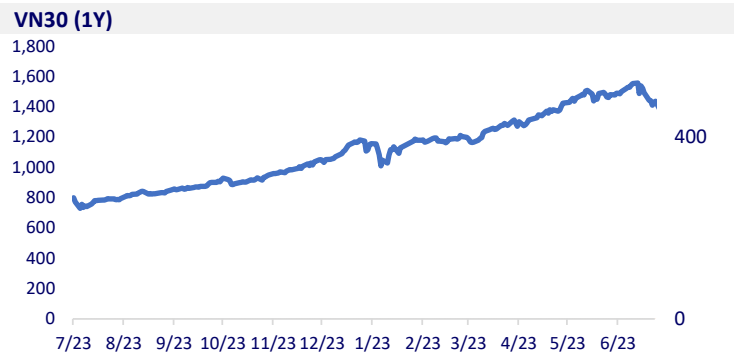
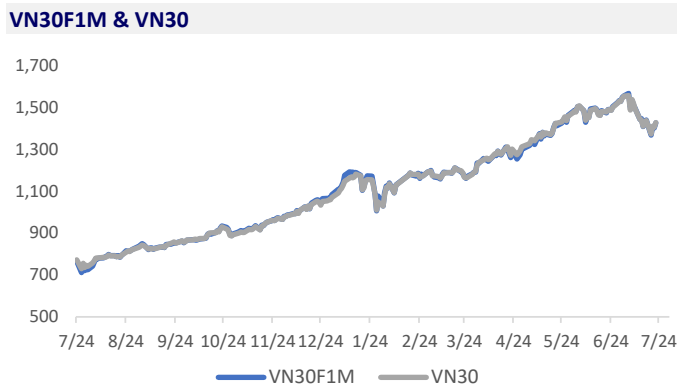


GLOBAL MARKET		1D	YTD	
DJI	34,823.35	0.07%	14.51%	- Tech stocks led gains in U.S. stocks on Thursday, despite a surprise increase in jobless claims that raised some concerns about the economy and lower bond yields. At the end of the session, the Dow Jones index inched up 25.35 points to 34,823.35 points. The S&P 500 index gained 0.2% to 4,367.48. The Nasdaq Composite led the market's gains, adding 0.3% to 14,684.60.
S&P500	4,367.48	0.20%	17.03%	
NASDAQ	14,684.60	0.36%	14.10%	
VIX	17.69	-1.23%		
FTSE 100	6,968.30	-0.43%	6.29%	
DAX	15,514.54	0.60%	13.09%	
CAC40	6,481.59	0.26%	15.75%	
Crude oil (\$/barrel)	71.86	2.57%	48.78%	
Gold (\$/ounce)	1,805.90	0.26%	-5.13%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.95%	0	82	- The State Bank refinances without collateral to the Bank for Social Policies, with a maximum refinancing amount of 7,500 billion VND, the refinancing interest rate is 0%/year, the refinancing interest rate is 0%/year. The time limit for refinancing is 364 days, counting from the day following the day the State Bank disburses refinancing to the Bank for Social Policies.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.29%	12	7	
10 year-Gov. Bond	2.06%	-6	3	
USD/VND	23,110	-0.02%	-0.29%	
EUR/VND	27,721	-0.11%	-4.75%	
CNY/VND	3,626	-0.06%	1.48%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,293.67	1.80%	17.66%	- In yesterday's trading session, Foreign investors were still strong net sellers of VIC with a value of more than 450b dong, mainly through agreement. KDH and MSB are behind with a net selling value of VND3b and VND2.6b, respectively. On the other side, VNM saw the strongest net buying with 51.8b dong. NVL and DXG were net bought 47b dong and 44b dong respectively.
VN30	1,428.48	1.56%	34.97%	
HNX	305.97	1.72%	55.24%	
UPCOM	85.57	1.51%	15.90%	
Net Foreign buy (B)	-520.93			
Total trading value (B)	19,739.36	10.36%	15.08%	


**SELECTED NEWS**

- A series of enterprises in Dong Nai stopped production
- Refinancing VND 7,500 billion for the Bank for Social Policies to provide support due to the COVID-19 pandemic
- VEPR lowers its forecast for Vietnam's economic growth this year by 1.5 percentage points
- US home prices hit record highs as demand surges
- ECB: Delta variant is a threat to Eurozone economic outlook
- Global venture capital hits a record

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TN1	7/23/2021	7/26/2021	8/11/2021	Cash		500
TN1	7/23/2021	7/26/2021		Stock	0.45	
DHC	7/23/2021	7/26/2021	10/5/2021	Cash		1,000
SSB	7/23/2021	7/26/2021		Stock	0.0912	
CSV	7/23/2021	7/26/2021	8/13/2021	Cash		2,500
SZB	7/23/2021	7/26/2021	8/20/2021	Cash		
HII	7/23/2021	7/26/2021		Stock	0.15	
PMB	7/23/2021	7/26/2021	8/16/2021	Cash		700
CMN	7/27/2021	7/28/2021	8/6/2021	Cash		2,800