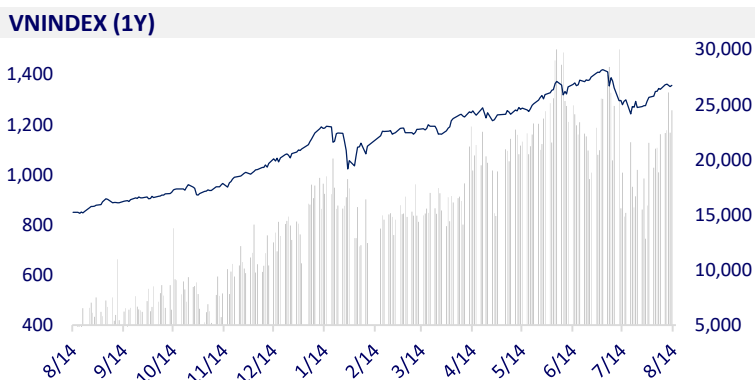
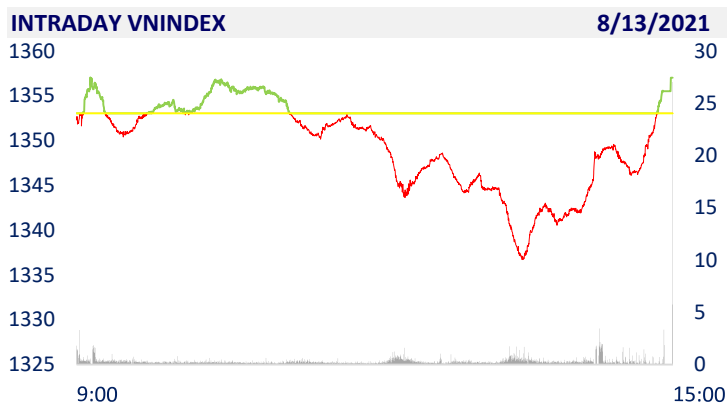
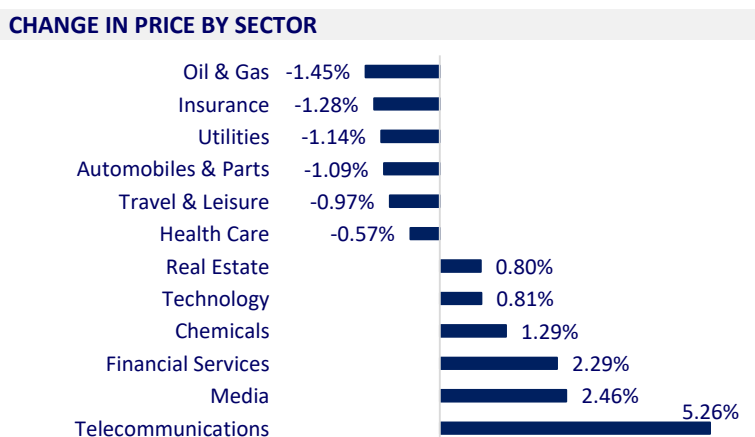


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,357.05	0.30%	23.43%
VN30	1,484.25	0.49%	40.24%
HNX	336.96	0.79%	70.96%
UPCOM	92.17	0.21%	24.84%
Net Foreign buy (B)	-830.56		
Total trading value (B)	30,620.97	10.98%	78.52%

- Foreign investors boosted a net selling of 830b dong on August 12. SSI and VHM were strongly net sold by foreign investors with a value of VND 490 billion and VND 250 billion, respectively. After that, VIC was also net sold 82 billion dong. On the other side, PLX was bought the most with 98 billion dong. MBB and STB were net bought 69 billion dong and 42 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,820	-0.04%	32.02%
FUEMAV30	17,400	-0.80%	38.87%
FUESSV30	18,300	2.75%	37.59%
FUESSV50	21,500	-1.78%	36.08%
FUESSVFL	21,580	0.37%	58.10%
FUEVFN30	25,760	-0.54%	49.77%
FUEVN100	18,310	-1.24%	31.25%



VN30F2203	1,479.40	0.56%
VN30F2112	1,480.10	0.24%
VN30F2109	1,481.00	0.34%
VN30F2108	1,485.00	0.53%

GLOBAL MARKET		1D	YTD
Nikkei	27,977.15	-0.04%	1.94%
Shanghai	3,516.30	-0.24%	2.98%
Kospi	3,171.29	-1.16%	10.36%
Hang Seng	26,391.62	0.51%	-2.78%
STI (Singapore)	3,165.49	-0.54%	10.33%
SET (Thái Lan)	1,528.32	-0.29%	5.45%
Crude oil (\$/barrel)	68.97	0.41%	42.80%
Gold (\$/ounce)	1,762.45	0.38%	-7.42%

