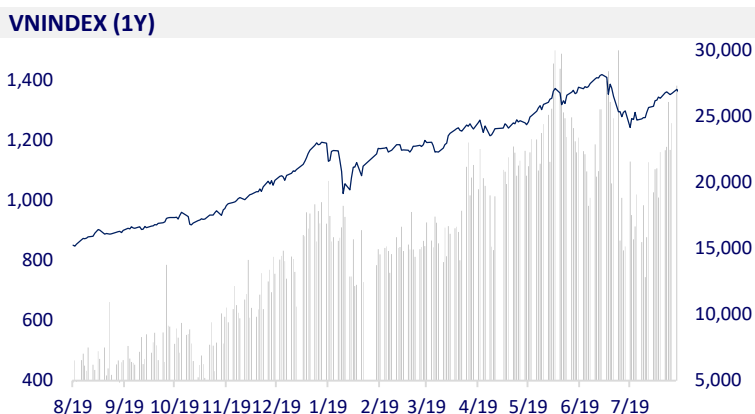
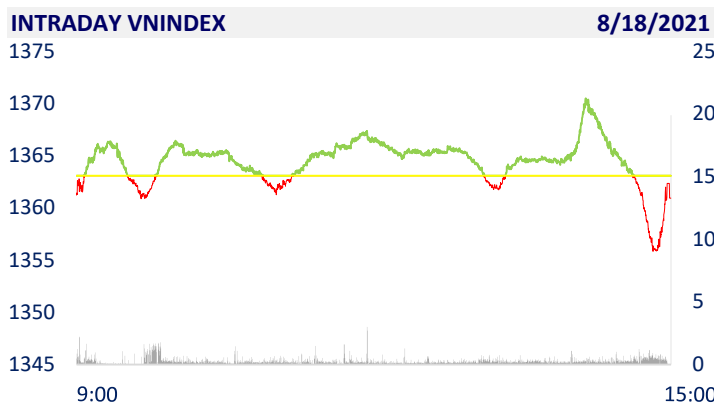
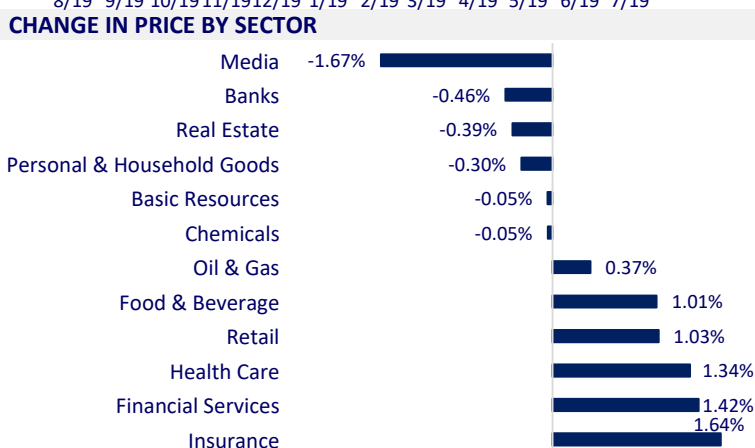


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,360.94	-0.16%	23.78%
VN30	1,489.54	-0.31%	40.74%
HNX	344.82	0.50%	74.95%
UPCOM	94.48	0.30%	27.97%
Net Foreign buy (B)	-1,922.61		
Total trading value (B)	30,046.41	-6.53%	75.17%

- Session 18/8: Foreign investors net sold a record 7 months with a value of 1,922 billion dong. This is the strongest net selling session of foreign investors in Vietnam market since January 15, 2021. The "discharge" today, in addition to focusing on VHM and SSI like the previous sessions, also recorded a net sale of FUEVFNVD fund certificates with more than 301 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,170	-0.36%	33.88%
FUEMAV30	17,630	-0.73%	40.70%
FUESSV30	19,250	8.09%	44.74%
FUESSV50	22,000	0.05%	39.24%
FUESSVFL	21,900	-0.41%	60.44%
FUEVFNVD	25,890	-0.54%	50.52%
FUEVN100	18,880	-0.37%	35.34%



