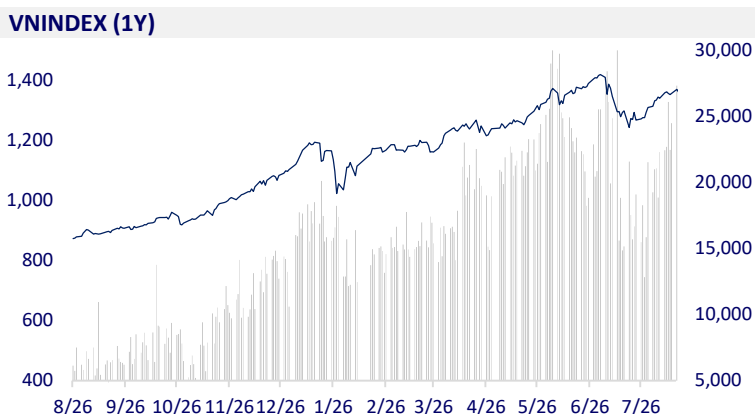
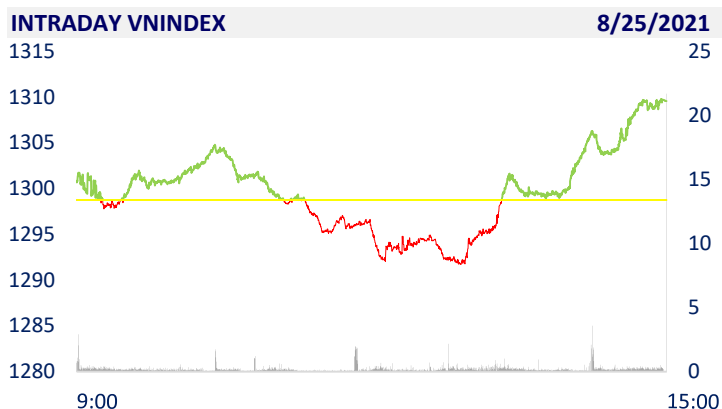
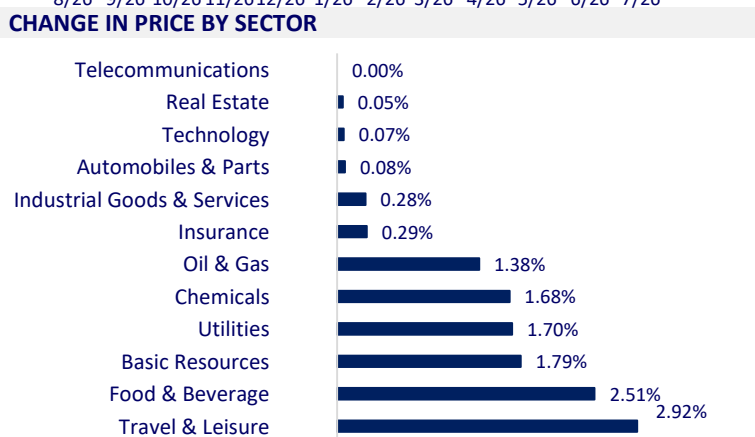


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,309.55	0.83%	19.11%
VN30	1,428.51	0.72%	34.97%
HNX	336.01	1.27%	70.48%
UPCOM	91.53	0.44%	23.97%
Net Foreign buy (B)	33.44		
Total trading value (B)	20,650.65	-30.36%	20.39%

- Session 25/8: Foreign investors continued to be net buyers. SSI and MBB continued to be net suckers with a trading value of over 100 billion dong while VHM was turned to be a net seller of over 152 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,050	0.42%	27.93%
FUEMAV30	16,850	0.60%	34.48%
FUESSV30	19,000	6.68%	42.86%
FUESSV50	21,500	1.90%	36.08%
FUESSVFL	20,700	1.47%	51.65%
FUEVFN30	24,880	-0.88%	44.65%
FUEVN100	17,850	0.00%	27.96%



