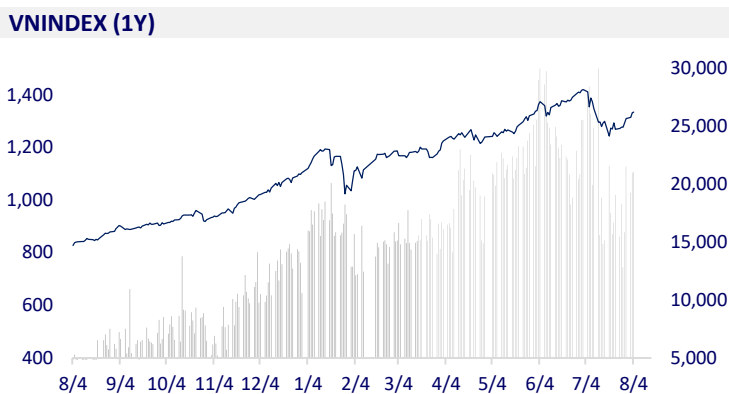
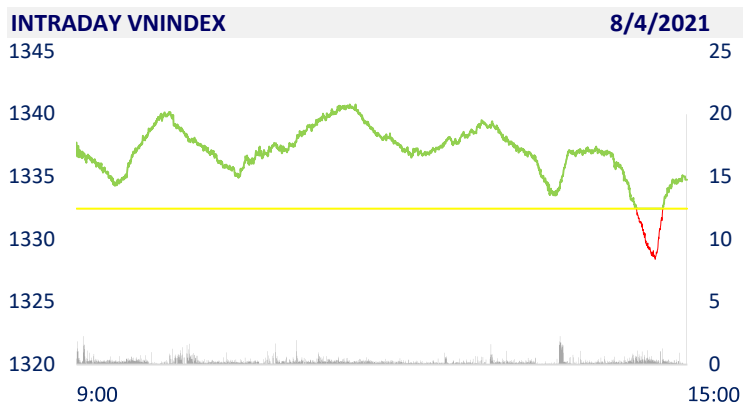
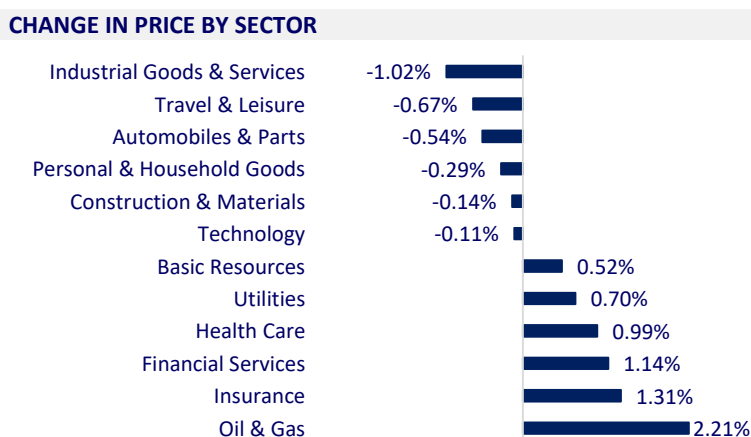


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,334.74	0.17%	21.40%
VN30	1,472.20	0.16%	39.10%
HNX	320.02	0.28%	62.36%
UPCOM	87.52	-0.08%	18.54%
Net Foreign buy (B)	807.66		
Total trading value (B)	25,231.04	-0.82%	47.09%

- On HoSE, foreign investors net bought for the fourth consecutive session with a value 5 times higher than the previous session and at nearly 830 billion dong, equivalent to a net buying volume of 19.7 million shares. This is also the strongest net buying session of this capital flow since July 12.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,900	0.45%	5.85%
FUEMAV30	13,970	-0.21%	11.49%
FUESSV30	14,760	-17.13%	10.98%
FUESSV50	17,300	0.00%	9.49%
FUESSVFL	15,550	-0.32%	13.92%
FUEVFN30	19,600	-1.01%	13.95%
FUEVN100	15,350	0.46%	10.04%
VN30F2203	1,464.10	-0.16%	
VN30F2112	1,468.50	0.17%	
VN30F2109	1,469.00	0.00%	
VN30F2108	1,470.90	-0.28%	



GLOBAL MARKET		1D	YTD
Nikkei	27,584.08	0.09%	0.51%
Shanghai	3,477.22	0.85%	1.84%
Kospi	3,280.38	1.34%	14.16%
Hang Seng	26,426.55	1.33%	-2.65%
STI (Singapore)	3,182.90	1.07%	10.93%
SET (Thái Lan)	1,545.86	0.35%	6.66%
Crude oil (\$/barrel)	69.80	-2.40%	44.51%
Gold (\$/ounce)	1,818.95	0.33%	-4.45%

- China's service sector grows, Asian stocks rise. In Japan, the Nikkei 225 gained 0.09%. The Chinese market rose with the Shanghai Composite up 0.85% and the Shenzhen Component up 1.72%. Hong Kong's Hang Seng rose 1.33%. China's Caixin/Markit Purchasing Managers' Index (PMI) in July was 54.9 points, up from 50.3 points in June.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.96%	0	83
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.20%	-1	-2
10 year-Gov. Bond	1.93%	-3	-10
USD/VND	23,045	0	-0.57%
EUR/VND	27,829	0	-4.38%
CNY/VND	3,621	0	1.34%

- According to the Ministry of Industry and Trade, the export activities in 7 months achieved positive growth. However, this growth momentum is somewhat slowing down because the Covid-19 epidemic is negatively affecting production and business activities. In the coming time, the growth of import and export will depend greatly on the situation of disease control as well as the acceleration of the vaccination process in the country.

