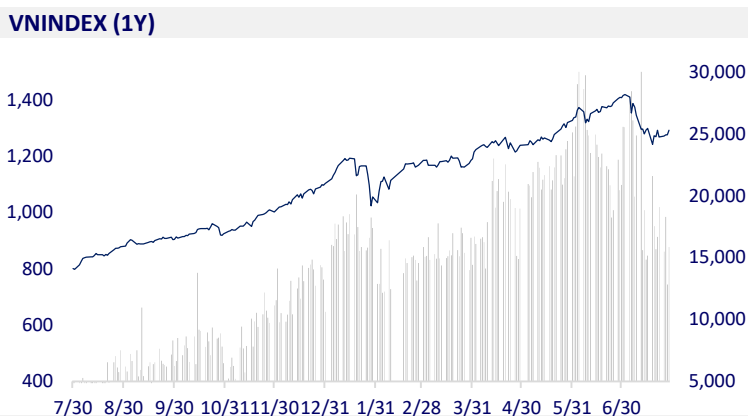
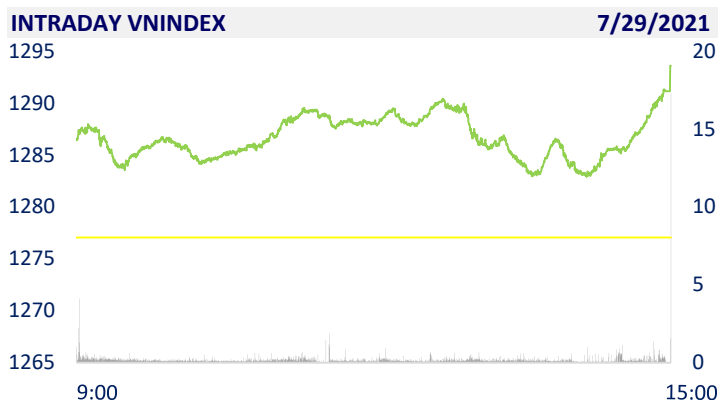
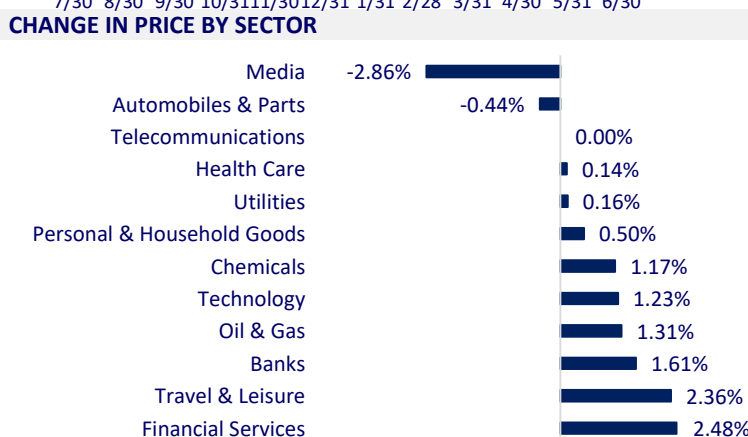


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,293.60 | 1.29% | 17.65% |
| VN30 | 1,427.55 | 1.42% | 34.88% |
| HNX | 310.97 | 1.54% | 57.77% |
| UPCOM | 86.14 | 1.39% | 16.67% |
| Net Foreign buy (B) | -41.28 | | |
| Total trading value (B) | 18,995.42 | 20.65% | 10.74% |

- Session 29/7: Foreign investors returned to be net sellers on HoSE. In which, HPG and FUEVFNDC certificates saw a strong net withdrawal right after the foreign investors focused on net buying yesterday. Generally, on all 3 stocks, foreign investors net sold 41 billion dong.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|--------|--------|--------|
| E1VFN30 | 24,050 | 1.05% | 27.93% |
| FUEMAV30 | 16,800 | 1.20% | 34.08% |
| FUESSV30 | 17,740 | -0.39% | 33.38% |
| FUESSV50 | 20,600 | 0.73% | 30.38% |
| FUESSVFL | 20,500 | 1.69% | 50.18% |
| FUEVFNDC | 24,800 | 1.64% | 44.19% |
| FUEVN100 | 17,750 | 0.57% | 27.24% |



| | | |
|-----------|----------|-------|
| VN30F2203 | 1,429.00 | 1.64% |
| VN30F2112 | 1,427.40 | 1.32% |
| VN30F2109 | 1,428.00 | 1.49% |
| VN30F2108 | 1,431.10 | 1.66% |

