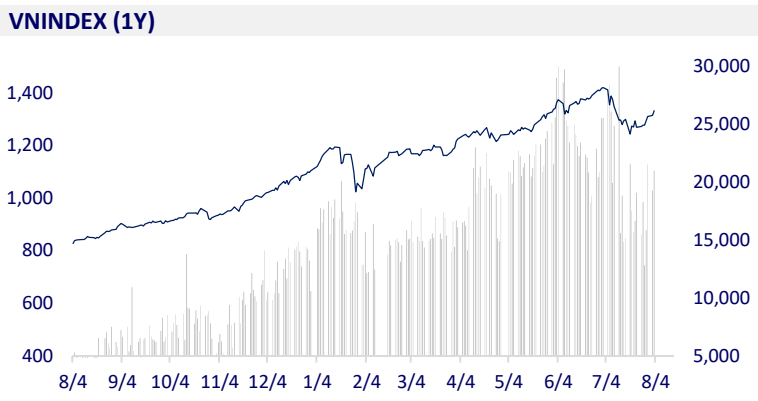
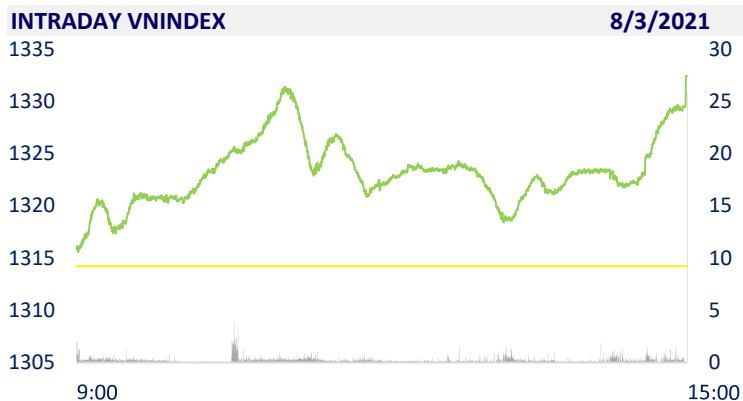
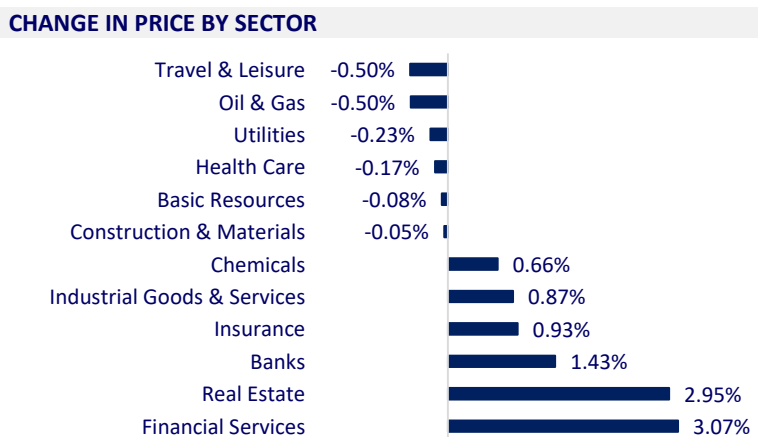


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,332.44	1.39%	21.19%
VN30	1,469.87	1.50%	38.88%
HNX	319.13	1.33%	61.91%
UPCOM	87.59	0.27%	18.64%
Net Foreign buy (B)	166.79		
Total trading value (B)	25,439.47	9.99%	48.31%

- Foreign investors continued to be net buyers on all 3 exchanges with a total value of nearly 167 billion dong. SSI was the stock that was poured the most with a value of 122 billion dong, while in the opposite direction, foreign investors strongly dumped VIC with a value of more than 214 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,700	0.00%	31.38%
FUEMAV30	17,400	1.81%	38.87%
FUESSV30	18,800	5.56%	41.35%
FUESSV50	21,200	0.47%	34.18%
FUESSVFL	21,480	1.85%	57.36%
FUEVFN30	26,000	1.17%	51.16%
FUEVN100	18,580	1.42%	33.19%
VN30F2203	1,466.50	1.28%	
VN30F2112	1,466.00	1.59%	
VN30F2109	1,469.00	1.42%	
VN30F2108	1,475.00	1.87%	



