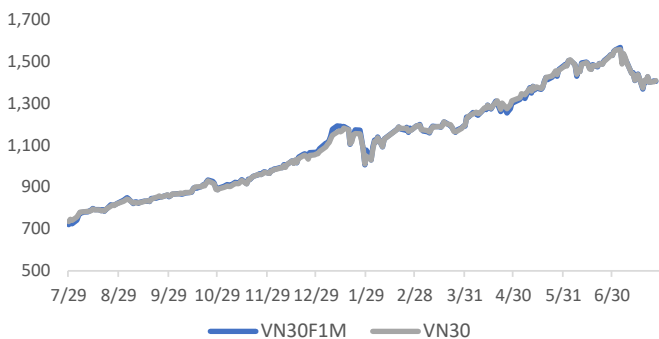
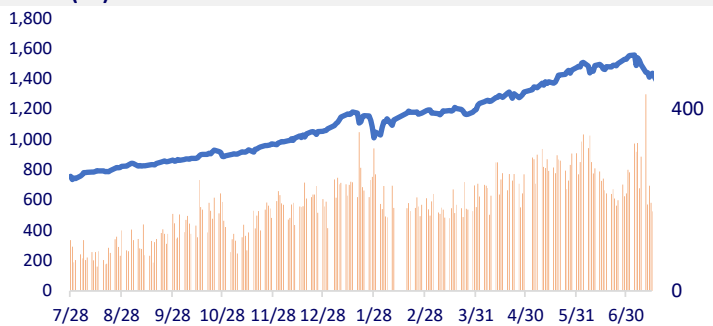


GLOBAL MARKET		1D	YTD	
DJI	35,058.52	-0.24%	15.29%	- US stocks fell back for the first time in 6 sessions on Tuesday (July 27), before some large-cap technology companies announced their second-quarter earnings reports. At the end of the session, only The S&P 500 fell nearly 0.5% to 4,401.46 points, pressured by a decline in shares in the consumer goods, technology and energy sectors. The index fell as much as 1.1% at the session low. The Dow Jones Industrial Average lost 85.79 points (0.2%) to 35,058.52 points, after falling 266 points at the beginning of the session. The Nasdaq Composite Index fell 1.2% to 14,660.58 points.
S&P500	4,401.46	-0.47%	17.94%	
NASDAQ	14,660.60	-1.21%	13.91%	
VIX	19.36	10.13%		
FTSE 100	6,996.08	-0.42%	6.72%	
DAX	15,519.13	-0.64%	13.12%	
CAC40	6,531.92	-0.71%	16.65%	
Crude oil (\$/barrel)	72.11	0.04%	49.30%	
Gold (\$/ounce)	1,803.05	0.41%	-5.28%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.96%	0	83	- Interbank transactions continued to be active, interest rates decreased. From July 12 to July 16, the total transaction turnover on the interbank market in both VND and USD reached VND 890,342 billion, equivalent to more than VND 178,000 billion/day.
Deposit interest 12M	5.60%	0	-20	
5 year-Gov. Bond	1.26%	0	4	
10 year-Gov. Bond	2.03%	-1	0	
USD/VND	23,100	-0.04%	-0.34%	
EUR/VND	27,801	0.05%	-4.47%	
CNY/VND	3,602	-0.58%	0.81%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,276.93	0.33%	16.14%	- Foreign investors' trade was active in real estate stocks, specifically, AGG and NVL net attracted hundreds of billions of foreign capital while in the opposite direction, foreign investors strongly "discharged" VHM, PDR.
VN30	1,409.85	0.42%	33.21%	
HNX	306.00	1.03%	55.25%	
UPCOM	84.77	1.07%	14.82%	
Net Foreign buy (B)	274.60			
Total trading value (B)	21,730.64	19.64%	26.69%	

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Interbank transactions continued to be active, sales reached VND 178,000 billion per day, interest rates decreased
- More than 70% of corporate bonds are held by banks
- Two US companies registered to invest more than 70 million USD in Da Nang
- China and the US will have a face-to-face high-level meeting in the "turbulence"
- Global shipping industry disrupted again due to floods in Europe and China
- IMF warns developing countries lagging behind in the recovery of the global economy

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NDN	7/28/2021	7/29/2021	8/9/2021	Cash		1,500
NDN	7/28/2021	7/29/2021		Stock	15%	
ADC	7/28/2021	7/29/2021		Stock	30%	
VC3	7/29/2021	7/30/2021		Stock	9.5%	
DPR	7/29/2021	7/30/2021	8/30/2021	Cash		600
VIP	7/29/2021	7/30/2021	8/20/2021	Cash		850
DNE	7/29/2021	7/30/2021	8/30/2021	Cash		850
GMX	7/29/2021	7/30/2021		Stock	70%	
QLT	7/30/2021	8/2/2021	8/13/2021	Cash		3,065