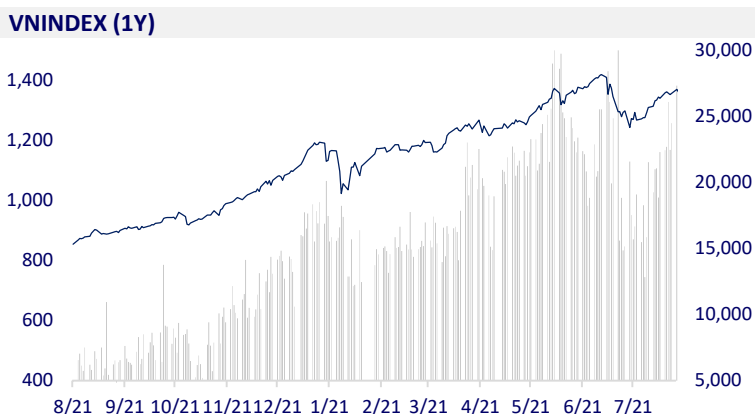
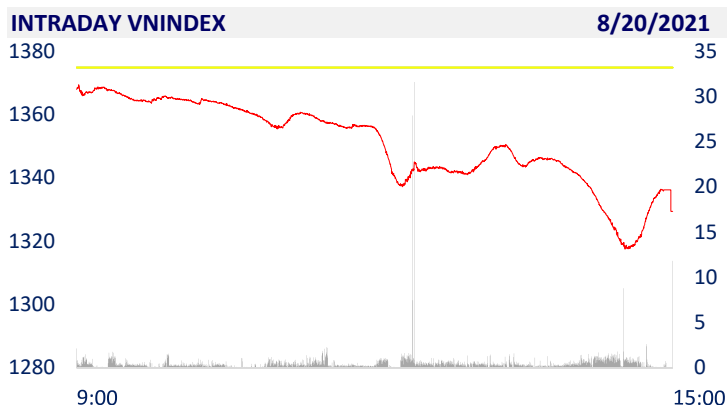
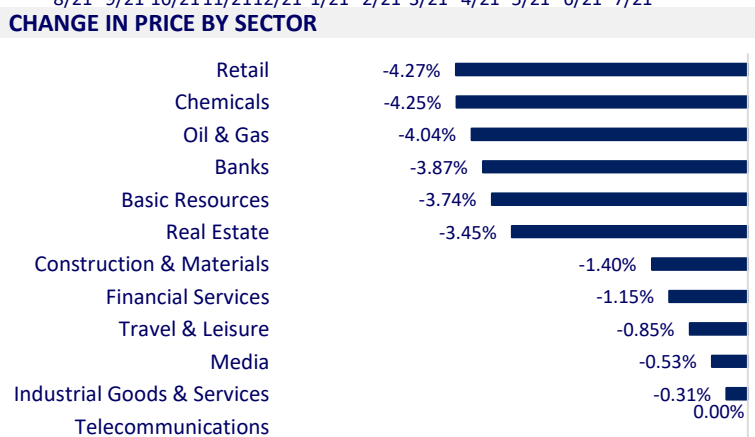


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,329.43	-3.30%	20.91%
VN30	1,450.45	-3.63%	37.04%
HNX	338.93	-2.06%	71.96%
UPCOM	92.47	-2.37%	25.25%
Net Foreign buy (B)	-709.25		
Total trading value (B)	48,493.23	53.16%	182.71%

- Session 20/8: Foreign investors continued to net sell more than 709 billion dong in the day VN-Index dropped more than 45 points. The focus of the "discharge" force because foreign investors focused on blue-chips such as HPG, VJC, VIC, CTG, HCM...



