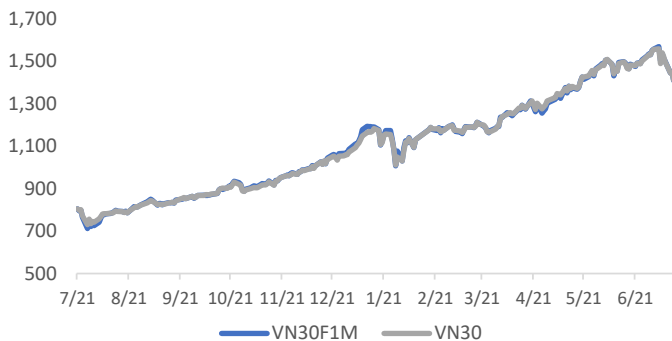
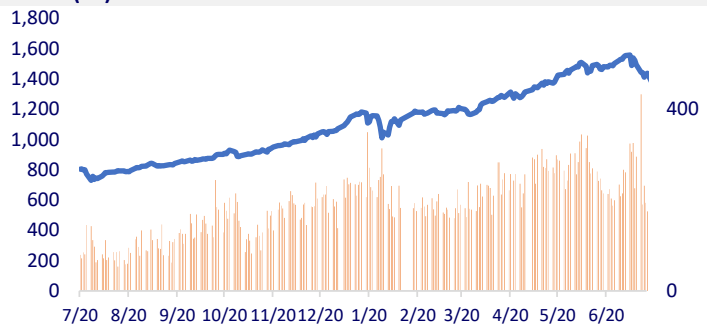


GLOBAL MARKET		1D	YTD	
DJI	33,962.04	-2.09%	11.68%	- US stocks fell sharply on Monday (July 19) on concerns that a resurgence in the number of Covid-19 infections will stunt global economic growth. Selling increased during the session, and the Dow Jones had its worst session since October 2020. At the end of the session, the Dow Jones index dropped 725.81 points (2.1%) to 33,962.04 points with all 30 component stocks in red. The S&P 500 fell 1.6% to 4,258.49. The Nasdaq Composite Index lost 1.1% to 14,274.98 points, recording its fifth consecutive drop and its worst losing streak since October 2020.
S&P500	4,258.63	-1.58%	14.11%	
NASDAQ	14,275.00	-1.05%	10.92%	
VIX	22.50	21.95%		
FTSE 100	6,844.39	-2.34%	4.40%	
DAX	15,133.20	-2.62%	10.31%	
CAC40	6,295.97	-2.54%	12.44%	
Crude oil (\$/barrel)	66.75	-5.21%	38.20%	
Gold (\$/ounce)	1,817.85	0.24%	-4.51%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.93%	0	80	- The US Department of Finance and the State Bank of Vietnam said they have reached an agreement, in which Vietnam will allow the dong to move more flexibly, thereby signaling an end to the exchange rate conflict between the US and Vietnam.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.24%	1	2	
10 year-Gov. Bond	2.00%	2	-3	
USD/VND	23,120	0.04%	-0.25%	
EUR/VND	27,710	-0.02%	-4.79%	
CNY/VND	3,617	-0.08%	1.23%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,243.51	-4.29%	13.10%	- New stocks added to VNFinLead portfolio will account for: LPB (3.5%), MSB (2.2%), OCB (1.1%), SSB (1.4%) and VIB (1.1%). According to this proportion, SSIAM VNFinLead ETF will buy LPB (3.77 million shares), MSB (2.2 million shares), OCB (1.1 million shares), SSB (1.05 million shares), respectively and VIB (702 thousand shares).
VN30	1,374.15	-4.44%	29.83%	
HNX	292.06	-5.10%	48.18%	
UPCOM	82.59	-3.21%	11.87%	
Net Foreign buy (B)	-84.44			
Total trading value (B)	25,810.69	39.08%	50.47%	

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Vietnam and the US reach an agreement on exchange rate
- Hanoi proposes to increase the rate of budget regulation to 42%
- Da Nang approved for Proton company to research and invest in wholesale markets of more than 800 billion VND
- The UK abandoned all anti-Covid-19 measures even though there are nearly 50,000 infections a day
- OPEC+ closes the deal, oil prices go down and buying opportunities for investors
- Thailand sets a record for the number of new cases of COVID-19 for four days in a row

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PDN	7/20/2021	7/21/2021	7/30/2021	Cash		2,000
MFS	7/20/2021	7/21/2021	8/16/2021	Cash		2,500
LPB	7/21/2021	7/22/2021		Stock	0.12	
VCC	7/22/2021	7/23/2021	8/10/2021	Cash		500
BCM	7/22/2021	7/23/2021	9/6/2021	Cash		500
TN1	7/23/2021	7/26/2021	8/11/2021	Cash		
TN1	7/23/2021	7/26/2021		Stock	0.45	
DHC	7/23/2021	7/26/2021	10/5/2021	Cash		1,000
SSB	7/23/2021	7/26/2021		Stock	0.0912	