

GLOBAL MARKET		1D	YTD
DJI	34,888.79	-0.31%	14.73%
S&P500	4,369.21	-0.35%	17.07%
NASDAQ	14,677.70	-0.38%	14.05%
VIX	17.12	5.88%	
FTSE 100	7,124.72	-0.01%	8.68%
DAX	15,789.64	-0.01%	15.10%
CAC40	6,558.47	-0.01%	17.13%
Crude oil (\$/barrel)	75.11	1.09%	55.51%
Gold (\$/ounce)	1,810.45	0.06%	-4.90%

- The Dow Jones Industrial Average slipped from its peak on Tuesday, as a hotter-than-expected inflation report overshadowed a strong start to the second-quarter earnings season. The Dow Jones Industrial Average fell 107.39 points, or 0.31%, to 34,888.79, after closing just below the 35,000 mark in the previous session. The S&P 500 fell 0.35% to 4,369.21 after hitting a new record high earlier in the session. The Nasdaq Composite Index fell slightly from an intraday record high, losing 0.38% to 14,677.65 points.

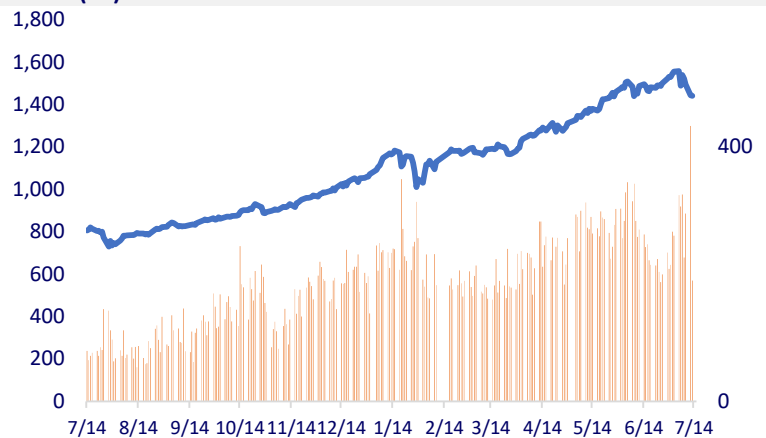
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.92%	-3	79
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.19%	2	-3
10 year-Gov. Bond	2.16%	3	13
USD/VND	23,110	-0.04%	-0.29%
EUR/VND	27,911	-0.73%	-4.10%
CNY/VND	3,627	0.06%	1.51%

- The Vietnam Pepper Association (VPA) said that in the first six months of 2021, pepper exports were estimated at 155,000 tons, equivalent to US\$500 million, down 7% in volume but up 41% in value over the same period last year. The reason, in addition to the reduced output, is also due to the high logistics costs in the context of the Covid-19 epidemic causing many difficulties.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,297.54	0.10%	18.01%
VN30	1,440.87	-0.15%	36.14%
HNX	296.70	1.27%	50.53%
UPCOM	85.36	1.75%	15.62%
Net Foreign buy (B)	-219.75		
Total trading value (B)	19,460.46	-48.62%	13.45%

- As of June 30, 2021, the total assets of three ETFs VinaCapital VN100, VEOF and VIBF are over VND 855 billion, with nearly 6,000 investors. Summarizing the first 6 months of 2021, the profit of the VinaCapital VN100 ETF reached 38.5%, the VEOF fund reached 39.1% and the VIBF fund reached 26.6%.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Exporting pepper is exhausted because of freight charges
- The economy depends on the vaccine strategy
- Many manufacturing enterprises in Ho Chi Minh City are temporarily closed
- EU suspends plan to tax digital companies on technology companies
- Inflation in the US exceeded forecasts, the strongest increase in nearly 13 years
- UK confiscated more than 400 million USD in cryptocurrency

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PME	7/14/2021	7/15/2021	7/27/2021	Cash		2,000
BCF	7/14/2021	7/15/2021		Stock	0.20	
THG	7/14/2021	7/15/2021		Stock	0.10	
THG	7/14/2021	7/15/2021	8/4/2021	Cash		1,000
DPG	7/14/2021	7/15/2021		Stock	0.40	
DPG	7/14/2021	7/15/2021	7/29/2021	Cash		1,000
IJC	7/14/2021	7/15/2021	9/6/2021	Cash		1,500
NBC	7/14/2021	7/15/2021	8/4/2021	Cash		600
VNR	7/14/2021	7/15/2021		Stock	0.15	