

GLOBAL MARKET		1D	YTD
DJI	34,930.93	-0.36%	14.87%
S&P500	4,400.64	-0.02%	17.92%
NASDAQ	14,762.60	0.70%	14.71%
VIX	18.31	-5.42%	
FTSE 100	7,016.63	0.29%	7.03%
DAX	15,570.36	0.33%	13.50%
CAC40	6,609.31	1.18%	18.04%
Crude oil (\$/barrel)	72.14	0.04%	49.36%
Gold (\$/ounce)	1,796.45	-0.37%	-5.63%

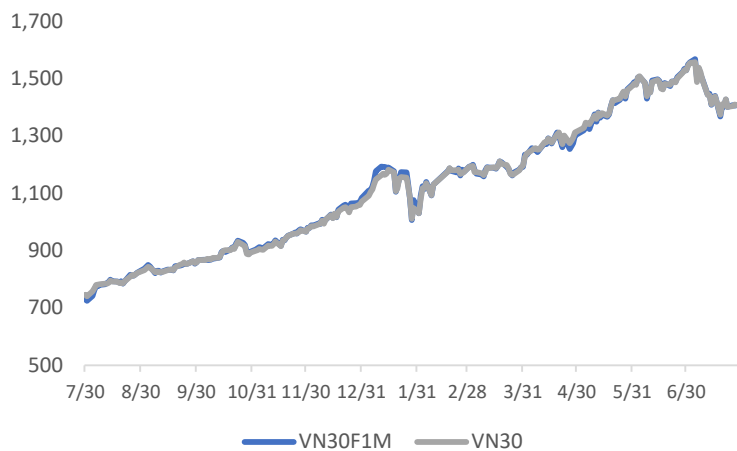
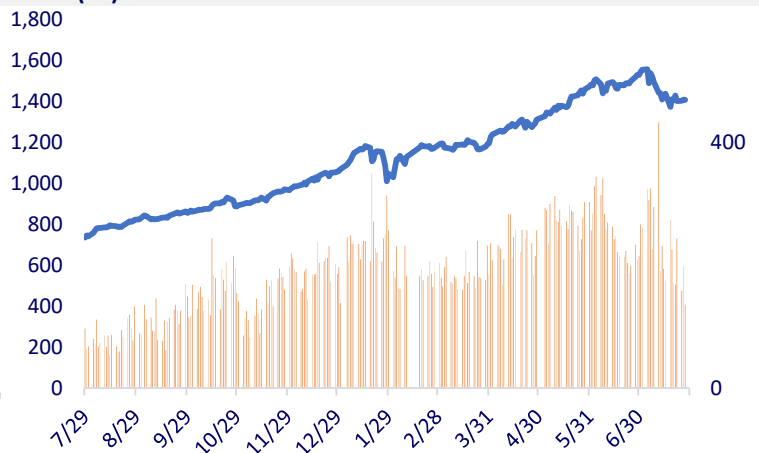
- The S&P 500 index was mostly flat on Wednesday (July 28), after US Federal Reserve Chairman Jerome Powell said significant economic improvement is needed for the Fed to start tighten its loose monetary policies. At the end of the session, the S&P 500 index erased the loss at the beginning of the session and closed the session almost unchanged at 4,400.64 points. The Nasdaq Composite added 0.7 percent to 14,762.58. Meanwhile, the Dow Jones lost 127.59 points (0.4%) to 34,930.93 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	4	87
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	-5	-1
10 year-Gov. Bond	1.92%	-11	-11
USD/VND	23,075	-0.11%	-0.44%
EUR/VND	27,836	0.13%	-4.35%
CNY/VND	3,610	0.22%	1.04%

- According to a report of the Ministry of Planning and Investment, in terms of capital for implementation, foreign direct investment (FDI) projects as of July 20, 2021 are estimated to have disbursed 10.5 billion USD. The epidemic situation is becoming more and more complicated in the country, causing the realized capital in July to decrease by 14.3% over the same period last year and down by 39.7% compared to the previous month.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,277.07	0.01%	16.15%
VN30	1,407.50	-0.17%	32.99%
HNX	306.25	0.08%	55.38%
UPCOM	84.96	0.22%	15.08%
Net Foreign buy (B)	46.13		
Total trading value (B)	15,951.56	-26.59%	-7.01%

- The stock market was slightly green in the last minutes of yesterday session. VN-Index's rally was supported by key stocks such as VCB, VIC, HPG, CTG and BID. Meanwhile, VHM, NVL, VNM, VJC and GVR are the biggest drag of the market.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- FDI capital by the end of July has been disbursed 10.5 billion USD
- Banks tighten capital flows into investment in real estate, securities, and tourism
- Spending on development investment from the budget will increase by more than 40% in the next 5 years
- The Fed decided to keep interest rates near zero, affirming that the US economy is growing strongly
- The US wants to tax virtual currency transactions to get funding for infrastructure investment
- ASEAN and Korea negotiate to upgrade the Free Trade Agreement

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VC3	7/29/2021	7/30/2021		Stock	95%	
DPR	7/29/2021	7/30/2021	8/30/2021	Cash		1,500
VIP	7/29/2021	7/30/2021	8/20/2021	Cash		600
DNE	7/29/2021	7/30/2021	8/30/2021	Cash		850
QLT	7/30/2021	8/2/2021	8/13/2021	Cash		3,065
VLP	7/30/2021	8/2/2021	8/31/2021	Cash		800
OCB	8/2/2021	8/3/2021		Stock	25%	
AGP	8/3/2021	8/4/2021	8/20/2021	Cash		1,000
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200