

GLOBAL MARKET		1D	YTD
DJI	35,061.55	0.68%	15.30%
S&P500	4,411.80	1.01%	18.21%
NASDAQ	14,837.00	1.04%	15.28%
VIX	17.20	-2.77%	
FTSE 100	7,027.58	0.85%	7.20%
DAX	15,669.29	1.00%	14.22%
CAC40	6,568.82	1.35%	17.31%
Crude oil (\$/barrel)	71.98	0.17%	49.03%
Gold (\$/ounce)	1,806.40	0.03%	-5.11%

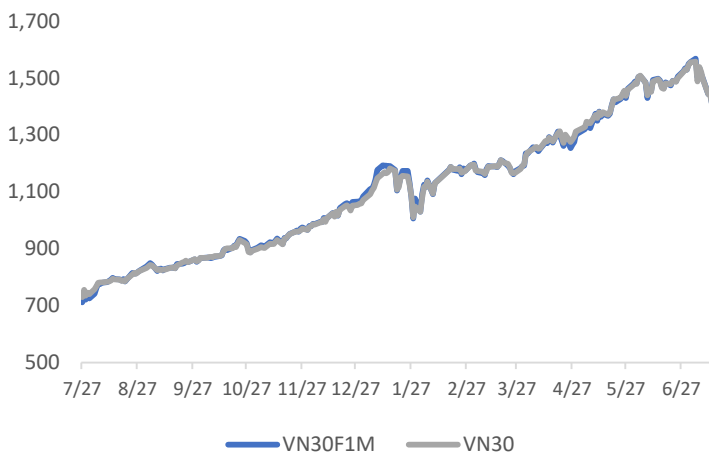
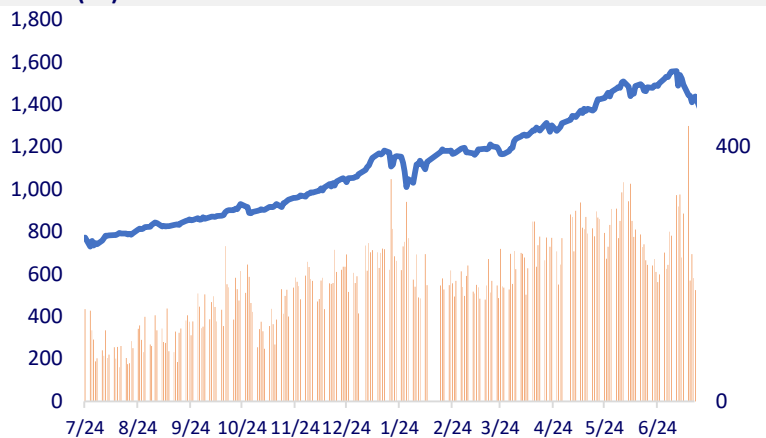
- US stocks rallied on Friday (July 23) with the main indexes all recording new records, overcoming concerns about economic growth from earlier this week. At the end of the session, the Dow Jones closed the session above 35,000 points for the first time, thereby bringing the total climb in 2021 to more than 14%. The index rose 238.20 points (or 0.68%) to 35,061.55 points, increasing for the fourth consecutive session. The Dow Jones hit the 1,000 mark fairly quickly, having closed above the 34,000 mark for the first time in mid-April 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.97%	2	84
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.29%	0	7
10 year-Gov. Bond	2.07%	1	4
USD/VND	23,105	-0.02%	-0.31%
EUR/VND	27,690	-0.11%	-4.86%
CNY/VND	3,619	-0.19%	1.29%

- According to data from the State Bank of Vietnam (SBV), customer deposits at credit institutions in the first five months of the year increased by 2.9%, reaching more than VND 10.27 million billion. In which, deposits of the population increased by 2.6% to more than 5.27 million billion; deposits of economic organizations increased more strongly with 3.3% and exceeded 5 million billion dong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.83	-1.92%	15.40%
VN30	1,401.53	-1.89%	32.42%
HNX	301.77	-1.37%	53.11%
UPCOM	84.37	-1.40%	14.28%
Net Foreign buy (B)	-196.20		
Total trading value (B)	22,545.13	14.21%	31.43%

- Accumulated from the beginning of July until now, Fubon FTSE Vietnam ETF has net withdrawn a total of 173 million USD (about 4,000 billion dong) and is the strongest fund attracting capital in Vietnam stock market.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Many banks reduced deposits in the first 6 months of the year
- Breaking the supply chain of goods and raw materials Hanoi - Hai Phong
- SBV will periodically review and adjust credit growth targets for each credit institution, giving priority to reduce lending interest rates.
- Markets look forward to the upcoming Fed meeting
- Many ports in the US are congested when the volume of imported goods increases dramatically
- India's gold imports increase

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNA	7/26/2021	7/27/2021	8/27/2021	Cash		1,000
TLG	7/27/2021	7/28/2021	8/12/2021	Cash		1,500
CMN	7/27/2021	7/28/2021	8/6/2021	Cash		2,800
NDN	7/28/2021	7/29/2021	9/8/2021	Cash		1,500
NDN	7/28/2021	7/29/2021		Stock	0.15	
ADC	7/28/2021	7/29/2021		Stock	0.30	
VC3	7/29/2021	7/30/2021		Stock	0.95	
DPR	7/29/2021	7/30/2021	8/30/2021	Cash		1,500
VIP	7/29/2021	7/30/2021	8/20/2021	Cash		600