GLOBAL MARKET		1D	YTD
Nikkei	27,641.83	0.29%	0.72%
Shanghai	3,447.99	-0.47%	0.98%
Kospi	3,237.14	0.44%	12.66%
Hang Seng	26,194.82	0.71%	-3.51%
STI (Singapore)	3,149.25	-0.38%	9.76%
SET (Thái Lan)	1,540.51	1.01%	6.29%
Crude oil (\$/barrel)	71.52	-0.01%	48.07%
Gold (\$/ounce)	1,812.95	-0.02%	-4.76%

- Australia's interest rate decision, Asian stocks mixed. The Chinese market fell with Shanghai Composite down 0.47%, Shenzhen Component down 0.414%. Hong Kong's Hang Seng fell 0.16%. South Korea's Kospi index rose 0.44%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.96%	-1	83
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	-5	-1
10 year-Gov. Bond	1.96%	-9	-7
USD/VND	23,040	0	-0.60%
EUR/VND	27,893	0	-4.16%
CNY/VND	3,619	0	1.29%

- Many banks tighten conditions for real estate lending because risks from this sector are expected to continue to increase in the last months of 2021. Previously, the SBV also repeatedly requested credit institutions to strictly control Tighten credit in potentially risky fields such as real estate, securities, BOT projects, BT traffic...

EVENT CALENDER

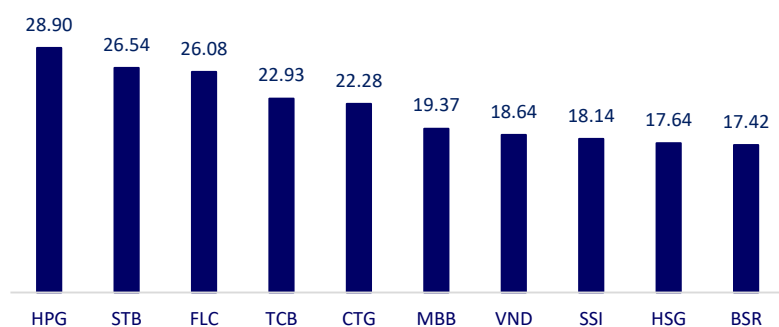
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	8/3/2021	8/4/2021	8/20/2021	Cash		1,000
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200
BMD	8/4/2021	8/5/2021	8/25/2021	Cash		
TTA	8/5/2021	8/6/2021		Stock	8%	300
MDG	8/5/2021	8/6/2021	8/25/2021	Cash		300
SEB	8/5/2021	8/6/2021	8/19/2021	Cash		1,000
HVX	8/5/2021	8/6/2021	9/8/2021	Cash		200
ADG	8/6/2021	8/7/2021		Stock	10%	

SELECTED NEWS

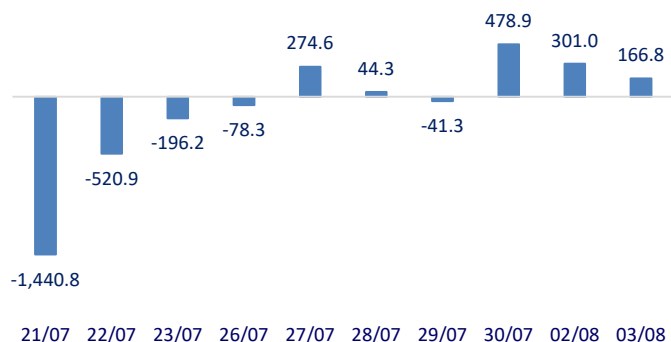
- Continue to tighten real estate loans
- Overcoming Bangladesh, Vietnam becomes the 2nd largest garment exporter in the world
- Many important manufacturing industries fell due to COVID-19
- The IMF approves the largest support package in history to help countries cope with COVID-19
- The Fed may announce a tightening of the asset purchase program from September 2021
- The Central Bank of Korea signaled to raise interest rates in 2021