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,100	-3.64%	28.19%
FUEMAV30	17,200	-2.99%	37.27%
FUESSV30	18,670	4.83%	40.38%
FUESSV50	21,100	-5.38%	33.54%
FUESSVFL	20,950	-3.01%	53.48%
FUEVFNVD	25,210	-3.04%	46.57%
FUEVN100	18,170	-2.68%	30.25%



VN30F2203	1,442.90	-2.57%	
VN30F2203	1,442.90	-2.87%	
VN30F2112	1,445.00	-2.82%	
VN30F2112	1,445.00	-3.67%	

GLOBAL MARKET		1D	YTD
Nikkei	27,013.25	-0.31%	-1.57%
Shanghai	3,427.33	-1.10%	0.38%
Kospi	3,060.51	-1.20%	6.51%
Hang Seng	24,849.72	-1.08%	-8.46%
STI (Singapore)	3,102.75	0.51%	8.14%
SET (Thái Lan)	1,553.18	0.58%	7.16%
Crude oil (\$/barrel)	63.01	-0.97%	30.46%
Gold (\$/ounce)	1,787.40	0.06%	-6.11%

- China kept interest rates unchanged, Asian stocks fell. In Japan, Nikkei fell 0.31%. The Chinese market fell with Shanghai Composite down 1.1%, Shenzhen Component down 1.832%. Hong Kong's Hang Seng fell 1.08%. South Korea's Kospi index fell 1.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.69%	-2	56
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	5	-1
10 year-Gov. Bond	1.95%	8	-8
USD/VND	22,922	0	-1.10%
EUR/VND	27,275	0	-6.28%
CNY/VND	3,582	0	0.25%

- Loan package of 7,500 billion VND to pay employees' salaries, after more than 1 month of implementation, the Bank for Social Policies has only disbursed 170 billion VND, equivalent to 2.2% of the amount of money that can be used for loans to pay employees' salaries.

EVENT CALENDER

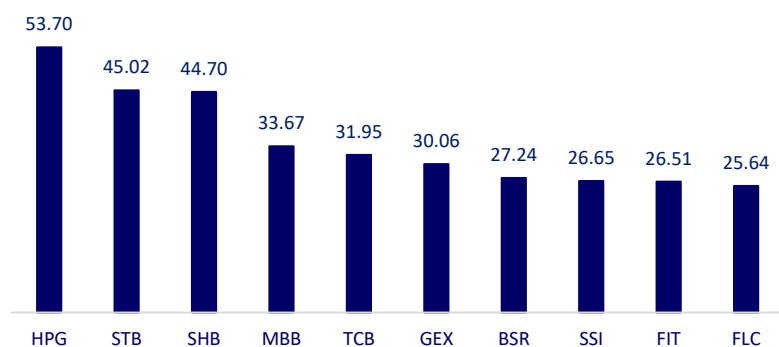
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVC	8/20/2021	8/23/2021	9/8/2021	Cash		800
GEG	8/23/2021	8/24/2021		Stock	4%	
GEG	8/23/2021	8/24/2021	9/24/2021	Cash		400
NKG	8/23/2021	8/24/2021		Stock	20%	
LHG	8/23/2021	8/24/2021	9/22/2021	Cash		1,900
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500
PHP	8/25/2021	8/26/2021	9/24/2021	Cash		600
BMI	8/25/2021	8/26/2021		Stock	20%	

SELECTED NEWS

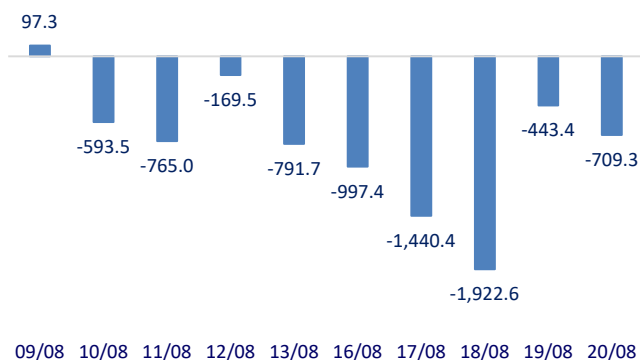
- Excess liquidity, both transactions and interest rates on the interbank dropped sharply
- Importance of Cat Lai port: accounted for 86% of Ho Chi Minh City's import and export container volume
- Loan package of 7,500 billion VND to pay employees' salaries: Only 170 billion VND has been disbursed
- EU solar power output reaches a record high
- The number of deaths from Covid-19 in 42 US states, the worst since December 2020
- Nearly 100 million USD has just been stolen from Japan's largest cryptocurrency exchange

