

GLOBAL MARKET

		1D	YTD
DJI	34,633.53	0.38%	13.89%
S&P500	4,319.94	0.44%	15.75%
NASDAQ	14,522.40	0.13%	12.84%
VIX	15.48	-2.21%	
FTSE 100	7,125.16	1.25%	8.68%
DAX	15,603.81	0.47%	13.74%
CAC40	6,553.82	0.71%	17.04%
Crude oil (\$/barrel)	75.31	2.46%	55.92%
Gold (\$/ounce)	1,780.15	0.45%	-6.49%

- The S&P 500 index rallied on Thursday and hit new record highs as Wall Street kicked off the second half of 2021 on a positive note. At the end of the session, the S&P 500 index gained 0.5% and closed at a record high for 6 consecutive sessions, the first exchange surpassed 4,300 points at 4,319.94 points. The Dow Jones Industrial Average added 131 points to 34,633.53, while the Nasdaq Composite added 0.1% to 14,522.38.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	1.13%	3	100
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.25%	10	3
10 year-Gov. Bond	2.01%	-11	-2
USD/VND	23,105	-0.02%	-0.31%
EUR/VND	28,054	-0.10%	-3.60%
CNY/VND	3,623	-0.28%	1.40%

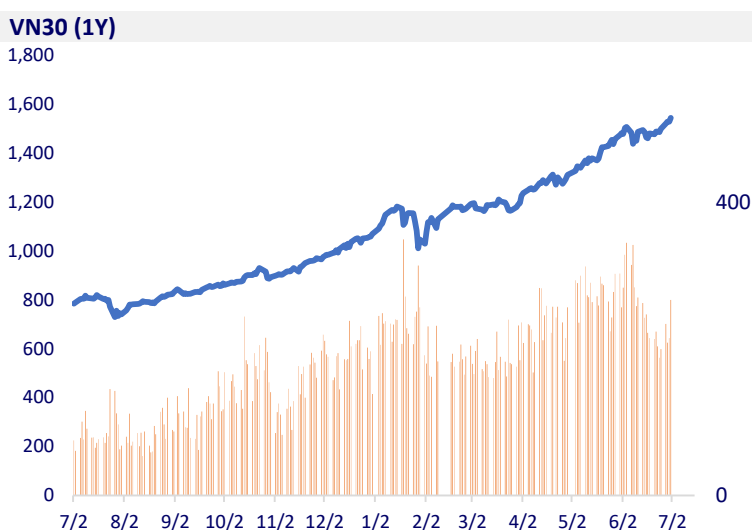
- In the first 6 months of the year, the gross domestic product in Ho Chi Minh City increased by 5.46% over the same period last year despite being affected by the Covid-19 epidemic. Total retail sales of consumer goods and services in 6 months was estimated at 541,685 billion VND, up 7.3% over the same period last year.

VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,417.08	0.61%	28.89%
VN30	1,545.14	1.06%	45.99%
HNX	325.72	0.74%	65.26%
UPCOM	90.44	0.21%	22.50%
Net Foreign buy (B)	-242.08		
Total trading value (B)	31,183.34	27.53%	81.79%

- In June, VN-Index grew by 5.95% and continuously surpassed the peak, individual investors maintained their net buying position of over 8,300 billion dong on HOSE. Buying power was overwhelming at HPG, followed by banking group. According to statistics, the net buying value of individuals in June reached 8,328 billion VND, down 33.4% compared to more than 11 109 billion VND in May

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The Government is unified and steadfast in implementing the "dual goal" in 2021
- Ho Chi Minh City's economy grew by 5.46%
- The increase in gasoline prices causes businesses and the economy to suffer more
- Economists predict at least two US rate hikes by the end of 2023
- OPEC+ is likely to increase output as demand is recovering
- OECD agrees on corporate tax reform to create fairness

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PBP	7/2/2021	7/5/2021	7/29/2021	Cash		800
HTI	7/2/2021	7/5/2021	7/30/2021	Cash	0.10	1,500
VSA	7/2/2021	7/5/2021	7/15/2021	Cash		600
VCG	7/5/2021	7/6/2021		Stock		
CAV	7/2/2021	7/5/2021	7/23/2021	Cash		1,000
DPM	7/5/2021	7/6/2021	7/30/2021	Cash	0.09	700
KSB	7/6/2021	7/7/2021		Stock		
CAN	7/7/2021	7/8/2021	7/27/2021	Cash		1,800
CTG	7/7/2021	7/8/2021		Stock	0.10	