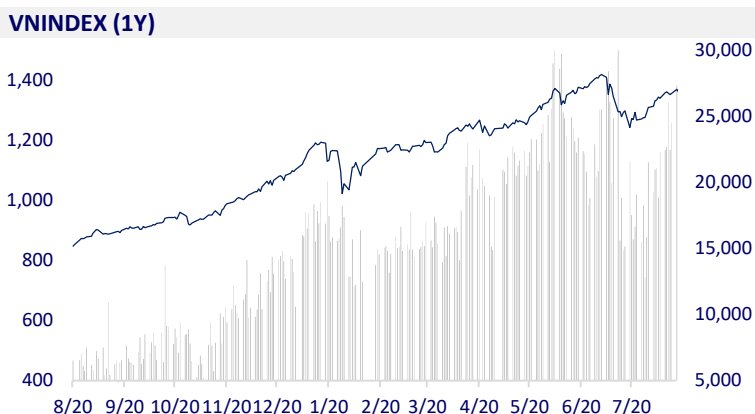
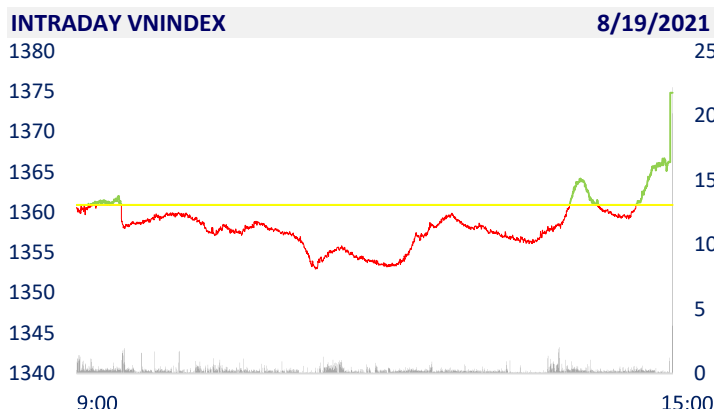
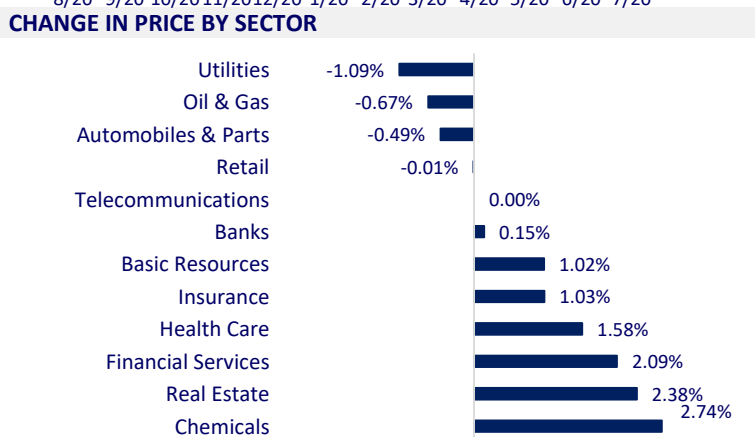


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,374.85	1.02%	25.04%
VN30	1,505.01	1.04%	42.20%
HNX	346.07	0.36%	75.58%
UPCOM	94.71	0.24%	28.28%
Net Foreign buy (B)	-443.43		
Total trading value (B)	31,662.84	5.38%	84.59%

- Foreign investors' trade today was less negative than the previous session, recording a net selling value of more than 443 billion dong. Today's "discharge" focused on blue-chips such as SSI, NVL, VIC, GAS, VNM, of which SSI was net sold nearly 703 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,010	-0.64%	33.03%
FUEMAV30	17,730	0.57%	41.50%
FUESSV30	19,400	8.93%	45.86%
FUESSV50	22,300	1.36%	41.14%
FUESSVFL	21,600	-1.37%	58.24%
FUEVFNVD	26,000	0.42%	51.16%
FUEVN100	18,670	-1.11%	33.84%
VN30F2203	1,481.00	-0.34%	
VN30F2112	1,485.60	-0.34%	
VN30F2109	1,487.00	-0.17%	
VN30F2108	1,500.00	0.61%	