VN30F2203	1,437.80	1.40%
VN30F2112	1,431.00	0.87%
VN30F2110	1,432.00	1.23%
VN30F2109	1,431.50	1.16%

GLOBAL MARKET		1D	YTD
Nikkei	27,724.80	-0.29%	1.02%
Shanghai	3,540.38	0.74%	3.69%
Kospi	3,146.81	0.27%	9.51%
Hang Seng	25,693.95	-0.13%	-5.35%
STI (Singapore)	3,107.49	0.00%	8.30%
SET (Thái Lan)	1,600.49	0.85%	10.43%
Crude oil (\$/barrel)	67.61	0.34%	39.98%
Gold (\$/ounce)	1,795.95	-0.14%	-5.66%

- Wall Street continued to be positive, Asian stocks mixed. In Japan, the Nikkei 225 fell 0.29%. The Chinese market rose with Shanghai Composite up 0.74%, Shenzhen Component up 0.23%. Hong Kong's Hang Seng fell 0.13%. South Korea's Kospi index rose 0.27%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-1	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.15%	14	-7
10 year-Gov. Bond	1.85%	-11	-18
USD/VND	22,892	0	-1.23%
EUR/VND	27,399	0	-5.86%
CNY/VND	3,590	0	0.48%

- Deputy Prime Minister Le Minh Khai suggested closely monitoring the world economic developments, the general inflation situation to propose comprehensive and long-term measures in the management and administration of prices, stabilizing the macro-economy.

EVENT CALENDER

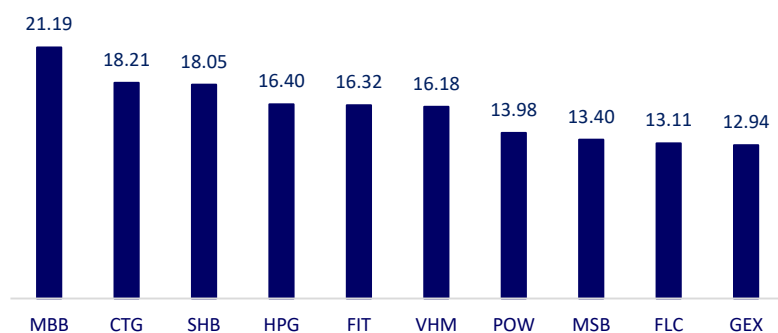
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CDR	8/25/2021	8/26/2021	9/10/2021	Cash		900
GHC	8/25/2021	8/26/2021	9/24/2021	Cash		2,500
BMI	8/25/2021	8/26/2021		Stock	20%	
SHE	8/26/2021	8/27/2021		Stock	20%	
DRL	8/27/2021	8/30/2021	9/10/2021	Cash		1,500
INC	8/27/2021	8/30/2021	9/15/2021	Cash		900
CMV	8/30/2021	8/31/2021	9/30/2021	Cash		800
UPC	8/30/2021	8/31/2021	9/20/2021	Cash		1,400

SELECTED NEWS

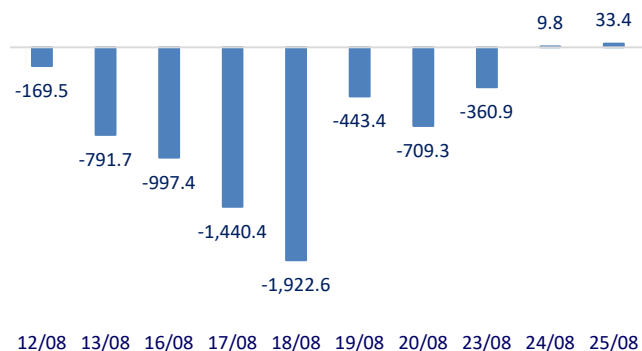
- Keeping the price level stable, supporting economic growth
- The journey to reduce interest rates to support customers has not stopped
- From today, August 25, all passenger trains on all railway lines will be temporarily suspended
- The US president's spending plan of nearly 5 trillion USD has reached a new step in the House of Representatives
- The US re-evaluates its trade policy with China
- Fed receives criticism in China