VN30F2203	1,486.00	-0.82%
VN30F2112	1,490.70	0.03%
VN30F2109	1,489.50	-0.17%
VN30F2108	1,490.90	-0.14%

GLOBAL MARKET		1D	YTD
Nikkei	27,585.91	0.30%	0.52%
Shanghai	3,485.29	1.11%	2.07%
Kospi	3,158.93	0.50%	9.93%
Hang Seng	25,867.01	0.47%	-4.72%
STI (Singapore)	3,131.44	0.41%	9.14%
SET (Thái Lan)	1,551.87	0.50%	7.07%
Crude oil (\$/barrel)	66.75	0.59%	38.20%
Gold (\$/ounce)	1,789.45	-0.06%	-6.00%

- New Zealand kept interest rates unchanged, Asian stocks rose. In Japan, the Nikkei 225 gained 0.30%. The Japanese government decided to extend the state of emergency in Tokyo and other areas until September 12. The Chinese market rose with the Shanghai Composite up 1.11% and the Shenzhen Component up 0.721%. Hong Kong's Hang Seng rose 0.47%. South Korea's Kospi index rose 0.5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.73%	-2	60
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	18	-6
10 year-Gov. Bond	1.86%	-4	-17
USD/VND	22,910	0	-1.16%
EUR/VND	27,349	0	-6.03%
CNY/VND	3,589	0	0.45%

- Exports are estimated at more than 5.4 million TEUs, up 16%; Imported goods were estimated at more than 5.5 million TEUs, up 21% over the same period last year. Some seaport areas have the highest throughput of container cargo in the first 7 months of 2021 such as: Quang Nam area increased by more than 115%, My Tho area increased by 41%, Hai Phong area increased by more than 17%, Ho Chi Minh City area increased by nearly 16%.

**EVENT CALENDER**

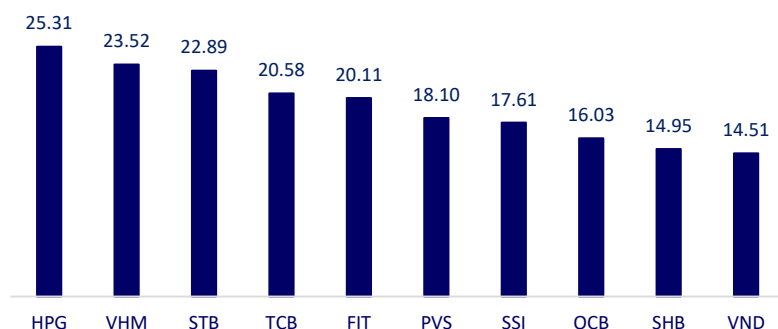
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FT1	8/18/2021	8/19/2021	9/20/2021	Cash		3,500
GIL	8/18/2021	8/19/2021		Stock	20%	
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000
D2D	8/19/2021	8/20/2021	9/10/2021	Cash		1,500
PRE	8/19/2021	8/20/2021	9/14/2021	Cash		700
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500

## SELECTED NEWS

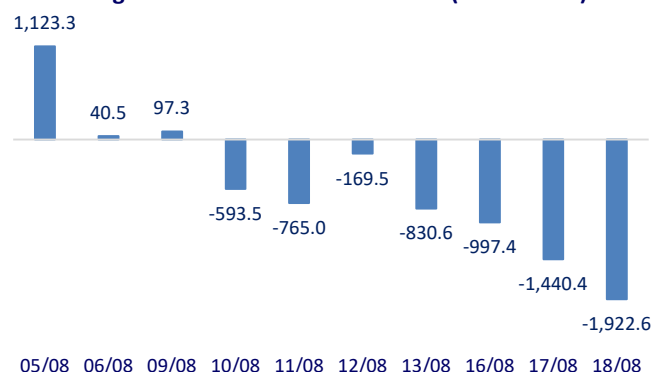
- Ha Tinh converted more than 24 hectares of forest to the Vung Ang II thermal power plant
- Containerized cargo through Vietnamese seaports increased by 18%
- Beware of distorting information in the bond market
- USD soars due to spread of Delta variant virus, financial market outlook is increasingly unpredictable
- China plans to demolish 40,000 hydroelectric dams
- Japan is still the largest holder of US government bonds, with \$ 1.277 billion in June

