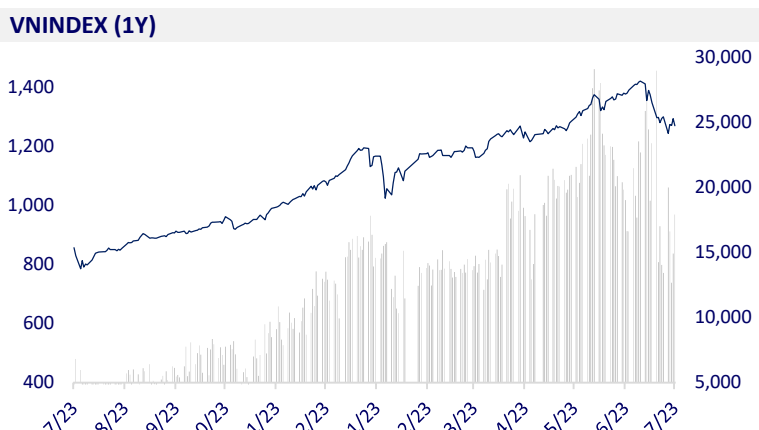
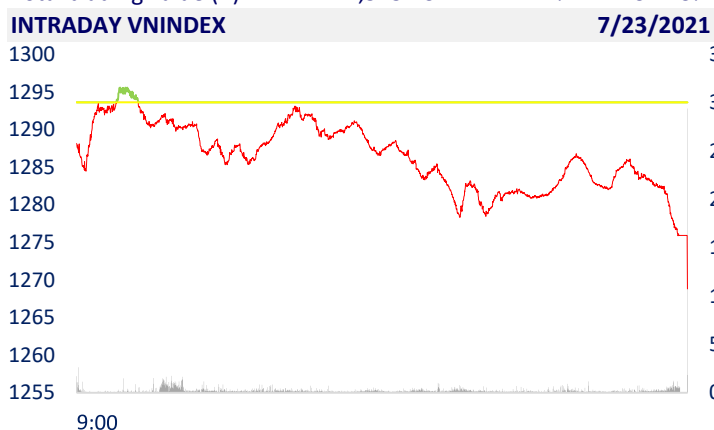
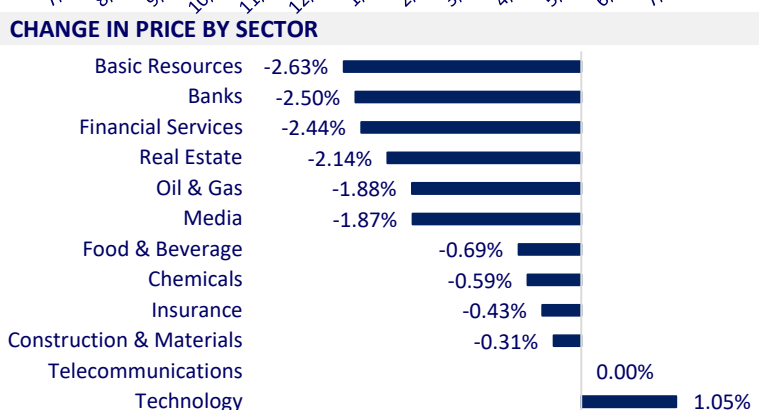


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.83	-1.92%	15.40%
VN30	1,401.53	-1.89%	32.42%
HNX	301.77	-1.37%	53.11%
UPCOM	84.37	-1.40%	14.28%
Net Foreign buy (B)	-196.20		
Total trading value (B)	22,545.13	14.21%	31.43%

- One of the big negative points of the stock market recently is the pressure of net selling from foreign investors. In the last 3 sessions, they turned to be net sellers of hundreds to trillion dong each session on the whole market. Today's session still recorded a net selling of 196 billion dong from foreign investors.



