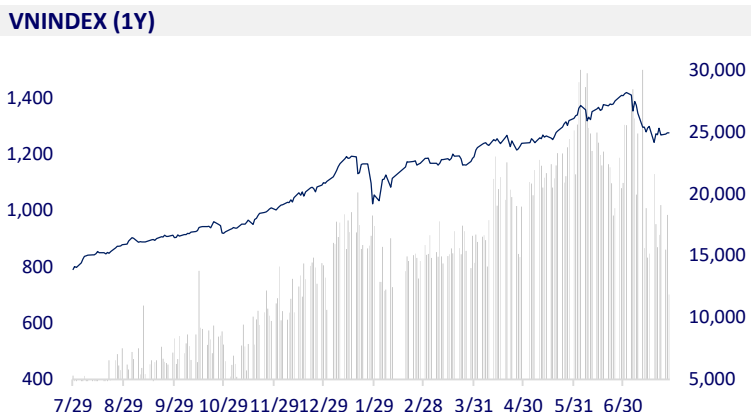
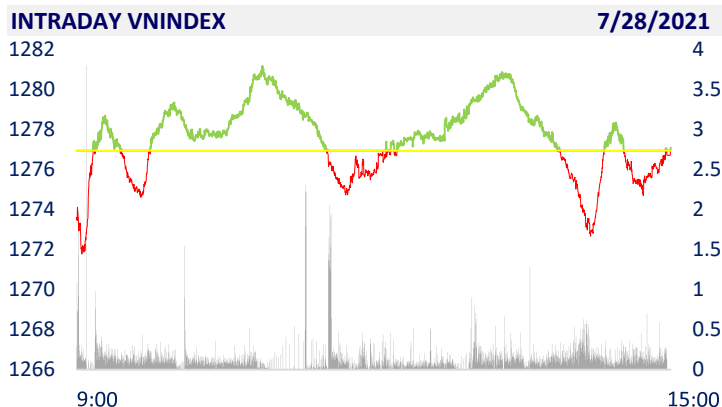
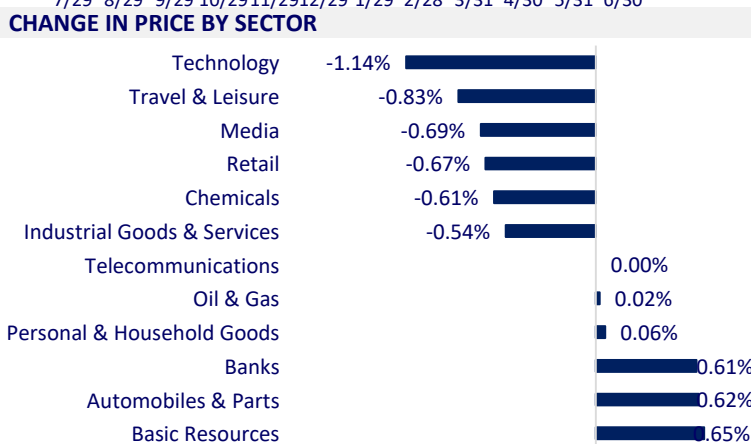


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,277.07	0.01%	16.15%
VN30	1,407.50	-0.17%	32.99%
HNX	306.25	0.08%	55.38%
UPCOM	84.96	0.22%	15.08%
Net Foreign buy (B)	46.13		
Total trading value (B)	15,951.56	-26.59%	-7.01%

- Foreign investors were still quite active when buying 19.5m shares (down 57% compared to the previous session), worth 829b dong, while selling 18m shares (down 52%), worth 778 shares billions dong. Total net buying volume reached 1.5m shares, equivalent to a net buying value of 46b dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,800	-0.34%	26.60%
FUEMAV30	16,600	-1.01%	32.48%
FUESSV30	17,700	-0.62%	33.08%
FUESSV50	20,450	0.00%	29.43%
FUESSVFL	20,160	-1.56%	47.69%
FUEVFNVD	24,400	-0.57%	41.86%
FUEVN100	17,650	-0.06%	26.52%