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,100	-2.63%	0.50%	2,844,000	3,088,000	- VPB: Share dividend and private placement plans will help VPBank become the private bank with the largest charter capital. The bank will also improve the capital adequacy ratio after increasing equity and charter capital.
BID	40,500	-4.71%	-4.82%	6,342,000	6,593,300	
CTG	32,700	-4.66%	-4.66%	38,926,500	42,609,900	
TCB	50,500	-4.72%	-3.26%	44,576,100	49,591,000	
VPB	62,500	-3.25%	-1.73%	23,859,100	24,708,900	
MBB	29,900	-3.86%	1.01%	46,901,200	52,792,000	
HDB	34,500	-4.17%	-0.72%	5,678,700	7,567,700	
TPB	35,000	-4.63%	-3.85%	9,149,500	10,299,700	
STB	28,300	-5.51%	-4.71%	64,971,100	66,523,100	
ACB	33,600	-4.82%	-4.95%	32,774,600	33,397,500	
NVL	103,700	149.58%	148.09%	6,437,100	7,767,700	- HoREA has pointed out series of inadequacies arising from inconsistent regulations of Housing Law 2014, causing thousands of billions of dong in losses in State enterprises
KDH	85,100	104.81%	103.59%	6,437,100	7,767,700	
PDR	85,100	-3.62%	-7.10%	3,964,800	4,641,800	
GAS	87,500	-3.74%	-5.91%	4,201,500	4,004,900	- Gas prices today, natural gas prices in the morning session increased slightly again after yesterday's decline thanks to forecasts of demand recovery.
POW	10,900	-3.96%	-3.54%	25,269,400	35,139,800	
PLX	49,600	-3.69%	-6.24%	6,342,700	4,006,800	
VIC	97,700	-6.06%	-0.89%	8,794,500	10,863,700	- VHM was under pressure to sell 132.42 million shares from Vingroup and KKR recorded a drop of more than 11% from its peak for 3 consecutive sessions.
VHM	108,100	-2.61%	-9.92%	26,670,900	27,246,200	
VRE	27,050	-3.22%	-3.39%	9,847,600	11,048,300	
VNM	87,800	-2.77%	-2.34%	6,420,700	7,602,200	- SAB may be added to MVIS Vietnam Index due to improved liquidity in the next restructuring
MSN	133,800	-1.83%	0.22%	1,770,700	1,924,200	
SAB	143,000	-3.38%	-5.80%	515,600	559,000	
BVH	119,800	-0.17%	1.53%	1,855,400	1,913,600	- SSI: The largest shareholder of SSI - Daiwa Securities Group Inc. on August 18-19 successfully sold 15.3 million SSI shares (2.33%) registered previously. After the transaction, Daiwa Securities Group Inc's ownership rate in SSI decreased to 15.67%, equivalent to nearly 103 million shares.
VJC	119,800	-0.17%	1.53%	1,855,400	1,913,600	
FPT	92,800	-1.80%	-1.28%	6,828,900	7,082,500	
MWG	164,000	-4.93%	-4.09%	2,897,100	3,453,600	
PNJ	91,500	-2.66%	-3.17%	674,200	872,900	
GVR	36,350	-6.31%	4.45%	19,070,500	20,097,800	
SSI	62,500	-0.32%	5.93%	44,889,200	41,142,000	
HPG	49,000	-3.73%	0.72%	73,180,900	82,293,900	

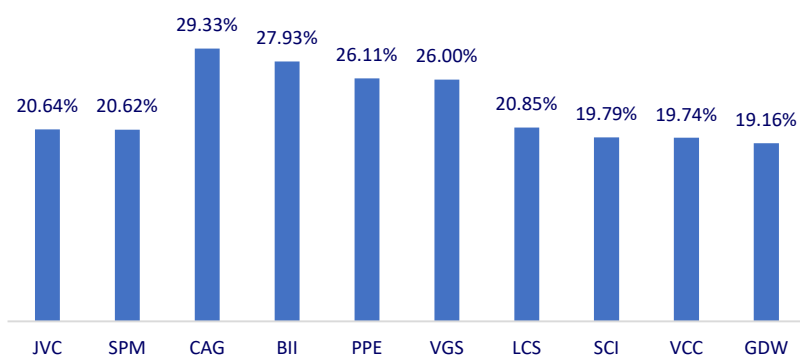
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