GLOBAL MARKET		1D	YTD
Nikkei	27,281.17	-0.72%	-0.59%
Shanghai	3,465.55	-0.57%	1.50%
Kospi	3,097.83	-1.93%	7.81%
Hang Seng	25,316.33	-1.48%	-6.74%
STI (Singapore)	3,086.97	-1.42%	7.59%
SET (Thái Lan)	1,544.28	-0.49%	6.55%
Crude oil (\$/barrel)	63.03	-5.57%	30.50%
Gold (\$/ounce)	1,790.45	0.06%	-5.95%

- Asian stocks fell, oil prices lost 2-3%. In Japan, the Nikkei 225 fell 0.72%. The Chinese market was mixed with Shanghai Composite down 0.57%, Shenzhen Component up 0.23%. Hong Kong's Hang Seng fell 1.48%. South Korea's Kospi index fell 1.93%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	-2	58
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	0	-6
10 year-Gov. Bond	1.87%	1	-16
USD/VND	22,925	0	-1.09%
EUR/VND	27,306	0	-6.17%
CNY/VND	3,586	0	0.36%

- According to the announcement of the Australian Anti-Dumping Commission, this agency has determined that Vietnamese enterprises do not have dumping practices, the Vietnamese Government does not subsidize and interfere in the precision steel pipe manufacturing industry.

EVENT CALENDER

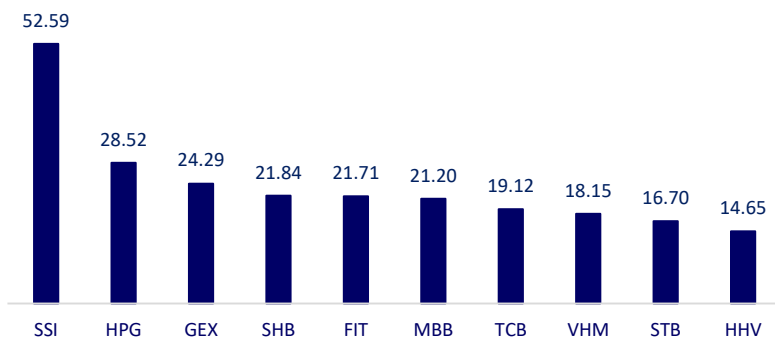
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000
D2D	8/19/2021	8/20/2021	9/10/2021	Cash		1,500
PRE	8/19/2021	8/20/2021	9/14/2021	Cash		700
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500
PHP	8/25/2021	8/26/2021	9/24/2021	Cash		600
BMI	8/25/2021	8/26/2021		Stock	20%	

SELECTED NEWS

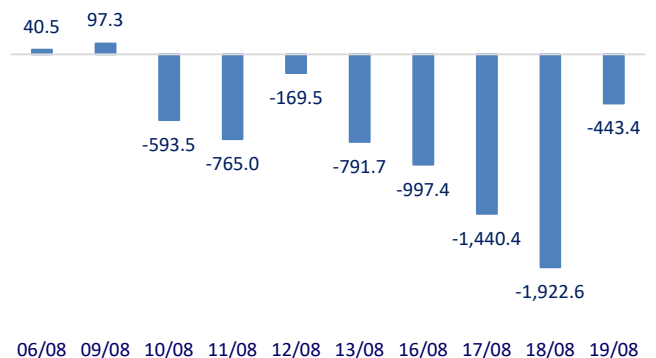
- Australia concludes that Vietnamese enterprises are not dumping precision steel pipes
- Textiles face the storm
- Minister of Planning & Investment: It is expected to abolish more than 19,200 plans of all kinds from this year
- The Fed is expected to reduce its asset purchase program this year
- Global gas market is tightening as Chinese demand surges
- US responds to China's air transport restrictions