VN30F2203	1,406.00	-0.90%
VN30F2112	1,408.80	0.66%
VN30F2109	1,407.00	0.14%
VN30F2108	1,407.80	0.18%

GLOBAL MARKET		1D	YTD
Nikkei	27,699.50	-0.24%	0.93%
Shanghai	3,361.59	-0.58%	-1.55%
Kospi	3,236.86	0.13%	12.65%
Hang Seng	25,896.00	1.74%	-4.61%
STI (Singapore)	3,141.75	0.09%	9.50%
SET (Thái Lan)	1,537.63	0.00%	6.09%
Crude oil (\$/barrel)	72.14	0.04%	49.36%
Gold (\$/ounce)	1,796.45	-0.37%	-5.63%

- Asian stocks mostly fell, Hong Kong market recovered after a series of deep declines. In Japan, the Nikkei 225 fell 0.24%. The Chinese market fell with the Shanghai Composite down 0.58% and the Shenzhen Component down 0.05%. Hong Kong's Hang Seng rose 1.74% after falling more than 8% in the first two sessions of the week on concerns that China would tighten control over the private technology and education sectors. South Korea's Kospi index rose 0.13%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	4	87
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	-5	-1
10 year-Gov. Bond	1.92%	-11	-11
USD/VND	23,075	0	-0.44%
EUR/VND	27,836	0	-4.35%
CNY/VND	3,610	0	1.04%

- The latest preliminary statistics of the General Department of Customs show that the total import and export value of Vietnam's goods in the first half of July 2021 (from July 1 to July 15) reached 27.4b USD, down 4.8% compared to the second half of June 2021. Accordingly, the total import-export value of the whole country from the beginning of the year to the end of July 15 reached 345.5b USD, up 32.3% over the same period in 2020.

EVENT CALENDER

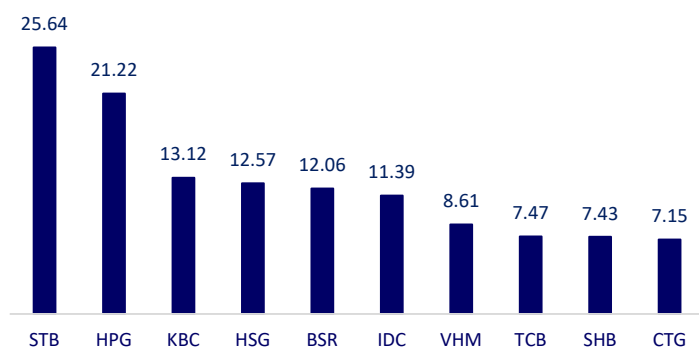
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VC3	7/29/2021	7/30/2021		Stock	10%	
DPR	7/29/2021	7/30/2021	8/30/2021	Cash		1,500
VIP	7/29/2021	7/30/2021	8/20/2021	Cash		850
DNE	7/29/2021	7/30/2021	8/30/2021	Cash		800
VLP	7/30/2021	8/2/2021	8/31/2021	Cash		800
OCB	8/2/2021	8/3/2021		Stock	25.0%	
ADP	8/3/2021	8/4/2021	8/20/2021	Cash		1,000
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200

SELECTED NEWS

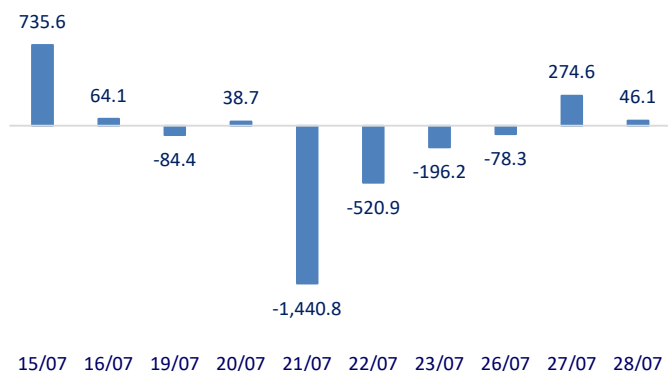
- Government bonds are very attractive to customers
- Trade balance had a deficit of 1.83 billion USD in the first half of July
- Ba Ria-Vung Tau lends businesses a 0% interest loan to restore production
- China is still not buying enough goods under the trade deal with the US
- IMF lowers economic growth forecast for Southeast Asia
- China considers imposing steel export tax

