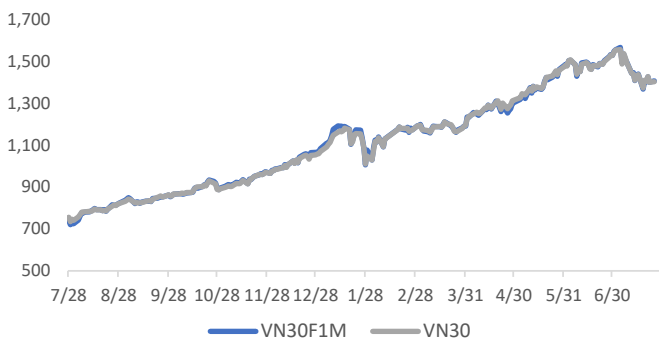
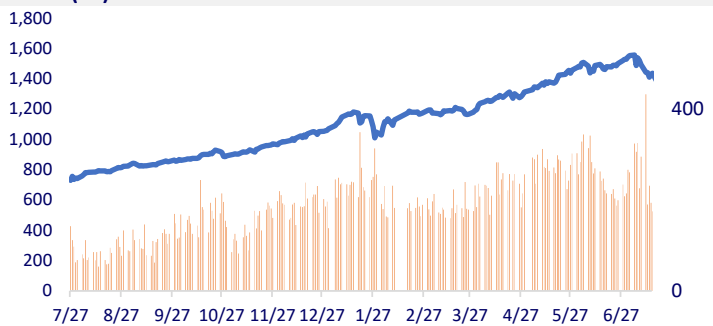


GLOBAL MARKET		1D	YTD	
DJI	35,144.31	0.24%	15.57%	- The S&P 500 index set a new record on Monday (July 26) ahead of a busy week of earnings reports from major tech companies. At the end of the session, the S&P 500 index gained 0.2% to close a new record high of 4,422.23 points, extending the rally to the 5th day in a row. The Dow Jones Industrial Average added 82.76 points, or 0.2%, to an all-time high of 35,144.31, also gaining five consecutive sessions. The Nasdaq Composite index inched slightly to 14,840.70 points, marking a new high.
S&P500	4,422.23	0.24%	18.49%	
NASDAQ	14,840.70	0.02%	15.31%	
VIX	17.58	2.21%		
FTSE 100	7,025.43	-0.03%	7.16%	
DAX	15,618.98	-0.32%	13.85%	
CAC40	6,578.60	0.15%	17.49%	
Crude oil (\$/barrel)	72.08	0.14%	49.23%	
Gold (\$/ounce)	1,795.70	-0.59%	-5.67%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.96%	-1	83	- More than 10 commercial banks have announced a preferential loan package with a lower interest rate of 0.5%-2%/year from July 15 to the end of the year to customers are strongly affected by the epidemic. Meanwhile, deposit interest rates increased slightly by 10-40 basis points at some banks with most terms, including commercial banks that did not change the listed interest rate but increased the maximum agreed-upon interest rate with customers.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.26%	-3	4	
10 year-Gov. Bond	2.04%	-3	1	
USD/VND	23,110	0.02%	-0.29%	
EUR/VND	27,786	0.35%	-4.53%	
CNY/VND	3,623	0.11%	1.40%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,272.71	0.31%	15.75%	- Foreign investors net sold nearly 32 billion dong of banking shares in the session of July 26, focusing on codes like MBB, VCB, STB, etc. In contrast, MSB was net bought with large volume. Specifically, foreign investors net bought nearly 4.94 million MSB shares, worth 136 billion dong
VN30	1,403.96	0.17%	32.65%	
HNX	302.88	0.37%	53.67%	
UPCOM	83.87	-0.59%	13.60%	
Net Foreign buy (B)	-78.31			
Total trading value (B)	18,162.79	-19.44%	5.89%	

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The State Bank will have a new tool to stabilize the money market
- Banks strengthen control of bad debts, add more resources to support the economy
- In just 2 weeks, more than 10 banks have announced to reduce lending interest rates from 0.5-2%/year
- US economic growth will reach the highest level
- The global food supply suffered three shocks at the same time: flood, drought and cold
- Nearly 17,000 Indian businesses ceased operations over the past year

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMN	7/27/2021	7/28/2021	8/6/2021	Cash		2,800
TLG	7/27/2021	7/28/2021	8/12/2021	Cash		1,500
NDN	7/28/2021	7/29/2021	8/9/2021	Cash		1,500
NDN	7/28/2021	7/29/2021		Stock	15%	
ADC	7/28/2021	7/29/2021		Stock	30%	
VC3	7/29/2021	7/30/2021		Stock	9.5%	1,500
DPR	7/29/2021	7/30/2021	8/30/2021	Cash		1,500
VIP	7/29/2021	7/30/2021	8/20/2021	Cash		600
DNE	7/29/2021	7/30/2021	8/30/2021	Cash		850