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,800	1.86%	4.00%	2,497,200	2,338,700	- SBT: Successfully sold 81,562,287 treasury shares, adding to the number of outstanding shares to 1,885,215,716 shares.
BID	43,350	1.88%	7.84%	5,090,900	4,565,400	- TCB: Deputy General Director Phan Thanh Son sold 150,000 shares, reducing the number of ownership to 2,081,873 shares.
CTG	34,100	1.04%	4.92%	40,963,700	35,550,600	
TCB	51,800	1.97%	4.12%	37,762,900	40,722,800	
VPB	60,800	0.66%	6.67%	14,370,500	14,256,500	
MBB	29,300	1.74%	6.93%	30,607,700	34,199,800	
HDB	34,900	2.05%	7.38%	5,995,200	6,878,000	
TPB	34,550	0.29%	1.32%	6,637,500	7,130,000	
STB	29,800	1.71%	2.41%	50,841,500	48,769,000	
NVL	105,500	0.86%	-0.94%	3,376,000	3,651,600	- KDH: In the first 6 months, Khang Dien's net revenue was 1,949 billion dong, up 31% and net profit was 470 billion dong, up 15% over the same period.
TCH	19,200	2.13%	2.13%	13,369,400	16,014,900	
KDH	40,950	1.61%	4.33%	8,330,400	9,683,500	
PDR	93,900	0.32%	4.57%	3,750,900	3,638,400	
GAS	93,000	-0.53%	4.49%	1,654,100	1,574,800	- POW: Q2.2021 consolidated net revenue increased 3% to VND 7,956 billion. However, gross profit still decreased 14% to 1,144 billion dong due to higher cost of goods sold
POW	10,800	0.47%	0.00%	12,500,100	13,545,600	
PLX	51,200	-0.58%	1.79%	2,771,900	2,332,100	
VIC	114,500	6.51%	9.78%	11,520,300	10,009,100	- VIC: Vingroup receives an exclusive transfer of technology to produce mRNA vaccines against Covid-19 in Vietnam.
VHM	110,900	2.59%	2.88%	17,611,100	15,828,200	
VRE	28,300	2.91%	2.35%	14,198,000	13,956,700	
VNM	87,100	0.69%	-0.46%	4,241,800	5,538,300	- MSN: Masan MeatLife's revenue grew thanks to increasing integrated meat segment (36%), animal feed (33%) and contribution of VND630b from 3F Viet Company.
MSN	137,800	1.17%	9.80%	2,413,400	2,102,300	
SBT	19,000	0.53%	3.83%	3,260,300	4,231,500	
BVH	116,000	0.43%	0.96%	671,500	730,200	- VIC: During the period of low passenger exploitation, Vietjet focused on perfecting the exploitation processes and enhancing cargo operations; corresponding to the results in the period, more than 37 thousand tons of goods were transported, an increase of more than 40% - 45% over the same period.
VJC	116,000	0.43%	0.96%	671,500	730,200	
FPT	95,800	0.21%	2.79%	6,046,700	6,078,800	
MWG	169,900	0.00%	7.53%	1,426,400	1,779,800	
PNJ	96,500	0.94%	7.10%	867,700	1,107,300	
REE	54,300	0.56%	2.84%	828,100	966,600	
SSI	56,500	2.73%	8.65%	31,337,400	30,971,200	
HPG	47,250	0.00%	2.27%	44,651,800	49,496,300	

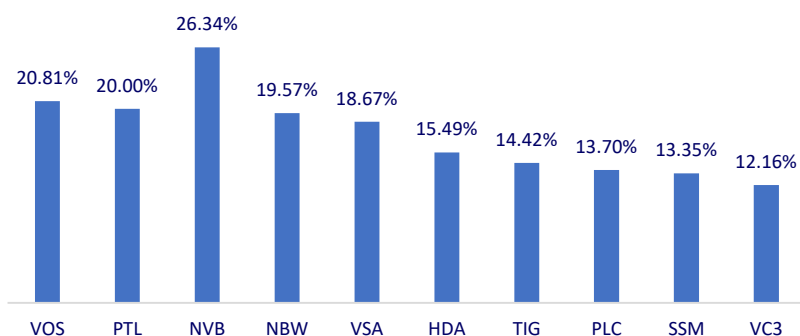
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

