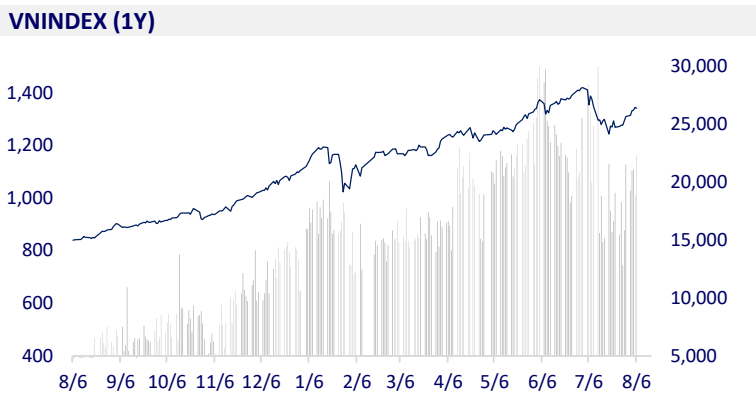
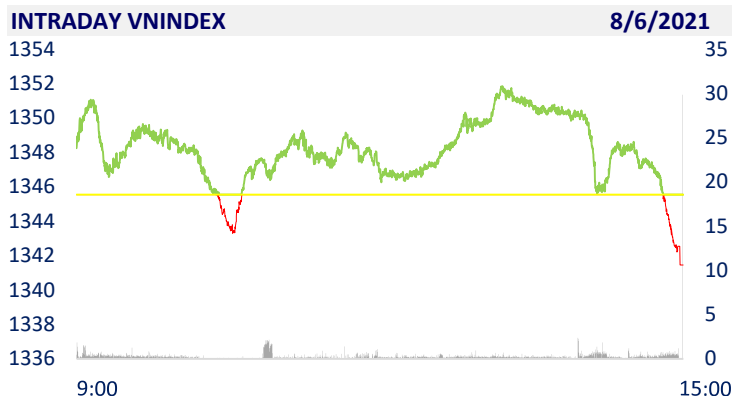
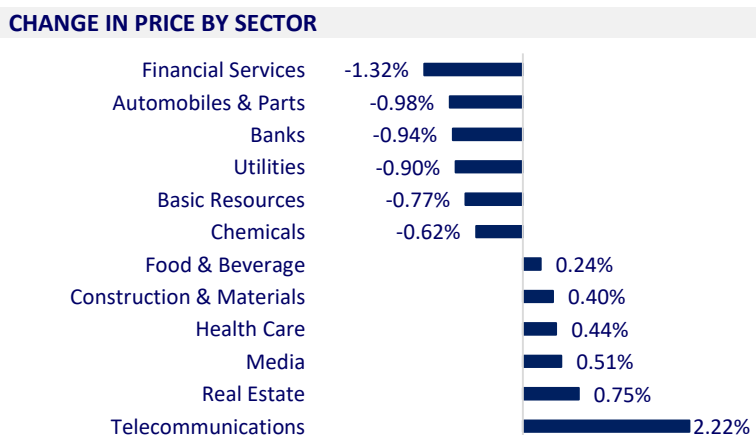


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,341.45 | -0.30% | 22.01% |
| VN30 | 1,476.79 | -0.65% | 39.53% |
| HNX | 325.46 | 0.00% | 65.12% |
| UPCOM | 88.28 | 0.40% | 19.57% |
| Net Foreign buy (B) | 38.08 | | |
| Total trading value (B) | 28,414.44 | 18.81% | 65.65% |

- VN-Index today recorded a decrease of 4.1 points, officially ending the series of 9 consecutive gaining sessions. Foreign investors' trade is considered a bright spot as they continued to record a net buying in today's session despite the pressure drop compared to the previous session. The total value on all 3 exchanges reached more than 38 billion dong



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|--------|
| E1VFN30 | 24,920 | 0.73% | 32.55% |
| FUEMAV30 | 17,440 | -1.47% | 39.19% |
| FUESSV30 | 20,850 | 17.07% | 56.77% |
| FUESSV50 | 21,800 | 2.35% | 37.97% |
| FUESSVFL | 21,500 | -1.38% | 57.51% |
| FUEVFN30 | 25,800 | 0.00% | 50.00% |
| FUEVN100 | 18,710 | 0.59% | 34.12% |
| VN30F2203 | 1,484.40 | -0.02% | |
| VN30F2112 | 1,472.80 | -0.89% | |
| VN30F2109 | 1,472.10 | -1.07% | |
| VN30F2108 | 1,472.90 | -0.95% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| Nikkei | 27,820.04 | 0.24% | 1.37% |
| Shanghai | 3,458.23 | -0.24% | 1.28% |
| Kospi | 3,270.36 | -0.18% | 13.81% |
| Hang Seng | 26,179.40 | 0.37% | -3.56% |
| STI (Singapore) | 3,177.18 | 0.07% | 10.73% |
| SET (Thái Lan) | 1,521.72 | -0.39% | 4.99% |
| Crude oil (\$/barrel) | 69.92 | 1.41% | 44.76% |
| Gold (\$/ounce) | 1,800.10 | -0.21% | -5.44% |