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,820	-0.75%	26.70%
FUEMAV30	16,610	-1.13%	32.56%
FUESSV50	20,550	-0.24%	30.06%
FUESSVFL	21,100	-3.21%	54.58%
FUEVFN30	24,300	-1.82%	41.28%
FUEVN100	17,720	-1.28%	27.03%
VN30F2203	1,400.00	-2.03%	
VN30F2112	1,401.80	0.11%	
VN30F2109	1,400.60	-1.84%	
VN30F2108	1,401.00	-1.83%	



GLOBAL MARKET		1D	YTD
Nikkei	27,548.00	0.00%	0.38%
Shanghai	3,550.40	-0.68%	3.98%
Kospi	3,254.42	0.13%	13.26%
Hang Seng	27,284.87	-0.93%	0.51%
STI (Singapore)	3,157.05	-0.07%	10.03%
SET (Thái Lan)	1,545.10	-0.47%	6.61%
Crude oil (\$/barrel)	71.80	-0.08%	48.65%
Gold (\$/ounce)	1,798.85	-0.39%	-5.51%

- Asian stocks mixed, Chinese technology shares fell deeply. The Chinese market fell from the start with the Shanghai Composite down 0.68% and the Shenzhen Component down 1.531%. Hong Kong's Hang Seng fell 0.93%. South Korea's Kospi index rose 0.13%. Japanese market holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.97%	2	84
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.29%	0	7
10 year-Gov. Bond	2.07%	1	4
USD/VND	23,105	0	-0.31%
EUR/VND	27,682	0	-4.88%
CNY/VND	3,621	0	1.34%

- In the face of complicated and unpredictable developments of the Covid-19 epidemic, the bad debt ratio on the whole system's balance sheet is estimated at 2-3%; the ratio of off-balance sheet bad debt, unresolved debt sold to VAMC and potential bad debt of the whole system is estimated at 4-4.5%

EVENT CALENDER

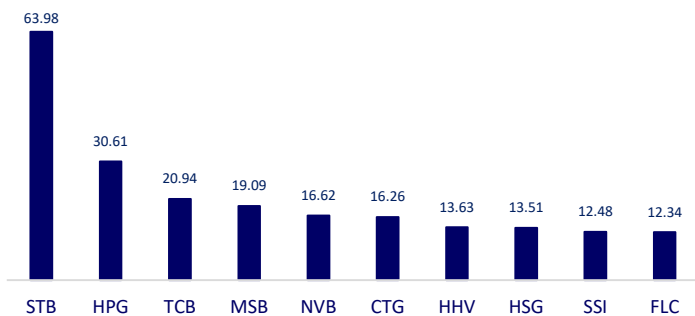
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHC	7/23/2021	7/26/2021		Stock	0.25	
DHC	7/23/2021	7/26/2021	10/5/2021	Cash		1,000
SSB	7/23/2021	7/26/2021		Stock	0.0912	1,000
CSV	7/23/2021	7/26/2021	8/13/2021	Cash		2,500
SZB	7/23/2021	7/26/2021	8/20/2021	Cash		2,500
PMB	7/23/2021	7/26/2021	8/16/2021	Cash		700
TLG	7/27/2021	7/28/2021	8/12/2021	Cash		1,500
CMN	7/27/2021	7/28/2021	8/6/2021	Cash		2,800

SELECTED NEWS

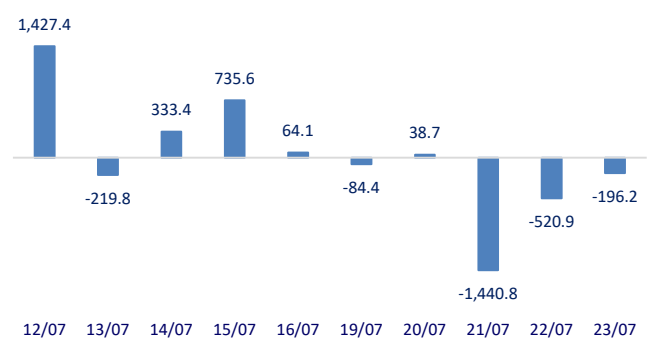
- Vietnam is negotiating to transfer Covid-19 vaccine technology with the US, expected to invest in a factory with a capacity of 100-200m doses/year.
- The banking industry restructured the repayment term for 241,443 customers with outstanding loans of VND 326,299 billion
- Corporate deposits in banks increased sharply
- Concerns around Fed's inflation policy
- The US accused China of being irresponsible with investigating the origin of Covid-19
- European Central Bank adjusts strategy to avoid tightening monetary policy too soon

