

GLOBAL MARKET		1D	YTD
DJI	34,996.18	0.36%	15.08%
S&P500	4,384.63	0.35%	17.49%
NASDAQ	14,733.20	0.21%	14.48%
VIX	16.17	-0.06%	
FTSE 100	7,125.42	0.05%	8.69%
DAX	15,790.51	0.65%	15.10%
CAC40	6,559.25	0.46%	17.14%
Crude oil (\$/barrel)	74.30	-0.52%	53.83%
Gold (\$/ounce)	1,809.35	0.17%	-4.95%

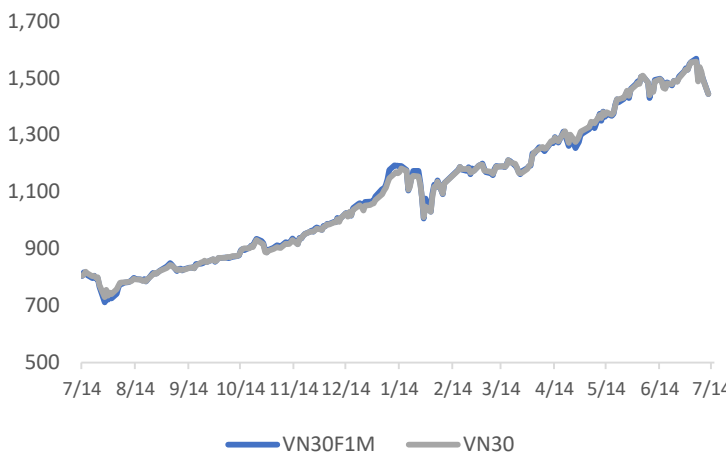
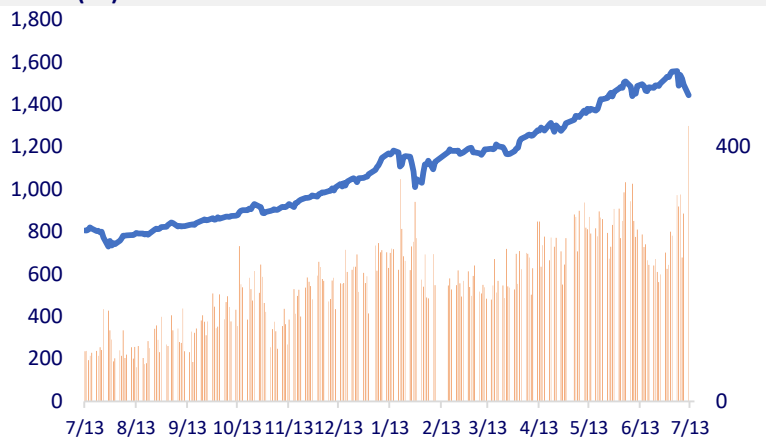
- The Dow Jones Industrial Average on Monday (July 12) closed to the 35,000 point, as investors became more optimistic before the second-quarter earnings season kicks off this week. At the end of the session, the Dow Jones index rose 126.02 points (0.4%) to 34,996.18 points, closing a new record high. The S&P 500 index advanced 0.4 percent to 4,384.63, also notching a record closing high. The Nasdaq Composite added 0.2% to a new high of 14,733.24. Year-to-date, the S&P 500 is up more than 16%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.95%	1	82
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.17%	-3	-5
10 year-Gov. Bond	2.13%	0	10
USD/VND	23,120	0.06%	-0.25%
EUR/VND	28,115	-0.05%	-3.39%
CNY/VND	3,625	0.11%	1.46%

- The results of the BCI survey conducted by the European Chamber of Commerce in Vietnam (EuroCham) recently revealed that business confidence has been strongly reduced due to the impact of the Covid-19 pandemic for the 4th time. If in the first quarter, the BCI index reached 73.9 percentage points, now it has dropped to 45.8%

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,296.30	-3.77%	17.90%
VN30	1,443.10	-3.43%	36.35%
HNX	292.98	-4.48%	48.65%
UPCOM	83.89	-3.66%	13.63%
Net Foreign buy (B)	1,427.44		
Total trading value (B)	37,876.51	29.52%	120.81%

- Last week, the Taiwanese fund Fubon FTSE Vietnam ETF poured 38.35 million USD into the Vietnamese stock market. Meanwhile, the newly established Asian Growth Cubs ETF in the US also poured a net of nearly 5 million USD on July 9.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Conditions to receive the support package of VND 26,000 billion, many business households cry out
- Long An requests companies and businesses throughout the province to temporarily suspend operations
- European business confidence plummeted due to the Covid-19 epidemic in Vietnam
- Oil fell slightly on worries about economic growth
- US urges EU to spend more instead of 'austerity'
- China shows first rift in global economic recovery

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STK	7/13/2021	7/14/2021	8/2/2021	Cash		1,500
NCT	7/13/2021	7/14/2021	8/12/2021	Cash		2,000
L14	7/13/2021	7/14/2021		Stock	0.10	
PMP	7/13/2021	7/14/2021	7/28/2021	Cash		1,030
PME	7/14/2021	7/15/2021	7/27/2021	Cash		2,000
BCF	7/14/2021	7/15/2021		Stock	0.20	
THG	7/14/2021	7/15/2021		Stock	0.10	
THG	7/14/2021	7/15/2021	8/4/2021	Cash		1,000
DPG	7/14/2021	7/15/2021		Stock	0.40	