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	101,000	0.00%	0.50%	2,773,600	3,132,100	- STB: On August 16, 2021, Sacombank officially became a member of SWIFT GPI (Global Payments Innovation) - Global Payments Innovation Initiative of the Society of Global Interbank Financial
BID	42,650	-0.70%	-1.04%	2,298,400	3,376,700	Telecommunication (SWIFT). Sacombank launches SWIFT GPI service according to international standards
CTG	34,500	-0.29%	0.58%	19,789,100	22,305,500	
TCB	52,800	-0.94%	0.96%	22,986,100	22,989,700	
VPB	64,000	-1.69%	4.58%	21,637,400	21,459,400	
MBB	31,100	-0.32%	4.71%	24,281,900	25,342,800	
HDB	35,600	-0.42%	0.42%	2,693,300	5,676,900	
TPB	37,250	-0.27%	0.68%	4,736,600	6,722,200	
STB	29,950	-0.66%	-1.48%	41,441,600	38,751,800	
ACB	35,550	-0.14%	-1.25%	12,725,500	15,562,100	
NVL	103,000	150.00%	157.18%	6,366,900	5,364,000	- PDR: After the project in Cai Mep Port area, PDR continues with a new project of 1,152 hectares in Dung Quat, deployed under the model of an urban service-industrial park.
KDH	89,000	116.02%	122.22%	6,366,900	5,364,000	
PDR	89,000	-2.41%	-4.20%	6,069,900	6,838,700	
GAS	92,600	0.22%	-3.04%	1,094,100	1,007,000	- Gas price today (August 18) increased by nearly 0.5% to 3.89 USD/mmBTU for natural gas contract delivered in September 2021 at 10:20 am (Vietnam time).
POW	11,400	0.44%	-0.44%	17,057,300	19,133,100	
PLX	51,600	0.00%	-3.37%	2,257,500	2,164,500	
VIC	97,900	-1.01%	-0.78%	3,668,800	3,949,000	- VHM: will spend over VND 5,000b to pay cash dividends at the end of September. The time of stock dividend is also expected to take place from September to October.
VHM	110,000	-0.90%	-5.17%	44,755,600	32,294,300	
VRE	27,800	-0.89%	-0.71%	7,512,200	8,063,400	
VNM	90,000	0.78%	-0.99%	8,171,500	8,459,000	- VNM: VNM and Del Monte Philippines, Inc. establish a joint venture with an initial investment of 6m USD. First year estimated revenue will be about 8.8 million USD
MSN	134,500	1.51%	-1.54%	1,855,200	2,506,200	
SAB	146,000	0.34%	-5.32%	644,100	481,200	
BVH	118,000	0.60%	-0.59%	1,043,100	981,200	- SSI: Daiwa Securities Group Inc - the largest shareholder in SSI has just registered to sell 15.3 million from August 18 to September 16. Daiwa Securities is currently the largest shareholder in SSI with over 118 million shares, equivalent to 18% of capital.
VJC	118,000	0.60%	-0.59%	1,043,100	981,200	
FPT	94,000	0.21%	-1.15%	3,802,100	3,920,700	
MWG	172,500	1.53%	-1.43%	1,518,000	1,614,000	
PNJ	94,700	-0.84%	-0.73%	853,800	1,020,900	
GVR	37,550	0.13%	10.12%	8,409,300	10,237,500	
SSI	60,200	-1.79%	4.33%	29,585,400	29,555,200	
HPG	50,400	0.00%	2.96%	35,754,300	45,190,300	

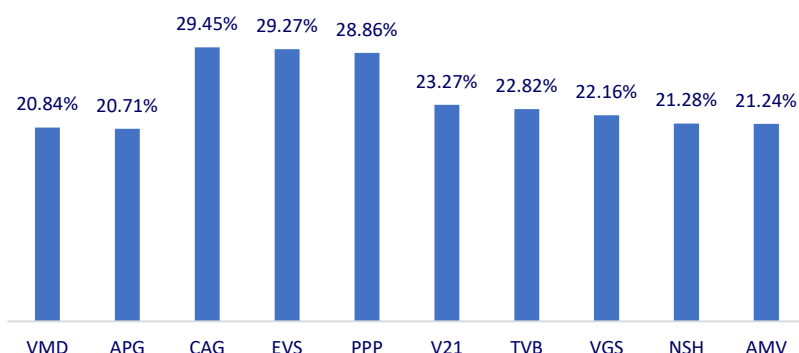
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

