,300	0.73%	-4.09%	7,252,000	6,891,900	- MWG: Bach Hoa Xanh increased the price of fresh goods due to increased input costs. MWG, the owner of Bach Hoa Xanh store chain, said that before the price fluctuations and the sudden increase in shopping demand during this 4th outbreak, the company confirmed that there is no owner to increase retail prices to make a profit. During the pandemic
VRE	28,000	-0.88%	-6.35%	5,834,300	6,691,100	
VNM	85,200	0.24%	-3.62%	5,616,900	4,927,000	- SBT: Collecting shareholders' written opinions on the registration and listing of bonds issued to the public.
MSN	115,000	-1.03%	-4.01%	2,223,500	2,253,800	
SBT	18,700	6.86%	-3.11%	7,270,000	4,048,900	- MWG: Bach Hoa Xanh increased the price of fresh goods due to increased input costs. MWG, the owner of Bach Hoa Xanh store chain, said that before the price fluctuations and the sudden increase in shopping demand during this 4th outbreak, the company confirmed that there is no owner to increase retail prices to make a profit. During the pandemic
BVH	114,800	-1.88%	-4.57%	1,635,100	1,407,600	
VJC	114,800	-1.88%	-4.57%	1,635,100	1,407,600	- MWG: Bach Hoa Xanh increased the price of fresh goods due to increased input costs. MWG, the owner of Bach Hoa Xanh store chain, said that before the price fluctuations and the sudden increase in shopping demand during this 4th outbreak, the company confirmed that there is no owner to increase retail prices to make a profit. During the pandemic
FPT	85,400	0.23%	-4.90%	5,598,000	4,108,700	
MWG	167,100	0.36%	-3.13%	2,351,600	1,676,700	- MWG: Bach Hoa Xanh increased the price of fresh goods due to increased input costs. MWG, the owner of Bach Hoa Xanh store chain, said that before the price fluctuations and the sudden increase in shopping demand during this 4th outbreak, the company confirmed that there is no owner to increase retail prices to make a profit. During the pandemic
PNJ	95,100	-0.94%	-9.94%	1,924,500	1,610,000	
REE	51,200	0.20%	-3.40%	828,600	572,100	- MWG: Bach Hoa Xanh increased the price of fresh goods due to increased input costs. MWG, the owner of Bach Hoa Xanh store chain, said that before the price fluctuations and the sudden increase in shopping demand during this 4th outbreak, the company confirmed that there is no owner to increase retail prices to make a profit. During the pandemic
SSI	53,700	5.29%	-1.29%	29,346,300	22,761,900	
HPG	46,500	3.33%	-5.10%	57,620,800	45,675,400	

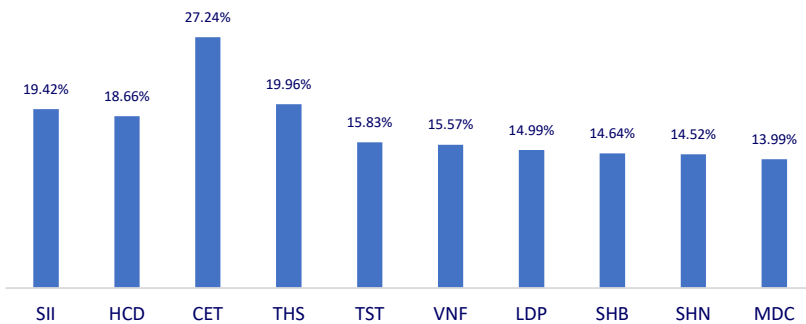
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