EVENT CALENDER

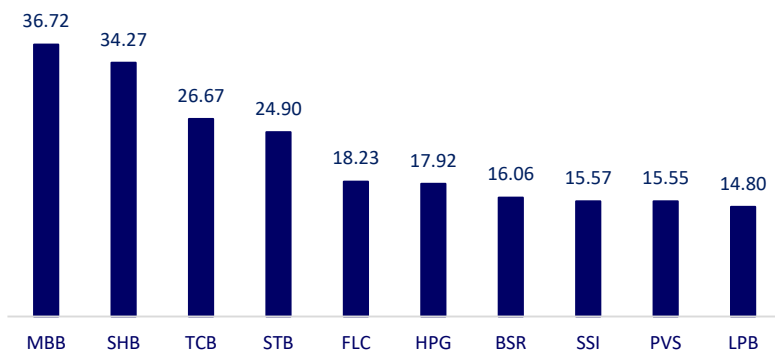
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200
BMD	8/4/2021	8/5/2021	8/25/2021	Cash		1,020
TTA	8/5/2021	8/6/2021		Stock	8%	300
MDG	8/5/2021	8/6/2021	8/25/2021	Cash		1,000
SEB	8/5/2021	8/6/2021	8/19/2021	Cash		1,000
HVX	8/5/2021	8/6/2021	9/8/2021	Cash		200
ADG	8/6/2021	8/7/2021		Stock	10%	
ADG	8/6/2021	8/7/2021	8/20/2021	Cash		500

SELECTED NEWS

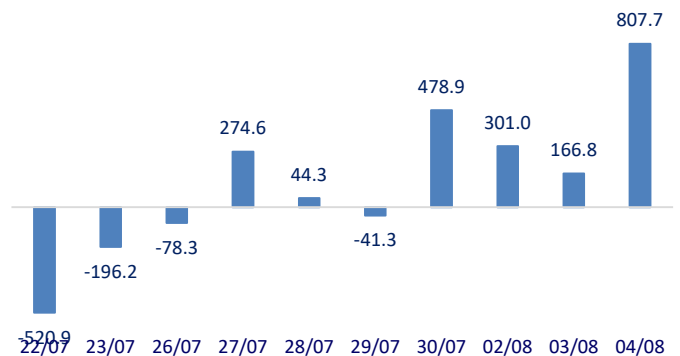
- Ministry of Industry and Trade: External demand for Vietnamese goods will increase in the coming months
- The US Vice President will come to Vietnam on August 24, focusing on supply chain issues
- Proposing to reduce many corporate taxes
- US businesses' profit in the second quarter of 2021 was better than COVID-19 expectations
- The world is in a shipping crisis again
- China tightens import, copper price drops sharply

