

GLOBAL MARKET		1D	YTD
DJI	35,084.53	0.44%	15.37%
S&P500	4,419.15	0.42%	18.41%
NASDAQ	14,778.30	0.11%	14.83%
VIX	17.70	-3.33%	
FTSE 100	7,078.42	0.88%	7.97%
DAX	15,640.47	0.45%	14.01%
CAC40	6,633.77	0.37%	18.47%
Crude oil (\$/barrel)	73.25	1.54%	51.66%
Gold (\$/ounce)	1,829.75	1.85%	-3.88%

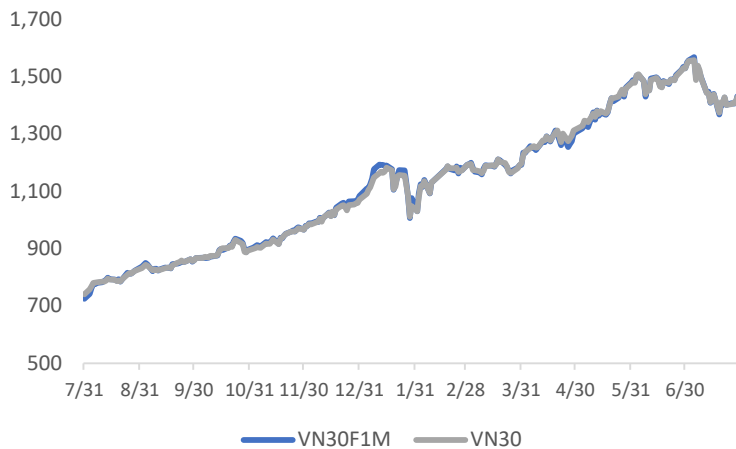
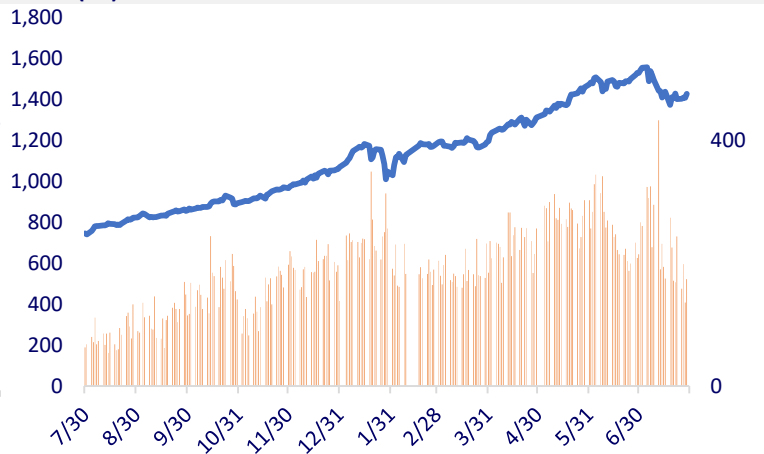
- US stocks rose to record highs on Thursday as investors ignored economic data showing slower-than-expected growth. At the end of the session, the Dow Jones gained 153.60 points, or 0.4%, to 35,084.53 points, while the S&P 500 gained 0.4% to 4,419.15 points. Both indexes set record highs during the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.98%	-2	85
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.27%	6	5
10 year-Gov. Bond	2.07%	15	4
USD/VND	23,055	-0.09%	-0.53%
EUR/VND	27,900	0.23%	-4.13%
CNY/VND	3,625	0.42%	1.46%

- A representative of the Ministry of Industry and Trade said that the Ministry of Industry and Trade of Vietnam welcomed and highly appreciated the decision of the US Trade Representative (USTR) not to issue any trade-restrictive measures for goods export of Vietnam.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,293.60	1.29%	17.65%
VN30	1,427.55	1.42%	34.88%
HNX	310.97	1.54%	57.77%
UPCOM	86.14	1.39%	16.67%
Net Foreign buy (B)	-41.28		
Total trading value (B)	18,995.42	20.65%	10.74%

- HoSE was the only exchange that recorded a net selling of foreign investors yesterday, in which HPG and FUEVFVND saw a strong net withdrawal after being focused on net buying by foreign investors on 28/07. Other Bluechips like PNJ, MSN, FPT, MSN, VHM, VRE, MWG... also agreed to gain, helping the market's green to be strengthened.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- In 7 months 2021, there was a trade deficit of 2.7 billion USD, production materials accounted for 94% of import turnover
- The US will not impose any trade-restrictive measures on Vietnamese exports
- FDI enterprises worry about supply chain disruption
- GDP in the Q2.2021 was disappointing, the US got rid of the "shackles" of the Covid-19 pandemic but there is still much to do
- The IMF plays an important role as the world transitions to digital currency
- The US economy grew steadily in the second quarter of 2021

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QLT	7/30/2021	8/2/2021	8/13/2021	Cash		3,065
VLP	7/30/2021	8/2/2021	8/31/2021	Cash		800
OCB	8/2/2021	8/3/2021		Stock	25%	
AGP	8/3/2021	8/4/2021	8/20/2021	Cash		1,000
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200
DVP	8/4/2021	8/5/2021	8/25/2021	Cash		2,500
BMD	8/4/2021	8/5/2021	8/25/2021	Cash		1,020
TTA	8/5/2021	8/6/2021		Stock	8%	
SEB	8/5/2021	8/6/2021	8/19/2021	Cash		1,000