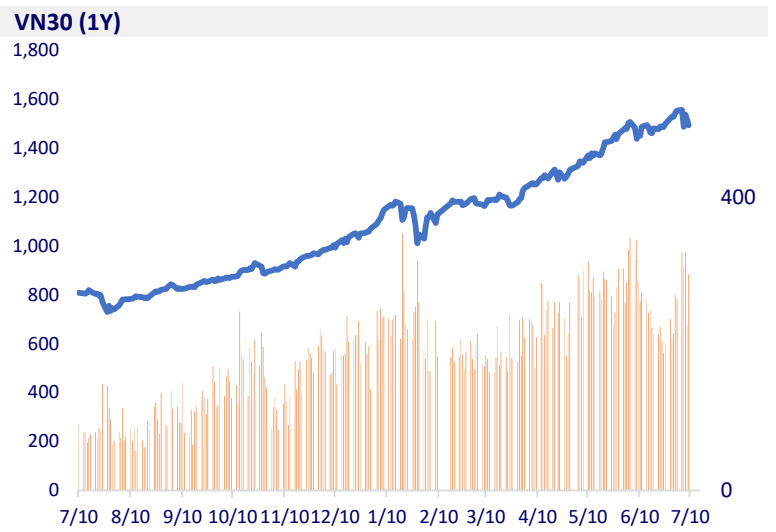


GLOBAL MARKET		1D	YTD	
DJI	34,870.16	1.30%	14.67%	- All three major U.S. stock indexes closed at record highs on Friday, recovering from declines in the previous session on concerns about slowing global economic growth. At the end of the session, the Dow Jones index rose 448.23 points (equivalent to 1.3%) to close a record high of 34,870.16 points. The S&P 500 index advanced 1.1% to an all-time high of 4,369.55. The Nasdaq Composite added 1% to 14,701.92 points, also notching a record closing high.
S&P500	4,369.55	1.13%	17.08%	
NASDAQ	14,701.90	0.98%	14.23%	
VIX	16.18	-14.84%		
FTSE 100	7,121.88	1.30%	8.63%	
DAX	15,687.93	1.73%	14.35%	
CAC40	6,529.42	2.07%	16.61%	
Crude oil (\$/barrel)	74.69	2.44%	54.64%	
Gold (\$/ounce)	1,806.35	0.02%	-5.11%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.94%	4	81	- The 6-month contract to sell nearly 7 billion USD of banks to the SBV will expire in July and August 2021, meaning VND 157,000 billion is being pumped into the market by the SBV. According to experts, the SBV's move to buy foreign currency for futures does not affect the exchange rate much because this amount of foreign currency has been purchased by commercial banks since the previous time.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.20%	-1	-2	
10 year-Gov. Bond	2.13%	14	10	
USD/VND	23,105	-0.02%	-0.31%	
EUR/VND	28,128	0.27%	-3.35%	
CNY/VND	3,621	0.17%	1.34%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,347.14	-2.00%	22.52%	- When most banking, securities, and real estate stocks plunged, the retail group was a rare bright spot on the Vietnamese stock market last week. Banking, real estate, securities, and iron and steel stocks that helped the index continuously break the peak last week all had a negative impact on VN-Index.
VN30	1,494.43	-1.76%	41.20%	
HNX	306.73	-2.93%	55.62%	
UPCOM	87.08	-1.59%	17.95%	
Net Foreign buy (B)	797.03			
Total trading value (B)	29,244.78	21.10%	70.49%	


SELECTED NEWS

- Reduce pressure to increase loan interest
- Bloomberg: In just 5 years, the number of mobile wallet users in Vietnam and neighboring countries will increase by 311%
- More than 40 businesses have proposed to invest in Quang Ninh, with a total capital of over 63 trillion VND
- China blocks Tencent's \$5.3 billion deal
- The reason why Russia and China are closer than ever
- G20 economies favor global minimum corporate tax

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
X20	7/12/2021	7/13/2021	7/26/2021	Cash		500
MBB	7/12/2021	7/13/2021		Stock	0.35	
STK	7/13/2021	7/14/2021	8/2/2021	Cash		1,500
NCT	7/13/2021	7/14/2021	8/12/2021	Cash		2,000
L14	7/13/2021	7/14/2021		Stock	0.10	
PMP	7/13/2021	7/14/2021	7/28/2021	Cash		1,030
PME	7/14/2021	7/15/2021	7/27/2021	Cash		2,000
BCF	7/14/2021	7/15/2021		Stock	0.20	
THG	7/14/2021	7/15/2021		Stock	0.10	