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|-------|--------|
| Nikkei | 27,782.42 | 0.30% | 1.23% |
| Shanghai | 3,411.72 | 1.49% | -0.08% |
| Kospi | 3,242.65 | 0.18% | 12.85% |
| Hang Seng | 26,243.62 | 1.34% | -3.33% |
| STI (Singapore) | 3,180.61 | 1.24% | 10.85% |
| SET (Thái Lan) | 1,537.78 | 0.01% | 6.10% |
| Crude oil (\$/barrel) | 72.58 | 0.61% | 50.27% |
| Gold (\$/ounce) | 1,822.20 | 1.43% | -4.28% |

- Fed keeps interest rates unchanged, Asian stocks rise. In Japan, the Nikkei 225 gained 0.3%. The Chinese market went up with Shanghai Composite up 1.49%, Shenzhen Component up 3.045%. Hong Kong's Hang Seng gained 1.34%, continuing to recover after falling more than 8% in the first two sessions of the week. South Korea's Kospi index rose 0.18%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.98% | -2 | 85 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.27% | 6 | 5 |
| 10 year-Gov. Bond | 2.07% | 15 | 4 |
| USD/VND | 23,055 | 0 | -0.53% |
| EUR/VND | 27,883 | 0 | -4.19% |
| CNY/VND | 3,624 | 0 | 1.43% |

- In the first five months of 2021, goods exports to France reached more than 2.21 billion euros, up 14.8% over the same period in 2020 with the growth of traditional groups such as footwear, textiles, and furniture. , furniture, household appliances.

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| VC3 | 7/29/2021 | 7/30/2021 | | Stock | 10% | |
| DPR | 7/29/2021 | 7/30/2021 | 8/30/2021 | Cash | | 1,500 |
| VIP | 7/29/2021 | 7/30/2021 | 8/20/2021 | Cash | | 850 |
| DNE | 7/29/2021 | 7/30/2021 | 8/30/2021 | Cash | | 800 |
| VLP | 7/30/2021 | 8/2/2021 | 8/31/2021 | Cash | | 800 |
| OCB | 8/2/2021 | 8/3/2021 | | Stock | 25% | |
| ADP | 8/3/2021 | 8/4/2021 | 8/20/2021 | Cash | | 1,000 |
| BIC | 8/4/2021 | 8/5/2021 | 8/26/2021 | Cash | | 1,200 |

SELECTED NEWS

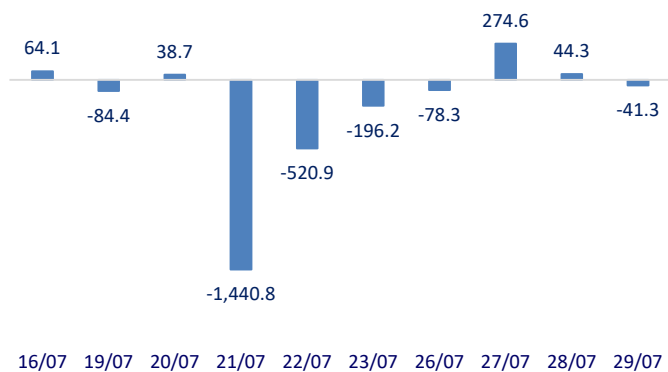
- Exports to France regain growth momentum thanks to traditional commodity groups
- In the first seven months of the year, Hanoi disbursed nearly 24 trillion VND
- The bank is still stuck with a data channel
- Fearing strong market volatility, the Central Bank of China rushed to inject 30 billion CNY into the financial system
- The picture of world per capita income in 2021
- Thailand's economy faces the first double recession since the Asian financial crisis

