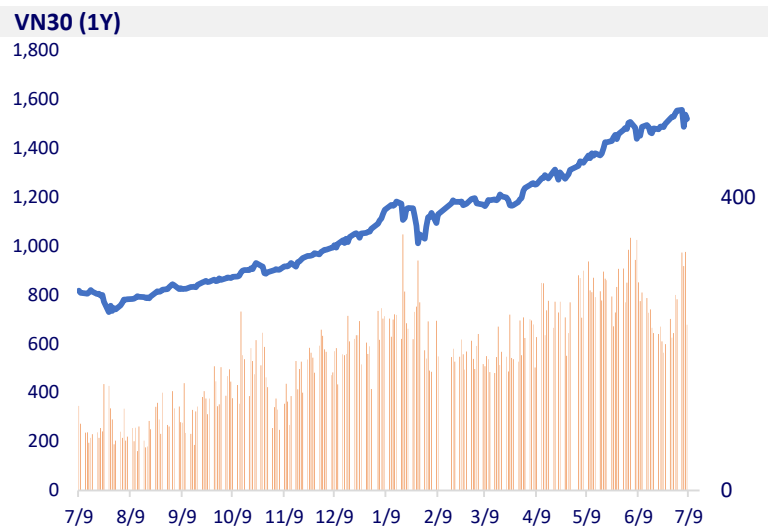
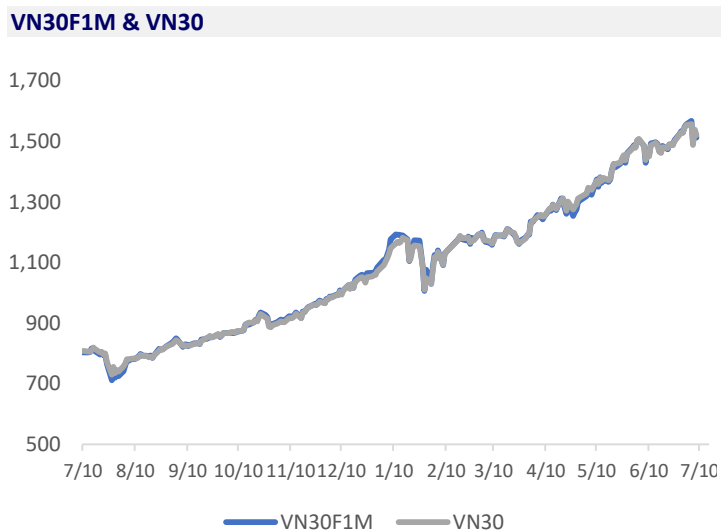


GLOBAL MARKET		1D	YTD	
DJI	34,421.93	-0.75%	13.19%	- US stock indexes fell back on Thursday (July 8) due to concerns about the global economic recovery from the Covid-19 pandemic. US stocks were on fire as Japan declared a state of emergency in Tokyo for the upcoming Olympic Games and as countries deal with a resurgence in the number of Covid-19 infections caused by new variants. At the end of the session, the Dow Jones index dropped 259.86 points (or 0.75%) to 34,421.93 points. The S&P 500 fell 0.86% to 4,320.82 points. The Nasdaq Composite Index lost 0.72% to 14,559.78 points.
S&P500	4,320.82	-0.86%	15.78%	
NASDAQ	14,559.80	-0.72%	13.13%	
VIX	19.00	17.28%		
FTSE 100	7,030.66	-1.68%	7.24%	
DAX	15,420.64	-1.73%	12.41%	
CAC40	6,396.73	-2.01%	14.24%	
Crude oil (\$/barrel)	72.91	1.49%	50.95%	
Gold (\$/ounce)	1,805.95	0.30%	-5.13%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.90%	-5	77	- Enterprises that change ownership or divest capital, the State holds 65% or more of charter capital, operating in 7 industries and fields: Management and operation of airports and airfields; airport operation services; large-scale mining in accordance with current regulations on classification of mineral deposits; finance, banking (excluding insurance, securities, fund management companies, finance companies and financial leasing)....
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.21%	-8	-1	
10 year-Gov. Bond	1.99%	-11	-4	
USD/VND	23,110	-0.03%	-0.29%	
EUR/VND	28,052	0.39%	-3.61%	
CNY/VND	3,615	-0.30%	1.18%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,374.68	-1.00%	25.03%	- After many strong shaking, VN-Index lost 13.87 points to 1,374.68 points. Foreign investors turned to a net selling of more than 254 billion dong on the whole exchange, notably the sale of more than 625 billion shares of NVL, causing this ticker to drop to the floor.
VN30	1,521.21	-1.14%	43.73%	
HNX	315.98	-1.20%	60.31%	
UPCOM	88.49	-0.73%	19.86%	
Net Foreign buy (B)	-254.77			
Total trading value (B)	24,148.81	-23.06%	40.78%	


**SELECTED NEWS**

- Vietnam's phone exports plummeted
- 7 sectors where the State will hold 65% or more of charter capital
- Imposing temporary anti-dumping tax on sorbitol products from China, India, and Indonesia 39.63 - 68.5%
- Fed officials do not want to rush to raise rates
- Japan declares a state of emergency in Tokyo
- PBoC: Digital currency poses a risk to the global financial system

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VAF	7/9/2021	7/12/2021	7/28/2021	Cash		550
DC4	7/9/2021	7/12/2021		Stock	0.05	
HLC	7/9/2021	7/12/2021	7/22/2021	Cash		600
X20	7/12/2021	7/13/2021	7/26/2021	Cash		500
MBB	7/12/2021	7/13/2021		Stock	0.35	
STK	7/13/2021	7/14/2021	8/2/2021	Cash		1,500
NCT	7/13/2021	7/14/2021	8/12/2021	Cash		2,000
L14	7/13/2021	7/14/2021		Stock	0.10	
PMP	7/13/2021	7/14/2021	7/28/2021	Cash		1,030