

GLOBAL MARKET		1D	YTD
DJI	34,681.79	0.30%	14.05%
S&P500	4,358.20	0.34%	16.78%
NASDAQ	14,665.10	0.01%	13.95%
VIX	16.20	-1.46%	
FTSE 100	7,151.02	0.71%	9.08%
DAX	15,692.71	1.17%	14.39%
CAC40	6,527.72	0.31%	16.58%
Crude oil (\$/barrel)	71.84	-2.05%	48.74%
Gold (\$/ounce)	1,800.50	-0.09%	-5.42%

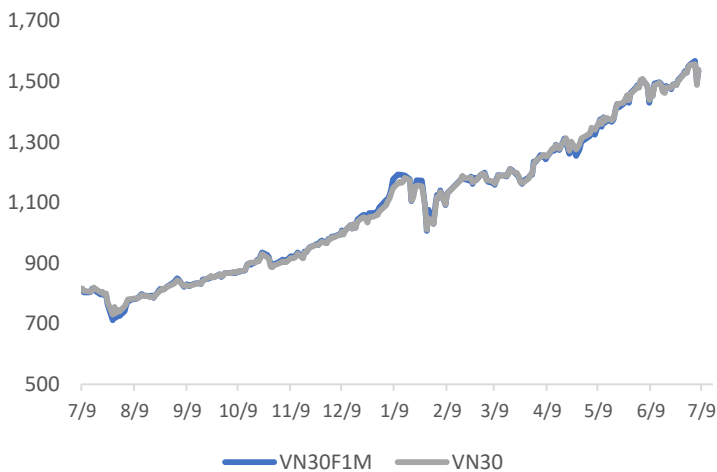
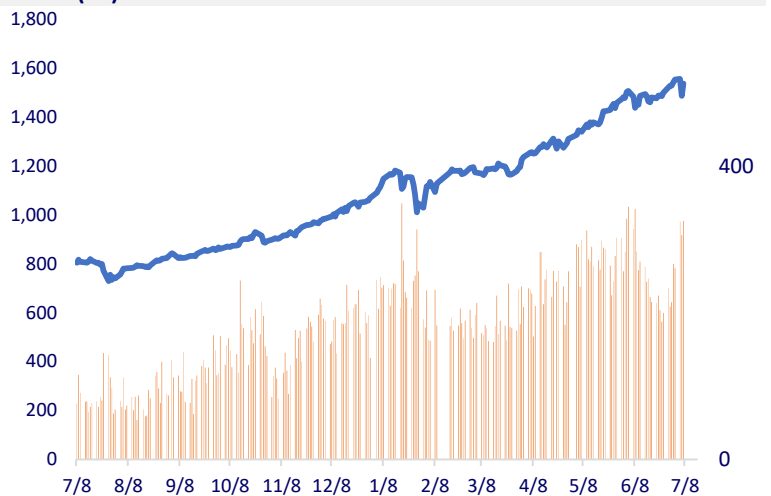
- The S&P 500 index set a new record on Wednesday (July 7) as investors flocked back to large-cap technology stocks. Closing the session, the S&P 500 index advanced 0.34% to an all-time high of 4,358.20 points after the index broke its streak of 7 consecutive gains in the previous day. The Dow Jones Industrial Average added 104.42 points to 34,681.79 points. The Nasdaq Composite was mostly flat at 14,665.10 despite setting a new intraday record shortly after opening.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.95%	-5	82
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.29%	4	7
10 year-Gov. Bond	2.10%	8	7
USD/VND	23,117	0.03%	-0.26%
EUR/VND	27,943	-0.22%	-3.99%
CNY/VND	3,626	0.06%	1.48%

- The trade investigation is not over yet, and if the US decides to officially impose tariffs on imports from Vietnam, Washington needs a timeframe to receive public comment and hold hearings. This means that the initial step is to come up with a list of proposed products that need to be implemented in the next few weeks, according to trade experts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,388.55	2.49%	26.29%
VN30	1,538.77	3.38%	45.39%
HNX	319.83	0.41%	62.27%
UPCOM	89.14	0.08%	20.74%
Net Foreign buy (B)	2,047.58		
Total trading value (B)	31,387.96	-8.56%	82.99%

- The Vietnamese stock market on July 7 regained part of the loss of the July 6 session. The focus of trading was still on blue-chip VN30 with many hot gainers such as PNJ, MWG, GAS, MSN, etc. HOSE capitalization jumped by more than 127,000 billion in the recovery session, MWG and PNJ hit the ceiling price.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- About 99% of new coal power projects in Vietnam are not profitable
- Seafood is qualified for export to the EU, but not for domestic supermarkets!
- Bloomberg: The US may meet to discuss Vietnam's tax imposition related to monetary behavior
- The net debt of global businesses will increase by \$600 billion in 2021
- Oil drops nearly 1.5% on uncertain outlook on supply from OPEC
- Oil pipeline explosion in Iran

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CPC	7/8/2021	7/9/2021	7/30/2021	Cash		800
AAV	7/8/2021	7/9/2021		Stock	0.15	
MCF	7/8/2021	7/9/2021	7/21/2021	Cash		700
VDS	7/8/2021	7/9/2021		Stock	0.05	
TIG	7/8/2021	7/9/2021		Stock	0.10	
SHI	7/8/2021	7/9/2021		Stock	0.10	
VAF	7/9/2021	7/10/2021	7/28/2021	Cash		550
DC4	7/9/2021	7/10/2021		Stock	0.05	
HLC	7/9/2021	7/12/2021	7/22/2021	Cash	0.10	600