# **MORNING BRIEF**

7/6/2021

# **GLOBAL MARKET**

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnibor

USD/VND

EUR/VND

GLOBAL MARKET		1D	YTD
DJI	34,786.35	0.00%	14.39%
S&P500	4,352.34	0.00%	16.62%
NASDAQ	14,639.30	0.00%	13.75%
VIX	15.07	0.00%	
FTSE 100	7,164.91	0.58%	9.29%
DAX	15,661.97	0.08%	14.16%
CAC40	6,567.54	0.22%	17.29%
Crude oil (\$/barrel)	76.72	2.36%	58.84%
Gold (\$/ounce)	1,795.95	0.32%	-5.66%

1.03%

5.60%

1.11%

2.08%

23,105

28,095

1D (bps)

-6

0

3

-16

0.02%

0.04%

YTD (bps)

90

-20

-11

-0.31%

-3.46%

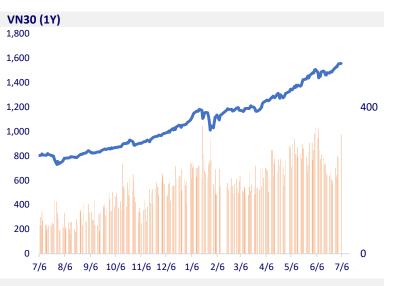
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- Large funds such as BlackRock, State Street Global Markets, UBS Asset Management and JPMorgan Asset Management expect the stock market to continue to climb in the second half of 2021, with many investors looking for higher yields in stocks. markets outside the United States.

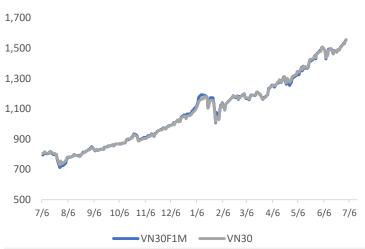
- According to the General Statistics Office (GSO), CPI in the first 6 months of this year increased by 1.47% over the same period last year. This is the lowest increase in years from 2016 to present. The average core inflation in the first 6 months of the year only increased by 0.87% compared to the average of the same period in 2020.

CNY/VND	3,630	0.08%	1.60%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,420.27	0.23%	29.18%
VN30	1,554.59	0.61%	46.88%
HNX	328.01	0.70%	66.42%
UPCOM	90.64	0.22%	22.77%
Net Foreign buy (B)	-80.21		
Total trading value (B)	31,010.94	-0.55%	80.79%

- TCB and MWG are two of the stocks with the most positive impact on VN-Index and VN30-Index in the session 5/7. With the general market index VN-Index, TCB contributed 3.5 points, MWG helped the index add 1.25 points. At the end of the session on July 5, ACB jumped to 5.1%, marking the third largest increase in the banking industry, only after TCB and BVB



## VN30F1M & VN30



## SELECTED NEWS

- Attract investment to develop renewable energy in the Mekong Delta

- Not subjective in controlling inflation

- Ho Chi Minh City started disbursing 886 billion VND support package

- OPEC+ cancels policy meeting, no output deal

- The US government has a budget deficit of 3 trillion USD in fiscal year 2021

- Import demand for input materials increased by more than 36% in the first half of 2021

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
KSB	7/6/2021	7/7/2021		Stock	0.10	
CAN	7/7/2021	7/8/2021	7/27/2021	Cash		1,800
CTG	7/7/2021	7/8/2021		Stock	0.29	
DCM	7/7/2021	7/8/2021	7/27/2021	Cash		800
CPC	7/8/2021	7/9/2021	7/30/2021	Cash		800
AAV	7/8/2021	7/9/2021		Stock	0.15	
MCF	7/8/2021	7/9/2021	7/21/2021	Cash		700
VDS	7/8/2021	7/9/2021		Stock	0.05	
TIG	7/8/2021	7/9/2021		Stock	0.10	
PINETREE SECURITIES CORPORATION						