

GLOBAL MARKET		1D	YTD
DJI	34,502.51	0.61%	13.46%
S&P500	4,300.92	0.21%	15.24%
NASDAQ	14,504.00	-0.17%	12.70%
VIX	15.83	-1.19%	
FTSE 100	7,037.47	-0.71%	7.35%
DAX	15,531.04	-1.02%	13.21%
CAC40	6,507.83	-0.91%	16.22%
Crude oil (\$/barrel)	73.50	0.00%	52.17%
Gold (\$/ounce)	1,772.20	0.52%	-6.91%

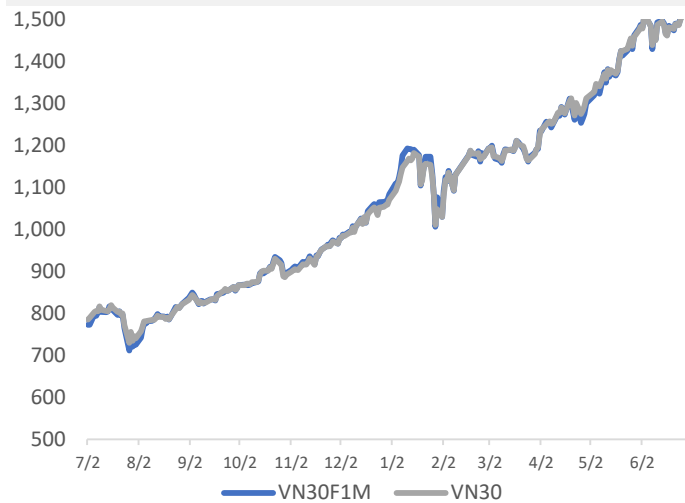
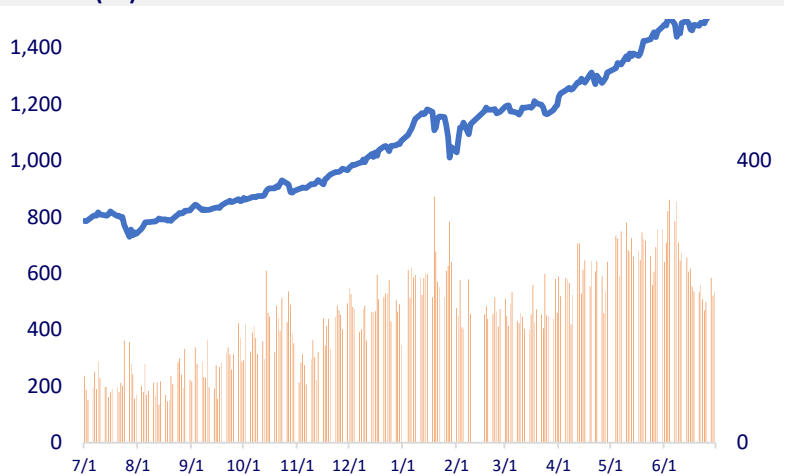
- The S&P 500 index rose to a new record high on Wednesday (June 30), the last trading session of June, to close out Wall Street's strong first half. At the close, the Dow Jones Industrial Average rose 210 points, boosted by gains in shares of Walmart, Boeing, and Goldman Sachs, to 34,502.51 points. The S&P 500 index edged up 0.1% to 4,297.50, closing at a five-day record high. Meanwhile, the Nasdaq Composite fell 0.2% to 14,503.95 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.10%	-9	97
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.15%	-12	-7
10 year-Gov. Bond	2.12%	6	9
USD/VND	23,110	-0.04%	-0.29%
EUR/VND	28,081	-0.42%	-3.51%
CNY/VND	3,633	0.06%	1.68%

- The Vietnam Manufacturing Purchasing Managers' Index (PMI) plummeted from 53.1 in May to 44.1 in June, showing the sharpest decline in business conditions in more than a year and the end of the six-month growth period.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,408.55	-0.11%	28.11%
VN30	1,529.00	-0.06%	44.46%
HNX	323.32	-0.15%	64.04%
UPCOM	90.25	-0.06%	22.24%
Net Foreign buy (B)	1,750.68		
Total trading value (B)	24,451.70	-3.71%	42.55%

- Since Covid-19 appeared in early 2020, the net selling value of foreign investors has reached 46,000 billion VND (2 billion USD). In addition, in June, foreign investors accelerated to collect back to VCB. The two banking stocks that foreign investors pushed to collect in the last 6 months were STB and OCB with the recorded value of VND 1,311 billion and VND 735 billion respectively.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- PMI in June dropped sharply to 44.1 points
- Disburse at least 60% of public investment in the third quarter of 2021
- Extension of investigation on anti-dumping liquid sugar extracted from corn starch of China and Korea
- Many Asian countries will not raise interest rates this year due to weak domestic demand
- China's economy received a series of bad news
- The agreement on the minimum global income tax rate is difficult to reach a general consensus

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MSN	7/1/2021	7/2/2021	7/16/2021	Cash		950
VPG	7/1/2021	7/2/2021		Stock	0.10	
PBP	7/2/2021	7/5/2021	7/29/2021	Cash		800
HTI	7/2/2021	7/5/2021	7/30/2021	Cash		1,500
VSA	7/2/2021	7/5/2021	7/15/2021	Cash		600
VCG	7/5/2021	7/6/2021		Stock	0.09	
CAV	7/2/2021	7/5/2021		Cash		1,000
DPM	7/5/2021	7/6/2021	7/30/2021	Cash		700
KSB	7/6/2021	7/7/2021		Stock	0.10	