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|--|
| VCB | 97,900 | 0.93% | -2.39% | 2,003,200 | 1,720,700 | - VPB: VPBank shareholders approved the dividend and stock bonus plan. VPBank will issue a maximum of nearly 1.98 billion shares to shareholders, the issuance rate will account for 80% of the total number of outstanding shares at the time of closing. The total value of issuance at the maximum par value is nearly VND 19,758 billion. |
| BID | 41,000 | 1.23% | 0.00% | 1,876,400 | 2,500,900 | |
| CTG | 33,900 | 3.04% | 1.19% | 35,057,100 | 30,659,100 | |
| TCB | 50,600 | 1.81% | -0.98% | 20,435,600 | 23,673,600 | |
| VPB | 57,700 | 2.49% | -5.10% | 15,426,800 | 13,634,100 | |
| MBB | 28,400 | 2.90% | 0.18% | 28,364,800 | 25,396,300 | |
| HDB | 33,400 | 1.52% | 3.09% | 3,892,600 | 5,033,800 | |
| TPB | 34,700 | 1.46% | 2.51% | 9,491,400 | 10,959,400 | |
| STB | 29,300 | 1.38% | 4.64% | 30,082,200 | 34,164,400 | |
| NVL | 104,000 | -0.10% | -0.86% | 1,990,000 | 2,462,200 | |
| TCH | 18,900 | -1.31% | -1.31% | 5,182,400 | 8,292,800 | |
| KDH | 39,800 | 2.71% | 1.53% | 9,035,700 | 7,524,400 | |
| PDR | 90,900 | 0.00% | 0.89% | 3,129,500 | 3,421,100 | - PLX: announced that it will sell 8m treasury shares from August 6 to September 3, 2021. Transactions will be order matching through the exchange. |
| GAS | 89,500 | 0.45% | 0.11% | 754,100 | 907,100 | |
| POW | 10,650 | 0.47% | 2.90% | 13,201,400 | 13,719,200 | - VHM: In Q2. 2021, VHM achieved revenue of VND 28.725b, up 75% over the same period. In which, revenue from real estate transfer accounted for VND26,018b |
| PLX | 51,000 | 0.99% | 0.20% | 2,720,300 | 2,570,500 | |
| VIC | 105,100 | -0.10% | -1.04% | 2,017,800 | 2,087,800 | |
| VHM | 107,900 | 1.31% | -2.79% | 7,089,600 | 6,493,000 | - MSN: Paid over 68 billion dong of bond interest with a total par value of 1,500 billion dong for the first 6 months of 2021 |
| VRE | 27,350 | 0.55% | -3.01% | 7,424,900 | 7,866,500 | |
| VNM | 86,800 | -0.12% | 0.00% | 4,335,700 | 4,400,700 | - HPG: announced Q2 revenue of VND 35,400 billion, up 71%; profit after tax was 9,745 billion dong, 3.6 times higher than the same period last year and set a new profit record. Accumulated in the first 6 months, revenue reached nearly 66,900 billion dong, up 67%; profit after tax is 16,751 billion dong, 3.3 times higher than the same period last year. The Group fulfilled 56% of the revenue plan and 93% of the year profit plan. |
| MSN | 127,700 | 2.57% | 3.91% | 2,042,800 | 2,229,400 | |
| SBT | 18,350 | 0.55% | -0.54% | 3,075,000 | 2,880,800 | |
| BVH | 114,400 | 0.00% | 0.35% | 709,500 | 675,300 | |
| VJC | 114,400 | 0.00% | 0.35% | 709,500 | 675,300 | |
| FPT | 93,400 | 1.52% | 4.47% | 6,957,300 | 6,655,800 | |
| MWG | 162,800 | 3.63% | -1.45% | 2,669,000 | 1,732,200 | |
| PNJ | 93,000 | 3.22% | -0.11% | 1,436,000 | 1,783,700 | |
| REE | 52,400 | 0.00% | -0.76% | 786,100 | 663,900 | |
| SSI | 54,000 | 3.05% | 3.45% | 21,490,600 | 24,323,700 | |
| HPG | 47,100 | 0.86% | -0.21% | 54,862,400 | 57,470,800 | |

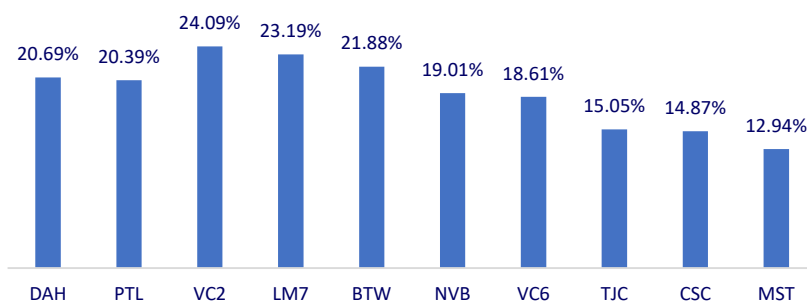
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