- Asian stocks mixed, awaiting US jobs report. In Japan, the Nikkei 225 gained 0.24%. The Chinese market fell with Shanghai Composite down 0.24%, Shenzhen Component down 0.301%. Hong Kong's Hang Seng rose 0.37%. South Korea's Kospi index fell 0.18%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.93% | 0 | 80 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.18% | -4 | -4 |
| 10 year-Gov. Bond | 1.93% | -6 | -10 |
| USD/VND | 23,025 | 0 | -0.66% |
| EUR/VND | 27,697 | 0 | -4.83% |
| CNY/VND | 3,614 | 0 | 1.15% |

- Data from the Vietnam Food Association (VFA) shows that, for nearly 3 weeks now, many rice exporters in the Mekong Delta have stood still when the rice output purchased by many enterprises has decreased. They also face difficulties due to the lack of shipping containers, high domestic freight rates, and various costs incurred during circulation.

EVENT CALENDER

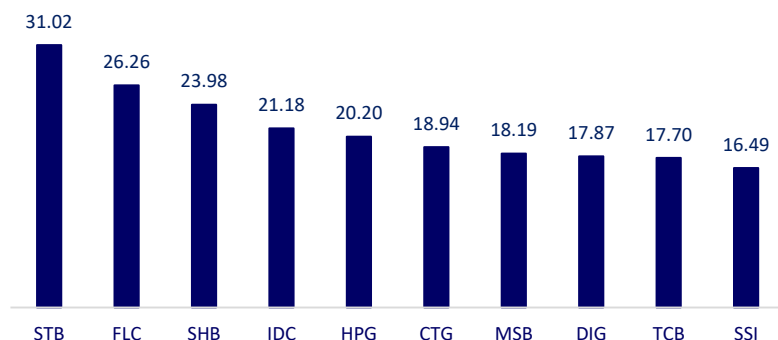
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| ADG | 8/6/2021 | 8/7/2021 | | Stock | 10% | |
| ADG | 8/6/2021 | 8/7/2021 | 8/20/2021 | Cash | | 500 |
| VXP | 8/6/2021 | 8/7/2021 | 8/24/2021 | Cash | | 1,600 |
| DP1 | 8/6/2021 | 8/7/2021 | 8/25/2021 | Cash | | 1,000 |
| CQN | 8/9/2021 | 8/10/2021 | 9/9/2021 | Cash | | 1,000 |
| VPD | 8/9/2021 | 8/10/2021 | 8/25/2021 | Cash | | 200 |
| ND2 | 8/9/2021 | 8/10/2021 | 8/31/2021 | Cash | | 2,000 |
| NJC | 8/9/2021 | 8/10/2021 | 8/20/2021 | Cash | | 1,500 |

SELECTED NEWS

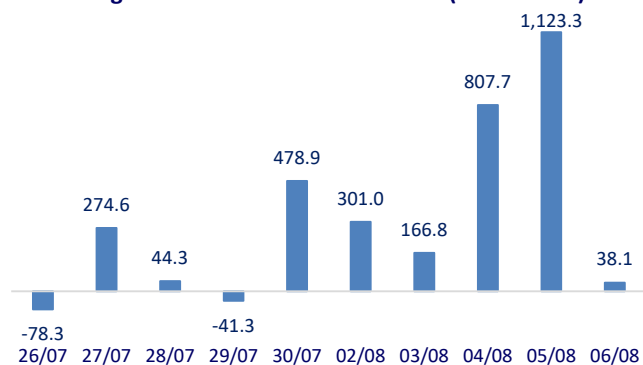
- Foreign shipping lines increase many types of fees: Enterprises buckling
- Reducing taxes as a lifesaving blood source for businesses
- Nikkei Asia: Vietnam is among the most competitive fintech markets in Asia
- New Covid-19 cases in the US highest in 6 months
- US trade deficit reached nearly 76 billion USD, a record high
- World gold dropped to around 1,800 USD/oz