- Asian stocks mixed, Korean market fell the most. In Japan, the Nikkei 225 fell 0.04%. The Chinese market fell with Shanghai Composite down 0.24%, Shenzhen Component down 0.691%. Hong Kong's Hang Seng rose 0.51%. South Korea's Kospi index fell 1.16%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.79%	-4	66
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	13	-6
10 year-Gov. Bond	1.87%	-9	-16
USD/VND	22,925	0	-1.09%
EUR/VND	27,437	0	-5.72%
CNY/VND	3,592	0	0.53%

- Before the information about the State Bank (SBV) offering a support package of VND 20,500 billion, Deputy Governor of the State Bank (SBV) Dao Minh Tu corrected that there was no such package. Mainly commercial banks announced that interest rates will be reduced and by different methods of reduction, depending on the size and conditions of each bank.

EVENT CALENDER

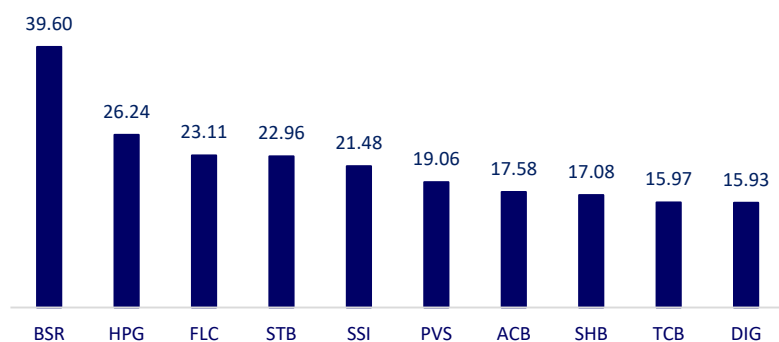
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSW	8/13/2021	8/16/2021	9/6/2021	Cash		400
HAD	8/13/2021	8/16/2021	9/1/2021	Cash		500
GMD	8/13/2021	8/16/2021	9/16/2021	Cash		1,200
FPT	8/16/2021	8/17/2021	9/1/2021	Cash		1,000
VIC	8/16/2021	8/17/2021		Stock	12.5%	
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000

SELECTED NEWS

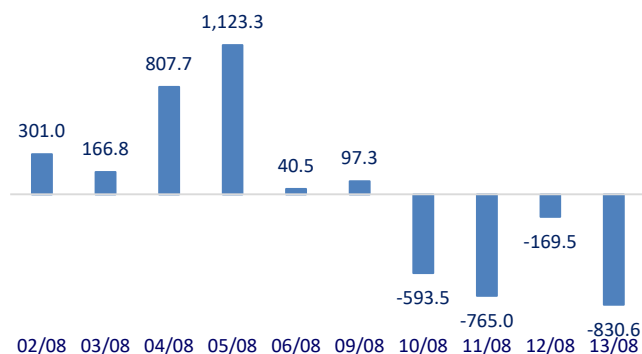
- The State Bank denied the information that there is a support package of VND 20,500 billion
- More than 9,800 businesses in Can Tho closed
- Hanoi plans to support 10 more groups of difficult workers outside of the Government's Resolution 68
- The shipping industry faces huge risks from delta mutations
- China hinted that it will tighten control of industries for many years to come
- USD increases for the 2nd week, anchors at the highest level in 4 months