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,000	-3.29%	-5.37%	2,745,700	2,600,300	- STB: STB stock is one of the most liquid bank stocks in recent times. This stock also received great attention from foreign investors when foreign investors net bought more than 37 million shares, worth more than 1,000 billion dong since the beginning of July. In which, the trading volume of this stock was in some sessions. Foreign investors increased dramatically. Currently, the foreign ownership ratio in Sacombank is 14.39%.
BID	40,200	-1.95%	-5.41%	3,722,300	3,784,100	
CTG	32,500	-2.99%	-6.20%	28,947,100	30,300,100	
TCB	49,500	-3.13%	-4.07%	33,238,800	34,330,600	
VPB	58,500	-3.78%	-9.30%	16,593,200	16,986,000	
MBB	27,750	-2.12%	-4.64%	20,621,100	23,426,900	
HDB	32,350	-0.15%	-3.29%	10,217,700	7,218,900	
TPB	33,000	-2.51%	-2.65%	9,223,600	10,211,000	
STB	28,700	2.50%	0.88%	106,723,800	106,102,500	
NVL	103,000	-1.81%	-1.53%	2,752,000	3,339,400	
TCH	18,500	-3.39%	-3.65%	5,272,100	7,208,700	- GAS: Dry gas output Q2.2021 was only 85% QoQ year. GAS has to pay the state budget the difference in gas price in the offtake of 646 billion, causing the profit to decrease.
KDH	38,400	-2.04%	3.92%	10,062,800	10,653,200	
PDR	88,600	-1.66%	-1.77%	3,210,900	3,357,100	
GAS	88,000	-1.57%	-2.22%	761,500	905,200	- VIC continued to be sold the most by foreign investors in today's session with a value of nearly 188 billion dong.
POW	10,500	1.45%	-0.94%	25,572,800	27,023,500	
PLX	50,200	-1.38%	-1.76%	1,817,800	2,158,100	
VIC	104,000	-2.07%	-1.70%	4,548,800	4,881,800	- VNM was the bright spot of foreign investors' net buying in red session today with a value of 107 billion dong.
VHM	107,600	-3.06%	-1.28%	3,944,100	4,699,400	
VRE	27,000	-4.26%	-2.53%	7,327,100	9,989,700	
VNM	87,600	0.92%	1.98%	6,042,400	7,239,300	- MWG: Mr. Tran Kinh Doanh - GD of Bach Hoa Xanh said that the chain currently has nearly 2,000 sales points, across 24 southern provinces with a workforce of 20,000 people, 560 stores in Ho Chi Minh City. The amount of goods circulating through the system is about 1,300 - 1,500 tons/day, including fresh food and other essential goods. Due to the impact of the epidemic and some other limited distribution channels, the flow of goods through Bach Hoa Xanh system doubled, from 2,000-3,000 tons/day.
MSN	119,000	-3.17%	-1.24%	2,543,700	2,532,200	
SBT	18,150	-1.63%	-4.47%	4,224,400	3,953,200	
BVH	113,400	-0.53%	-1.73%	936,600	774,600	
VJC	113,400	-0.53%	-1.73%	936,600	774,600	
FPT	90,500	1.23%	4.26%	11,055,700	12,720,100	
MWG	161,700	-2.12%	-3.81%	2,039,700	1,610,000	
PNJ	91,000	-2.26%	-5.21%	1,066,800	1,033,400	
REE	51,500	-2.46%	-0.77%	1,322,500	1,066,500	
SSI	50,600	-3.07%	-4.17%	20,330,500	21,726,600	
HPG	45,800	-2.97%	-2.03%	49,759,600	47,082,600	

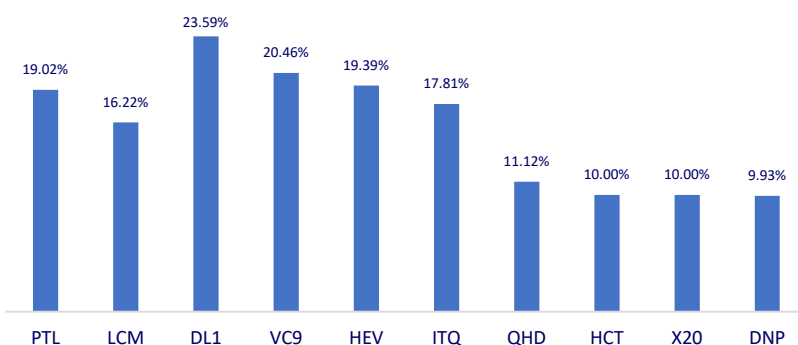
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