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	-0.60%	2.88%	2,333,900	2,311,500	- VPB: reported profit before tax in the second quarter increased by 37% over the same period, reaching more than 5,031 billion dong. Notably, the profit from trading securities investment was 14.6 times higher, earning more than 1,390 billion dong. In the second quarter, most of VPBank's business activities showed better results than the same period last year. The main source of revenue brought in nearly 9,232 billion dong of net interest income, up 20%
BID	44,000	0.57%	7.84%	2,872,000	2,988,500	
CTG	37,050	0.14%	4.66%	14,642,600	17,000,100	
TCB	39,800	3.11%	10.56%	44,632,700	43,372,200	
VPB	40,500	-1.10%	5.19%	12,540,100	13,137,500	
MBB	27,400	2.62%	10.71%	57,097,200	52,509,400	
HDB	25,950	0.58%	7.68%	8,142,800	10,669,000	
TPB	27,950	0.18%	4.10%	5,035,300	7,112,900	
STB	18,800	1.08%	3.58%	52,308,700	51,333,300	
ACB	31,700	0.32%	11.03%	23,473,300	27,396,800	
NVL	80,800	138.35%	153.29%	2,106,100	2,236,600	- PDR: The Board of Directors approved the 5th corporate bond issuance plan with a total issuance value of VND200 billion to finance the Astral City and Ancient Zone projects.
KDH	64,000	88.79%	100.63%	2,106,100	2,236,600	
PDR	64,000	-0.78%	1.91%	4,538,600	4,100,900	- PLX: ENEOS Corporation has just announced registration to buy another 8 million shares of PLX. The transaction is expected to take place from August 6 to September 3, 2021.
GAS	89,400	1.36%	9.96%	2,829,800	3,035,900	
POW	12,850	-0.39%	4.05%	17,558,300	19,301,700	- VHM: Vinhomes wants to finance the planning of a heavy industry zone to build a car factory project in Vung Ang
PLX	56,800	-0.70%	7.17%	1,984,900	2,594,600	
VIC	110,000	0.27%	3.58%	2,262,800	2,382,900	- SAB: Q2.2021 net revenue reached more than VND7.2tr, up slightly compared to the same period last year. Gross profit increased slightly by 3% to more than 2.2 trillion dong.
VHM	105,300	-0.47%	8.78%	3,570,700	4,197,900	
VRE	34,400	0.73%	9.03%	7,487,000	8,541,000	- GVR: In Q2.2021, GVR's net revenue reached nearly VND5,688b, up 72% QoQ. Thanks to the higher selling price compared to the same period last year, revenue from core business of the Company from rubber latex production and trading increased by more than 88%, to nearly 3,294b dong. GVR's gross profit recorded nearly 1,629b dong, 2.3 times higher than the same period last year. Accordingly, gross profit margin increased from 21.4% to 28.6%.
VNM	107,000	-0.47%	-0.93%	5,317,900	5,053,100	
MSN	92,700	-2.01%	4.51%	2,605,700	2,826,300	- GVR: In Q2.2021, GVR's net revenue reached nearly VND5,688b, up 72% QoQ. Thanks to the higher selling price compared to the same period last year, revenue from core business of the Company from rubber latex production and trading increased by more than 88%, to nearly 3,294b dong. GVR's gross profit recorded nearly 1,629b dong, 2.3 times higher than the same period last year. Accordingly, gross profit margin increased from 21.4% to 28.6%.
SAB	186,000	-2.11%	3.22%	416,100	373,900	
BVH	134,000	1.82%	3.88%	1,743,100	1,380,100	- GVR: In Q2.2021, GVR's net revenue reached nearly VND5,688b, up 72% QoQ. Thanks to the higher selling price compared to the same period last year, revenue from core business of the Company from rubber latex production and trading increased by more than 88%, to nearly 3,294b dong. GVR's gross profit recorded nearly 1,629b dong, 2.3 times higher than the same period last year. Accordingly, gross profit margin increased from 21.4% to 28.6%.
VJC	134,000	1.82%	3.88%	1,743,100	1,380,100	
FPT	75,500	-1.69%	1.21%	5,102,000	4,878,300	- GVR: In Q2.2021, GVR's net revenue reached nearly VND5,688b, up 72% QoQ. Thanks to the higher selling price compared to the same period last year, revenue from core business of the Company from rubber latex production and trading increased by more than 88%, to nearly 3,294b dong. GVR's gross profit recorded nearly 1,629b dong, 2.3 times higher than the same period last year. Accordingly, gross profit margin increased from 21.4% to 28.6%.
MWG	136,200	-0.58%	5.17%	2,892,200	2,687,100	
PNJ	83,500	-1.88%	-0.12%	1,649,300	1,707,300	- GVR: In Q2.2021, GVR's net revenue reached nearly VND5,688b, up 72% QoQ. Thanks to the higher selling price compared to the same period last year, revenue from core business of the Company from rubber latex production and trading increased by more than 88%, to nearly 3,294b dong. GVR's gross profit recorded nearly 1,629b dong, 2.3 times higher than the same period last year. Accordingly, gross profit margin increased from 21.4% to 28.6%.
GVR	29,900	6.98%	24.32%	15,007,400	12,781,800	
SSI	33,600	2.28%	5.83%	27,053,400	27,940,700	- GVR: In Q2.2021, GVR's net revenue reached nearly VND5,688b, up 72% QoQ. Thanks to the higher selling price compared to the same period last year, revenue from core business of the Company from rubber latex production and trading increased by more than 88%, to nearly 3,294b dong. GVR's gross profit recorded nearly 1,629b dong, 2.3 times higher than the same period last year. Accordingly, gross profit margin increased from 21.4% to 28.6%.
HPG	43,300	-0.23%	3.59%	32,695,400	30,915,200	

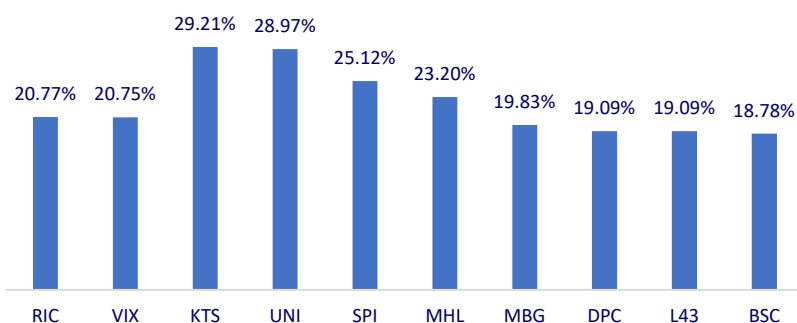
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