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,500	0.52%	-3.47%	2,119,800	2,078,800	- According to statistics from the FS of 29 domestic banks, the total risk provision expense in 1H2021 reached VND 68,577b, up 38% over the same period last year. TOP 10 banks with the largest risk provisions include BID, Agribank, VPBank, CTG, VCB, MBB, SHB, HDB, ACB and STB. The total provision expense of these banks reached VND62,680b, accounting for more than 91% of the total provision of the 29 listed banks. BID was still the bank that made the largest provision for risks in 1H2021 with VND 15,424b, an increase of 49% over the same period.
BID	39,450	0.13%	-7.50%	2,581,300	2,066,200	
CTG	32,150	-1.83%	-6.81%	35,302,600	32,641,600	
TCB	49,150	0.31%	-6.91%	17,848,300	14,997,500	
VPB	61,400	0.66%	-4.06%	7,922,100	6,639,900	
MBB	28,600	0.18%	-8.04%	34,620,300	26,724,900	
HDB	33,800	0.30%	-5.06%	5,148,300	7,769,700	
TPB	34,900	2.50%	-6.31%	5,858,100	3,962,400	
STB	27,350	0.37%	-8.68%	26,235,200	17,016,200	
ACB	32,450	0.46%	-8.72%	10,576,900	9,719,500	
NVL	105,500	0.00%	2.43%	3,999,100	5,323,100	- KDH: has just approved to sell all 20 million treasury shares to supplement working capital for the Company.
KDH	38,400	1.05%	-7.47%	2,476,500	2,141,900	
PDR	86,800	0.93%	-2.47%	4,455,800	4,425,500	- Gas prices in this morning dropped nearly 1% due to concerns about demand in the market. Nymex contract for September delivery was down 4.9cents a day at \$3,896.
GAS	87,300	1.51%	-5.72%	1,318,400	1,094,500	
POW	11,250	6.64%	-1.32%	32,985,800	18,132,200	
PLX	49,550	1.54%	-3.97%	5,455,400	1,765,700	- VHM: was the focus of foreign investors' net selling in today's session with a value of 152 billion dong.
VIC	94,600	-0.84%	-3.37%	3,906,600	3,678,600	
VHM	107,000	-0.28%	-2.73%	20,060,300	20,643,600	- MSN: Masan Group commits to Alibaba to IPO company worth 7 billion USD CrownX before June 2026
VRE	26,300	0.57%	-5.40%	5,303,300	3,921,900	
VNM	86,900	0.70%	-3.44%	3,404,400	2,612,000	
MSN	135,000	5.06%	0.37%	1,915,400	1,661,200	
SAB	147,200	3.37%	0.82%	561,700	413,600	- HPG: HPG said that public investment projects using Hoa Phat steel for construction such as Vinh Tuy bridge phase 2 (Hanoi) started in January, component items on the North-South expressway, My Thuan 2 bridge (Tien Giang - Vinh Long), project to renovate and upgrade Tan Son Nhat International Airport, project K Hospital 2 (Hanoi), Binh Thuan Provincial General Hospital, Hospital General Hospital in Hoc Mon and Cu Chi (HCMC)...
BVH	127,000	3.42%	7.63%	1,864,000	1,565,900	
VJC	127,000	3.42%	7.63%	1,864,000	1,565,900	
FPT	91,900	0.00%	-2.23%	3,127,200	2,827,500	
MWG	161,500	0.62%	-6.38%	1,142,500	1,185,000	
PNJ	89,000	0.79%	-6.02%	709,900	555,300	
GVR	35,200	3.53%	-6.26%	7,234,900	6,519,200	
SSI	62,000	1.31%	2.99%	24,920,900	20,483,500	
HPG	48,400	1.36%	-3.97%	33,421,900	28,776,400	

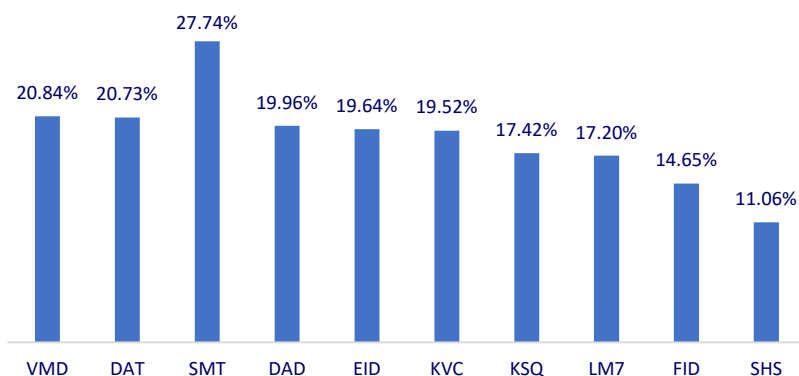
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

