

GLOBAL MARKET		1D	YTD
DJI	34,933.23	0.13%	14.88%
S&P500	4,374.38	0.12%	17.21%
NASDAQ	14,645.00	-0.22%	13.79%
VIX	16.33	-4.61%	
FTSE 100	7,091.19	-0.47%	8.17%
DAX	15,788.98	0.00%	15.09%
CAC40	6,558.38	0.00%	17.13%
Crude oil (\$/barrel)	72.17	-3.91%	49.42%
Gold (\$/ounce)	1,829.60	1.06%	-3.89%

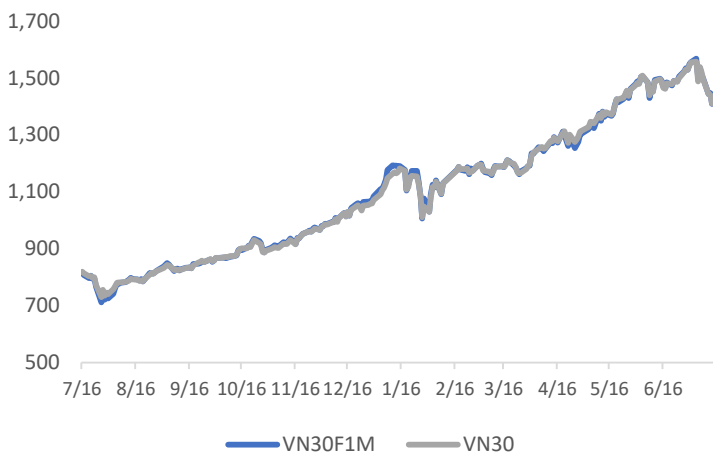
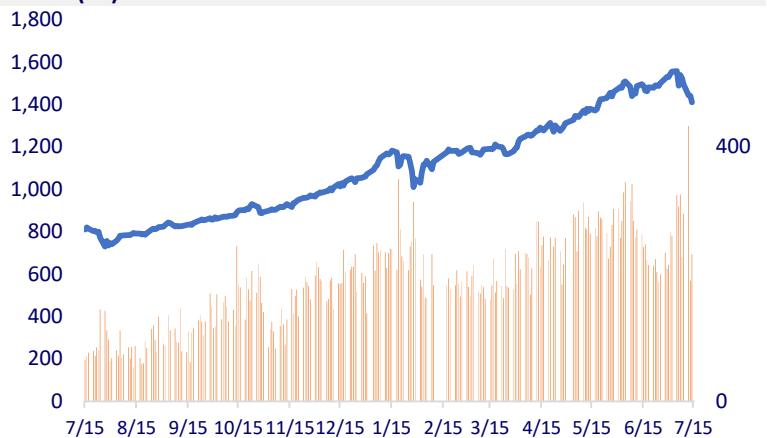
- The S&P 500 index rose slightly on Wednesday (July 14), after US Federal Reserve Chairman Jerome Powell said the agency would maintain accommodative monetary policy. Closing the session, the S&P 500 index advanced 0.12% to 4,374.38 points after hitting a new high at the beginning of the session. The Dow Jones Industrial Average added 44.44 points (or 0.13%) to 34,933.23 points. Meanwhile, the Nasdaq Composite index lost 0.22% to 14,644.95 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.93%	1	80
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.31%	12	9
10 year-Gov. Bond	2.10%	-6	7
USD/VND	23,110	0.00%	-0.29%
EUR/VND	27,781	-0.47%	-4.54%
CNY/VND	3,627	0.00%	1.51%

- News said that on July 14, the State Bank of Vietnam (SBV) approved in writing for many banks to open credit room. Accordingly, instead of the highest level of 10 - 12% initially granted, in this credit growth round, some banks are allowed to adjust their credit growth for the whole year up to 14-15%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,279.91	-1.36%	16.41%
VN30	1,410.30	-2.12%	33.25%
HNX	296.84	0.05%	50.60%
UPCOM	84.56	-0.94%	14.53%
Net Foreign buy (B)	333.43		
Total trading value (B)	25,768.49	32.41%	50.23%

- The stock market in general plunged, but the put-through transactions of TCB and MWG on July 14 were still performed at green, even purple prices. TCB was the biggest loser in VN30. However, foreign investors still had a put-through transaction of more than 1.7m TCB shares at the ceiling price of 57,600 dong/share, worth nearly 100h dong

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Many banks have just been loosened their credit growth room
- Inflationary pressure in Asia and Vietnam mainly comes from input prices instead of demand-pull
- With a turnover of more than 2 billion USD, the Government will consider gold export tax
- The US will have to "struggle" to cope with inflation in the next few years
- China's economic outlook is more optimistic thanks to strong exports
- OPEC compromises, accepts the UAE to increase oil production

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCL	7/15/2021	7/16/2021	8/10/2021	Cash		5,000
PPC	7/15/2021	7/16/2021	8/4/2021	Cash		1,250
TDC	7/15/2021	7/16/2021	8/13/2021	Cash		1,000
BCE	7/15/2021	7/16/2021	8/26/2021	Cash		900
HAD	7/15/2021	7/16/2021	7/30/2021	Cash		1,000
CHP	7/15/2021	7/16/2021	7/29/2021	Cash		1,600
NAP	7/15/2021	7/16/2021	7/27/2021	Cash		800
SGN	7/16/2021	7/19/2021	8/3/2021	Cash		1,500
BRC	7/16/2021	7/19/2021	7/30/2021	Cash		1,000