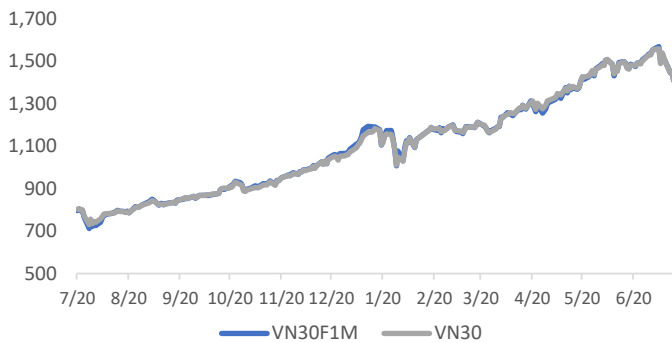
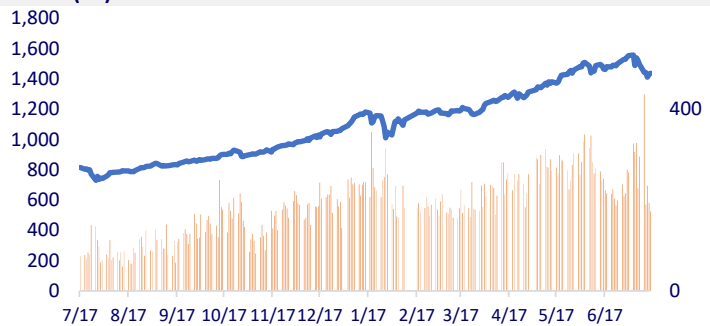


GLOBAL MARKET		1D	YTD	
DJI	34,687.85	-0.86%	14.07%	- US stocks fell on Friday (July 16), sending the Dow Jones in the red for the past week, as inflation concerns overshadowed strong retail sales and better-than-expected earnings reports. Ending the session, the Dow Jones fell 299.17 points (or 0.86%) to 34,687.85 points. The S&P 500 fell 0.75% to 4,327.16 and the Nasdaq Composite lost 0.8% to 14,427.24.
S&P500	4,327.16	-0.75%	15.95%	
NASDAQ	14,427.20	-0.80%	12.10%	
VIX	18.45	8.47%		
FTSE 100	7,008.09	-0.06%	6.90%	
DAX	15,540.31	-0.57%	13.28%	
CAC40	6,460.08	-0.51%	15.37%	
Crude oil (\$/barrel)	70.42	-1.73%	45.80%	
Gold (\$/ounce)	1,813.45	-0.78%	-4.74%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.93%	1	80	- A series of banks were allowed to loosen their credit room, lending interest rates fell deeply. Bank credit growth was raised to more than 17% instead of the previous peak of 12%, while lending interest rates in some places dropped sharply to 4% compared to current interest rates.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.23%	12	1	
10 year-Gov. Bond	1.98%	-11	-5	
USD/VND	23,110	0.02%	-0.29%	
EUR/VND	27,715	-0.05%	-4.77%	
CNY/VND	3,620	-0.30%	1.32%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,299.31	0.42%	18.17%	- Accumulated from the beginning of July until now, Fubon FTSE Vietnam ETF has net withdrawn a total of 127 million USD (about 3,000 billion dong) and is the strongest fund attracting capital in Vietnam stock market.
VN30	1,438.05	0.54%	35.87%	
HNX	307.76	0.48%	56.14%	
UPCOM	85.33	0.41%	15.58%	
Net Foreign buy (B)	64.05			
Total trading value (B)	18,810.80	3.51%	9.66%	

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- In early 2021, imported cars to Vietnam will double
- Banking and finance last week: A series of banks were allowed to relax their credit room, lending interest rates fell deeply
- Proposal to extend the salary pilot period at state-owned enterprises after 1 year of application
- The world's steel industry outside of China is about to enter a renaissance period
- OPEC+ broke the stalemate, agreed to increase production by 2 million barrels per day until the end of the year
- Thailand issues a nationwide ban

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDP	7/19/2021	7/20/2021	7/28/2021	Cash		5,000
MBG	7/19/2021	7/20/2021		Stock	0.05	
CKG	7/19/2021	7/20/2021	7/30/2021	Cash		900
SVC	7/19/2021	7/20/2021	8/4/2021	Cash		1,000
POT	7/19/2021	7/20/2021	8/12/2021	Cash		600
ELC	7/19/2021	7/20/2021	10/15/2021	Cash		2,000
PDN	7/20/2021	7/21/2021	7/30/2021	Cash		2,000
MFS	7/20/2021	7/21/2021	8/16/2021	Cash		2,500
LPB	7/21/2021	7/22/2021		Stock	0.12	