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|---------|---------|-------------|--------------|--|
| VCB | 98,100 | -1.31% | 0.10% | 2,379,200 | 2,584,700 | - VCB: In 6 months of 2021, the highest profit scale continues to be Vietcombank. Previously, Vietcombank announced 6 months' pre-tax profit estimated at 14,560 billion dong. But the actual profit of Vietcombank in the first 6 months was 13,570 billion dong, up 24% over the same period last year and 7% lower than the estimate. |
| BID | 42,900 | -0.12% | 4.38% | 10,027,800 | 12,508,900 | |
| CTG | 34,150 | -0.15% | -0.73% | 35,738,800 | 55,741,800 | |
| TCB | 51,800 | -1.33% | 1.37% | 35,824,400 | 41,025,100 | |
| VPB | 60,600 | -1.94% | -0.66% | 48,715,500 | 50,540,000 | |
| MBB | 29,650 | -1.17% | 2.60% | 29,714,800 | 39,559,500 | |
| HDB | 35,000 | -1.41% | 3.86% | 8,860,500 | 11,547,300 | |
| TPB | 35,500 | -1.11% | 1.43% | 11,042,800 | 27,181,600 | |
| STB | 30,300 | -2.42% | 1.34% | 52,649,000 | 92,372,600 | |
| ACB | 35,550 | -1.25% | -1.66% | 17,749,900 | 21,535,500 | |
| NVL | 107,500 | 162.20% | 164.13% | 4,070,100 | 4,348,200 | - Dragon Capital's Vietnam Enterprise Investment Limited (VEIL) member fund has replaced KDH with NVL in the top 10 of the fund's largest investments. |
| KDH | 93,500 | 128.05% | 129.73% | 4,070,100 | 4,348,200 | |
| PDR | 93,500 | -0.32% | 1.08% | 5,015,500 | 5,070,700 | |
| GAS | 92,400 | -1.49% | 3.13% | 1,873,900 | 2,268,100 | - Petrol prices on August 6: Continuing increase of more than 1% because of tensions in Middle East. Brent crude oil price for October delivery increased 0.13% to \$71.28/barrel. |
| POW | 11,000 | 1.85% | 2.80% | 19,265,000 | 22,170,600 | |
| PLX | 52,900 | 0.95% | 3.12% | 5,951,800 | 3,733,900 | |
| VIC | 113,300 | -0.61% | 5.69% | 3,694,900 | 4,567,200 | - VIC: On August 18, Vingroup will close the list of shareholders to issue more than 422.8 million shares to pay dividends to shareholders. The issuance rate is 12.5%. |
| VHM | 113,900 | 1.97% | 5.17% | 5,308,000 | 7,350,300 | |
| VRE | 27,950 | 0.00% | 1.08% | 10,737,800 | 9,229,400 | |
| VNM | 87,200 | 0.69% | 1.28% | 6,249,100 | 8,247,800 | - VNM ranked first in value of foreign net-sold stocks in today's session with a value of 81 billion dong. |
| MSN | 134,500 | -0.37% | 0.37% | 4,287,100 | 3,331,700 | |
| SAB | 155,200 | -0.32% | -2.39% | 108,500 | 155,100 | |
| BVH | 117,400 | 0.77% | 3.89% | 740,200 | 987,200 | - FPT: announced on August 17 the final registration to close the list of shareholders to advance the first dividend of 2021 billion in cash at the rate of 10% (1 share will receive 1,000 VND), August 16 is the trading day not entitled. With more than 907 million shares outstanding, FPT plans to spend more than 907 billion dong to pay this dividend. Payment date is 1/9. |
| VJC | 117,400 | 0.77% | 3.89% | 740,200 | 987,200 | |
| FPT | 96,600 | 0.00% | 2.77% | 3,331,800 | 5,360,700 | |
| MWG | 171,500 | -0.87% | 4.51% | 1,282,000 | 1,565,500 | |
| PNJ | 96,200 | 0.42% | 0.42% | 1,854,900 | 1,903,900 | |
| GVR | 34,200 | -1.87% | 1.48% | 11,329,400 | 15,222,900 | |
| SSI | 56,400 | -1.91% | 3.30% | 22,652,400 | 27,245,200 | |
| HPG | 48,400 | -0.82% | 2.33% | 63,847,100 | 71,538,100 | |

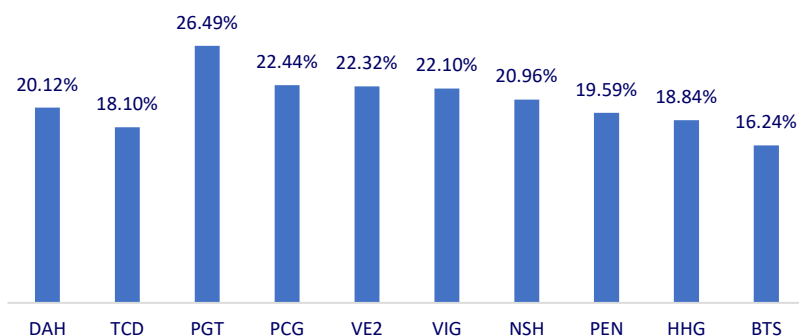
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

