

GLOBAL MARKET		1D	YTD
DJI	34,987.02	0.15%	15.05%
S&P500	4,360.03	-0.33%	16.83%
NASDAQ	14,543.10	-0.70%	13.00%
VIX	17.01	4.16%	
FTSE 100	7,012.02	-1.12%	6.96%
DAX	15,629.66	-1.01%	13.93%
CAC40	6,493.36	-0.99%	15.97%
Crude oil (\$/barrel)	71.66	-0.71%	48.36%
Gold (\$/ounce)	1,827.70	-0.10%	-3.99%

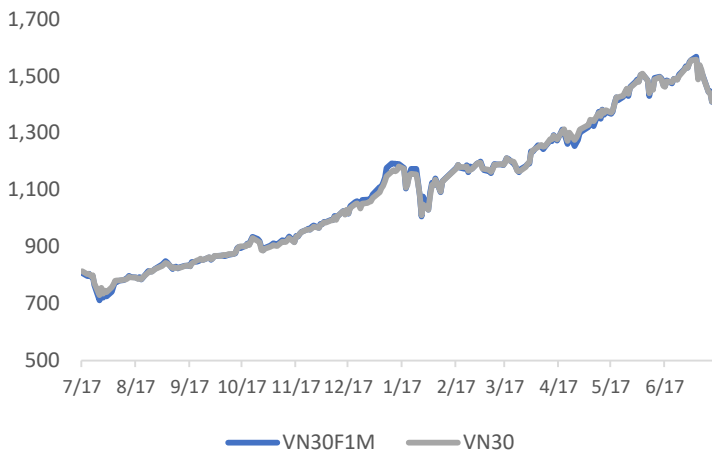
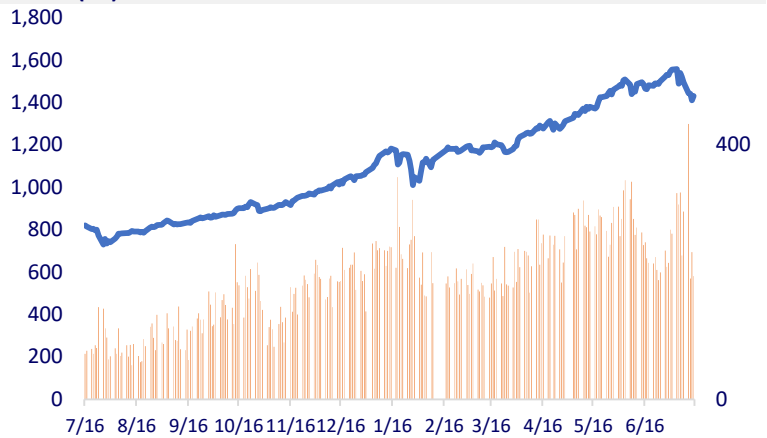
- The S&P 500 index turned lower on Thursday, even as second-quarter earnings continued to beat expectations. Ending the session, the S&P 500 index fell 0.33% to 4,360.03 points. The Nasdaq Composite Index lost 0.7 percent to 14,543.10. Meanwhile, the Dow Jones index went against the trend and added 53.79 points (or 0.15%) to 34,987.02 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.92%	-1	79
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.11%	-20	-11
10 year-Gov. Bond	2.09%	-1	6
USD/VND	23,105	-0.02%	-0.31%
EUR/VND	27,729	-0.19%	-4.72%
CNY/VND	3,631	0.11%	1.62%

- For the first time, Vietnam is in the top 20 countries attracting the most foreign direct investment (FDI) in 2020 with a total FDI capital of up to 16 billion USD, higher than Japan in 20th position with 10 billion USD, according to the latest UNCTAD report.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,293.92	1.09%	17.68%
VN30	1,430.29	1.42%	35.14%
HNX	306.30	3.19%	55.40%
UPCOM	84.98	0.50%	15.10%
Net Foreign buy (B)	735.64		
Total trading value (B)	18,173.70	-16.64%	5.95%

- During the market's recovery, the proprietary trading group and domestic organizations simultaneously sold net with a force of nearly 1,400b dong. On the other side, the PT group only slightly net bought stocks of NLG, ACB, PNJ, GMD, and PET. On the contrary, domestic institutions also disbursed with negligible value into a series of stocks VCG AAA HSG NIG SHP

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- 20 economies attracting the most FDI: Vietnam surpasses Japan and is one of three Southeast Asian representatives in the top.
- Troubleshooting for SMEs when accessing bank capital: Need more understanding and cooperation
- Many businesses in Ho Chi Minh City persist in 'dual goals', preventing production disruptions
- Iron and steel market is hot again, stainless steel prices hit new highs due to strong global demand
- China's economy grew by 7.9% in the second quarter
- Ireland decided to 'stand out' from the global tax reform

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	7/16/2021	7/19/2021	8/3/2021	Cash		1,500
BRC	7/16/2021	7/19/2021	7/30/2021	Cash		1,000
TV2	7/16/2021	7/19/2021		Stock	0.25	
TV2	7/16/2021	7/19/2021	10/22/2021	Cash		1,000
TAR	7/16/2021	7/19/2021		Stock	0.25	
TDP	7/16/2021	7/19/2021		Stock	0.12	
PCE	7/16/2021	7/19/2021	7/26/2021	Cash		1,200
SVC	7/19/2021	7/20/2021	8/4/2021	Cash		1,000
POT	7/19/2021	7/20/2021	8/12/2021	Cash		500