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,600	-0.30%	1.53%	2,339,300	2,125,500	- VPB: 6 months' pre-tax profit reached more than 9,000 billion dong, up 37% over the same period last year, equivalent to 54% of the plan. Profits of individual banks accounted for 88%. The proportion of CASA reached nearly 19% at the end of June, higher than 15.5% in 2020. The bank will issue shares to increase charter capital to VND 75,000 billion, the highest among Vietnamese systems.
BID	42,550	-0.58%	-0.82%	4,148,400	4,095,300	
CTG	34,300	-0.29%	0.44%	22,674,400	24,101,100	
TCB	52,200	0.38%	0.77%	28,834,900	28,197,600	
VPB	63,600	2.75%	4.95%	30,624,500	23,269,500	
MBB	29,600	0.34%	-0.17%	21,001,200	20,700,200	
HDB	34,750	-0.86%	-0.71%	5,273,300	4,921,000	
TPB	36,400	0.00%	2.54%	5,923,700	6,969,900	
STB	29,700	0.34%	-1.98%	45,013,200	39,715,000	
ACB	35,350	0.14%	-0.56%	26,065,500	25,034,300	
NVL	103,500	156.19%	150.00%	6,903,900	6,113,300	- PDR: 6M.2021, PDR profit before tax is 637 billion dong, up 82% HoH, rising to join the Top 5 listed real estate companies with the highest profit in the first half of 2021
KDH	91,600	126.73%	121.26%	6,903,900	6,113,300	
PDR	91,600	-0.97%	-2.03%	4,133,200	4,509,100	- PLX was the focus of foreign investors' net buying in today's session with a value of 97.8 billion dong.
GAS	93,000	-1.59%	0.65%	2,213,600	1,930,600	
POW	11,300	-0.44%	2.73%	18,924,100	23,547,500	- VRE: bought back 2,550 billion dong of bonds before maturity. These bonds are part of a bond batch of VND 3,000 billion with a term of 5 years, issued in March 2017.
PLX	52,900	-0.19%	0.00%	4,196,700	5,529,000	
VIC	110,900	-0.18%	-2.12%	3,642,500	3,453,600	- VNM: PLATINUM VICTORY PTE. LTD. continue to register to buy nearly 21 million VNM shares. Trading time from August 18, 2021 to September 16, 2021
VHM	120,000	2.56%	5.36%	17,581,900	15,768,500	
VRE	28,000	0.00%	0.18%	8,520,600	7,782,500	- VJC: Vietjet has just offered to sell 1,000 billion dong of bonds for the third time this year. In May and June, the airline also issued individual bonds worth VND1,000 billion each. As of June 30, the airline has 11,766 billion dong of financial debt, of which bond debt is nearly 3,210 billion dong.
VNM	89,900	-0.66%	3.10%	7,276,600	7,193,600	
MSN	133,500	-0.37%	-0.74%	2,523,700	1,976,100	- VJC: Vietjet has just offered to sell 1,000 billion dong of bonds for the third time this year. In May and June, the airline also issued individual bonds worth VND1,000 billion each. As of June 30, the airline has 11,766 billion dong of financial debt, of which bond debt is nearly 3,210 billion dong.
SAB	151,800	-0.85%	-2.19%	280,000	337,800	
BVH	118,000	-0.59%	0.51%	725,700	887,900	- VJC: Vietjet has just offered to sell 1,000 billion dong of bonds for the third time this year. In May and June, the airline also issued individual bonds worth VND1,000 billion each. As of June 30, the airline has 11,766 billion dong of financial debt, of which bond debt is nearly 3,210 billion dong.
VJC	118,000	-0.59%	0.51%	725,700	887,900	
FPT	95,000	1.28%	-1.66%	7,465,400	6,027,700	- VJC: Vietjet has just offered to sell 1,000 billion dong of bonds for the third time this year. In May and June, the airline also issued individual bonds worth VND1,000 billion each. As of June 30, the airline has 11,766 billion dong of financial debt, of which bond debt is nearly 3,210 billion dong.
MWG	171,000	0.59%	-0.29%	2,014,000	1,772,600	
PNJ	94,500	0.00%	-1.77%	1,014,500	1,229,600	- VJC: Vietjet has just offered to sell 1,000 billion dong of bonds for the third time this year. In May and June, the airline also issued individual bonds worth VND1,000 billion each. As of June 30, the airline has 11,766 billion dong of financial debt, of which bond debt is nearly 3,210 billion dong.
GVR	34,800	1.46%	1.75%	9,115,500	9,126,800	
SSI	59,000	2.25%	4.61%	36,912,500	34,072,400	- VJC: Vietjet has just offered to sell 1,000 billion dong of bonds for the third time this year. In May and June, the airline also issued individual bonds worth VND1,000 billion each. As of June 30, the airline has 11,766 billion dong of financial debt, of which bond debt is nearly 3,210 billion dong.
HPG	48,650	0.52%	0.52%	45,847,200	43,198,700	

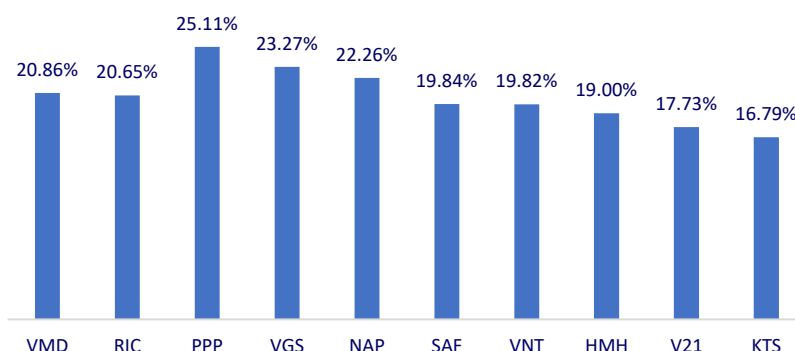
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