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,000	2.11%	-2.02%	3,164,700	2,086,500	- VPB: Net interest income in Q2/2021 increased by VND 1,531,034 million, up nearly 20% mainly due to an increase in loan interest income of VND 786,609 million, while interest expenses decreased by VND 926,718 million. Notably, net income from securities trading increased by VND 1,294,525 million, equivalent to 1,350.4% compared to Q2/2020.
BID	40,500	0.75%	-0.49%	2,353,300	2,683,800	
CTG	32,900	1.23%	0.15%	19,162,500	17,496,600	
TCB	49,700	-0.10%	-1.19%	15,524,300	17,414,300	
VPB	56,300	-1.23%	-6.63%	8,914,500	8,675,800	
MBB	27,600	0.73%	-1.43%	13,149,700	12,834,400	
HDB	32,900	1.23%	2.17%	5,392,600	6,208,700	
TPB	34,200	0.29%	3.32%	8,326,900	10,257,100	
STB	28,900	-0.69%	3.77%	35,050,700	37,328,600	
NVL	104,100	-2.25%	0.97%	2,551,600	3,566,100	
TCH	19,150	1.86%	1.32%	22,551,600	12,387,300	
KDH	38,750	-1.27%	5.73%	6,798,500	6,316,700	
PDR	90,900	1.22%	2.83%	3,697,900	3,231,700	- Gas price today increased to 4 USD/mmBTU. The reason for the spike in gas prices is that most of the United States is facing prolonged hot, dry weather.
GAS	89,100	0.11%	1.95%	636,100	794,500	
POW	10,600	-1.85%	3.41%	13,500,900	14,495,500	
PLX	50,500	0.40%	1.00%	931,500	1,266,200	- VRE and VHM were both among the top foreign net sellers in today's session with a value of over 13 billion dong.
VIC	105,200	0.86%	1.15%	2,272,100	2,293,200	
VHM	106,500	-1.21%	-1.39%	8,128,800	6,634,600	
VRE	27,200	-1.63%	-0.73%	4,431,300	5,191,600	- MSN and VNM were surprised when they were both net buyers with a value of 18 and 8 billion dong, respectively.
VNM	86,900	-0.69%	1.88%	2,900,700	3,486,100	
MSN	124,500	-0.80%	2.05%	1,433,800	1,774,400	
SBT	18,250	-0.27%	-0.82%	2,853,800	3,109,300	- FPT: recorded net revenue of 8,642 billion dong and net profit of 1,000 billion dong, up 24% and 14% respectively over the same period last year. Combined with the first quarter, FPT recorded a cumulative net revenue of over VND 16,228 billion in the first half of the year, up 19% over the same period. Net profit brought in 1,906 billion dong, up 17%.
BVH	114,400	-0.44%	0.35%	700,700	705,900	
VJC	114,400	-0.44%	0.35%	700,700	705,900	
FPT	92,000	-1.29%	6.24%	6,415,000	5,901,200	
MWG	157,100	-0.57%	-3.86%	1,144,900	1,143,200	
PNJ	90,100	0.00%	-1.21%	814,900	893,300	
REE	52,400	-0.76%	0.38%	498,100	552,000	
SSI	52,400	0.77%	1.75%	14,152,800	17,329,200	
HPG	46,700	1.08%	-0.11%	37,971,000	45,201,900	

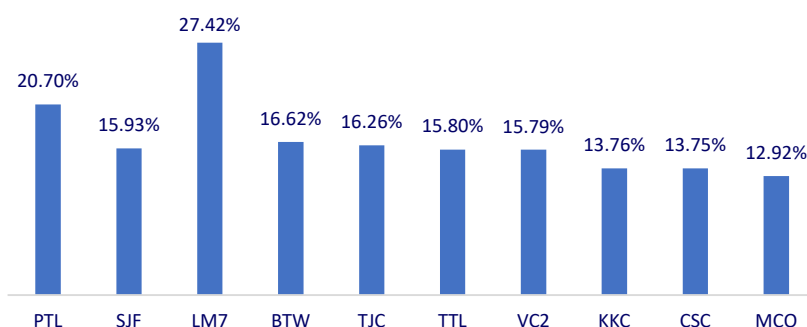
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