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	102,800	1.78%	2.90%	4,242,400	3,983,000	- BID: Auction failed 7 times, BIDV continued to reduce the debt of Archplus Architecture and Construction Joint Stock Company down to the original outstanding balance as of April 15. In this 8th auction, BIDV lowered the starting price of the debt of Archplus Architecture and Construction Joint Stock Company to only VND 257 billion, down 51.6% compared to the first auction 5 months ago (VND 498 billion).
BID	42,500	-0.35%	-0.70%	3,392,100	3,390,200	
CTG	34,300	-0.58%	-0.29%	23,147,600	19,638,100	
TCB	53,000	0.38%	1.92%	32,947,400	30,288,400	
VPB	64,600	0.94%	4.36%	22,269,600	16,365,900	
MBB	31,100	0.00%	5.42%	39,046,300	32,311,700	
HDB	36,000	1.12%	2.71%	4,289,700	4,999,300	
TPB	36,700	-1.48%	0.82%	6,010,300	5,533,900	
STB	29,950	0.00%	1.18%	32,740,500	32,986,100	
ACB	35,300	-0.70%	0.00%	19,122,800	16,220,200	
NVL	104,900	152.77%	159.65%	3,646,000	4,294,900	- Many residential real estate businesses have negative business cash flow despite having profits in the first half of the year such as KDH, NLG, Cen Land, NBB, DXG.
KDH	88,300	112.77%	118.56%	3,646,000	4,294,900	
PDR	88,300	-0.79%	-4.54%	4,752,700	5,079,000	
GAS	90,900	-1.84%	-3.81%	3,866,200	3,200,700	- Gas prices today, natural gas prices in the morning session fell again due to the increasing number of COVID-19 infections worldwide.
POW	11,350	-0.44%	0.00%	14,436,300	18,740,800	
PLX	51,500	-0.19%	-2.83%	4,486,300	2,107,000	- VIC: Most of cash as of June 30 is deposited in banks with interest rates from 2.8%-7%/year. In Q2.2021, VIC has more than 568b dong from interest on deposits, loans.
VIC	104,000	6.23%	5.31%	5,354,900	4,896,100	
VHM	111,000	0.91%	-5.13%	29,933,000	23,774,000	
VRE	27,950	0.54%	-0.18%	7,692,600	7,420,700	- MSN: Many securities companies continue to raise the target price of MSN stock thanks to the Group's positive business outlook in the third quarter.
VNM	90,300	0.33%	-0.22%	4,970,000	6,118,200	
MSN	136,300	1.34%	1.72%	2,069,200	1,338,800	
SAB	148,000	1.37%	-3.33%	756,900	640,800	- HPG: On August 18, Mr. Tran Vu Minh, son of Chairman Tran Dinh Long, bought an agreement from Mr. Nguyen Van Kieu for 5 million HPG shares. After the transaction, Mr. Minh holds 69.8 million shares, equivalent to 1.56% of capital.
BVH	120,000	1.69%	1.10%	1,627,600	1,681,000	
VJC	120,000	1.69%	1.10%	1,627,600	1,681,000	
FPT	94,500	0.53%	1.82%	4,808,900	5,472,600	
MWG	172,500	0.00%	1.47%	1,761,600	1,572,900	
PNJ	94,000	-0.74%	-0.53%	1,768,600	1,267,000	
GVR	38,800	3.33%	13.12%	13,322,000	11,859,900	
SSI	62,700	4.15%	8.67%	35,989,700	28,989,300	
HPG	50,900	0.99%	5.17%	49,540,700	57,576,600	

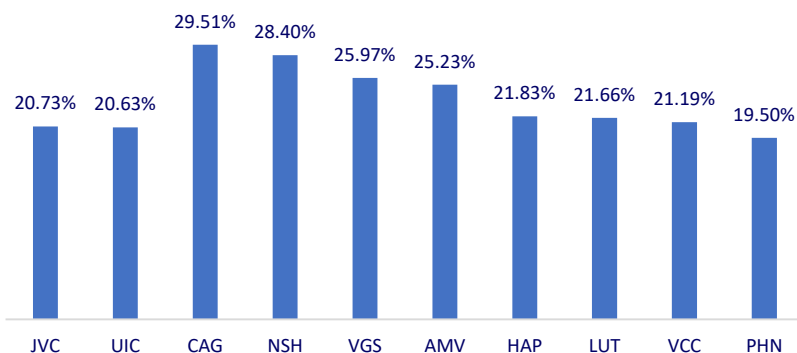
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

