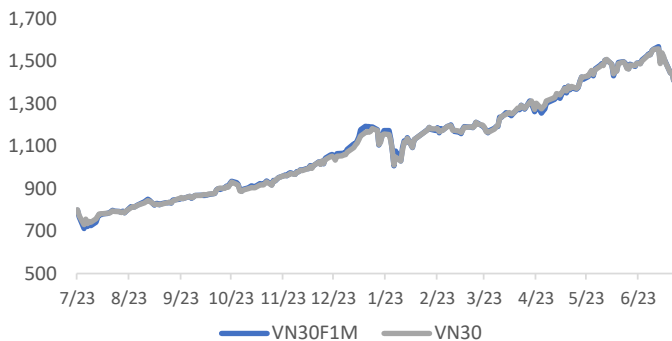
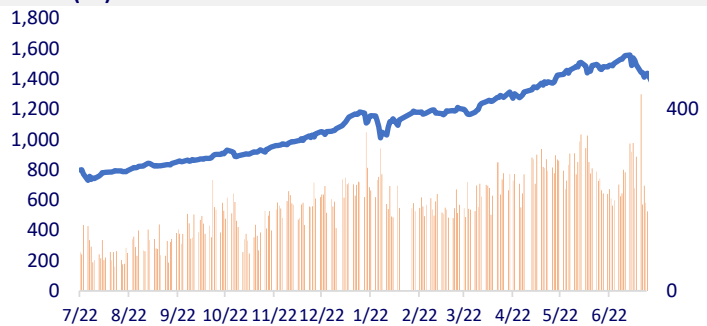


GLOBAL MARKET		1D	YTD	
DJI	34,798.00	0.83%	14.43%	- US stocks rallied on Wednesday (July 21) as stocks continued to recover from the sell-off at the beginning of the week. Better-than-expected earnings reports from Dow Jones component companies Coca-Cola and Johnson & Johnson added to the upbeat sentiment. Closing Wednesday's session, the Dow Jones Industrial Average rose 286.01 points (or 0.83%) to 34,798.00 points. The index is less than 1% away from its all-time high. The S&P 500 index advanced 0.82% to 4,358.69. The Nasdaq Composite added 0.92% to 14,631.95.
S&P500	4,358.69	0.82%	16.79%	
NASDAQ	14,632.00	0.92%	13.69%	
VIX	17.91	-9.22%		
FTSE 100	6,998.28	1.70%	6.75%	
DAX	15,422.50	1.36%	12.42%	
CAC40	6,464.48	1.85%	15.45%	
Crude oil (\$/barrel)	70.06	4.74%	45.05%	
Gold (\$/ounce)	1,801.20	-0.24%	-5.38%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.95%	0	82	- Reuters reported that Vietnam has produced the first test batch for the Covid-19 vaccine Sputnik V developed by Russia, Russian Direct Investment Fund RDIF and Vietnamese pharmaceutical company Vabiotech said on July 21. RDIF and Vabiotech said that the first vaccine samples taken from the production batch will be shipped to the Gamaleya Center in Russia for quality control.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.17%	6	-5	
10 year-Gov. Bond	2.12%	6	9	
USD/VND	23,115	-0.04%	-0.27%	
EUR/VND	27,752	0.07%	-4.64%	
CNY/VND	3,628	0.19%	1.54%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,270.79	-0.20%	15.58%	- Last week, the Fubon FTSE Vietnam ETF continued to strongly buy stocks in the top 10. Prominent among them was the net buying of 4.4m of HPG, 1.6m of MSN and 2.7m of VRE. This move pushed the total weight of the top 10 stocks in the portfolio to 75.43%, higher than 72% a week ago. In the past two weeks alone, this Taiwanese fund has disbursed more than 2,000b VND into Vietnamese securities.
VN30	1,406.54	-0.32%	32.89%	
HNX	300.80	-0.10%	52.61%	
UPCOM	84.30	0.73%	14.18%	
Net Foreign buy (B)	-1,440.83			
Total trading value (B)	17,885.95	-14.37%	4.27%	

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Issuance of corporate bonds to complete 3,800km of highway
- Reuters: Vietnam completed production of the first batch of Covid-19 vaccine Sputnik V
- The first freight train to run directly from Vietnam to Europe
- China will sell 170,000 tons of metal from the national stockpile
- Oil prices rise more than 4% despite rising US inventories
- China canceled 500 flights because of the outbreak

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCM	7/22/2021	7/23/2021	9/6/2021	Cash		400
TN1	7/23/2021	7/26/2021	8/11/2021	Cash		500
TN1	7/23/2021	7/26/2021		Stock	0.45	
DHC	7/23/2021	7/26/2021	10/5/2021	Cash		1,000
SSB	7/23/2021	7/26/2021		Stock	0.0912	1,000
CSV	7/23/2021	7/26/2021	8/13/2021	Cash		2,500
SZB	7/23/2021	7/26/2021	8/20/2021	Cash		2,500
HII	7/23/2021	7/26/2021		Stock	0.15	
PMB	7/23/2021	7/26/2021	8/16/2021	Cash		700