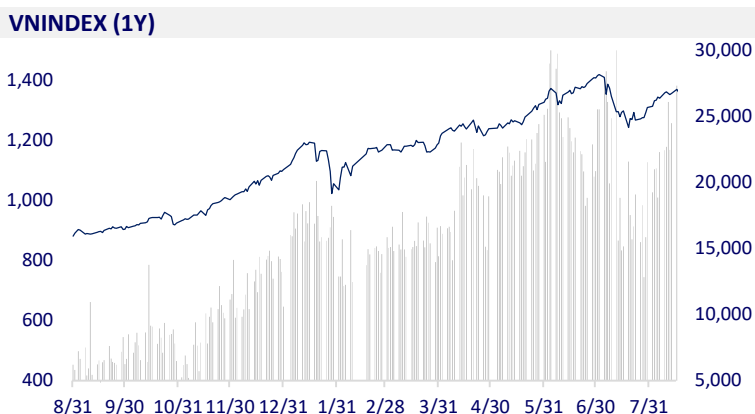
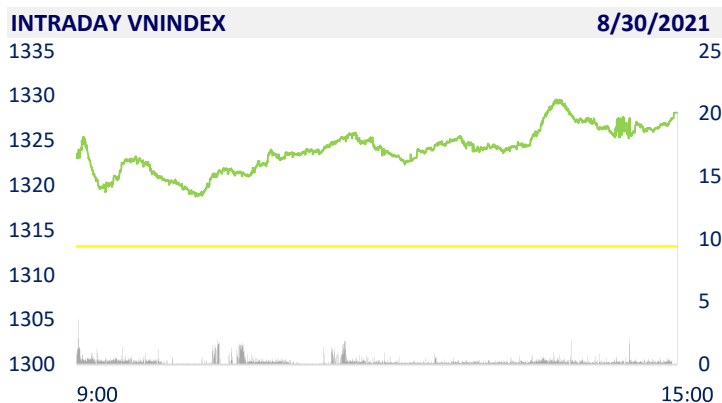
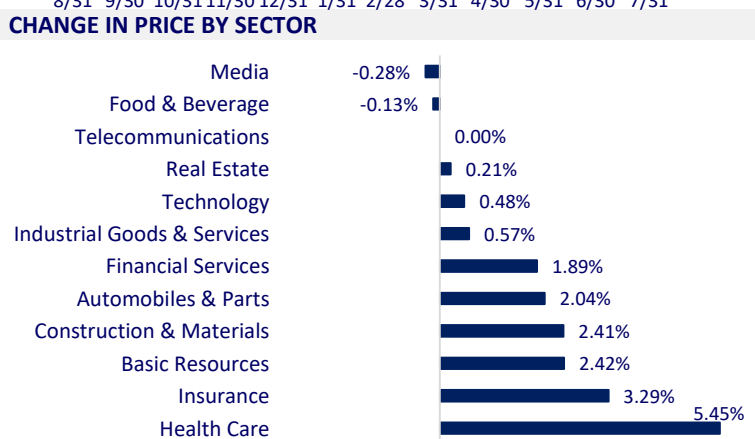


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,328.14	1.14%	20.80%
VN30	1,431.05	0.88%	35.21%
HNX	341.30	0.74%	73.16%
UPCOM	93.22	1.32%	26.26%
Net Foreign buy (B)	-406.66		
Total trading value (B)	25,636.04	-1.78%	49.45%

- Session 30/8: Foreign investors maintained a net selling of 406 billion dong, of which VNM, MSN and fund certificates FUEVFNVD were strongly sold by foreign investors over 100 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,000	0.84%	27.66%
FUEMAV30	16,850	0.72%	34.48%
FUESSV30	17,800	-0.06%	33.83%
FUESSV50	20,900	0.48%	32.28%
FUESSVFL	20,070	0.75%	47.03%
FUEVFNVD	24,950	0.28%	45.06%
FUEVN100	18,090	1.63%	29.68%



VN30F2203	1,428.20	0.58%
VN30F2112	1,428.20	0.58%
VN30F2110	1,431.30	0.94%
VN30F2109	1,432.90	0.91%

GLOBAL MARKET		1D	YTD
Nikkei	27,789.29	0.44%	1.26%
Shanghai	3,528.15	0.17%	3.33%
Kospi	3,144.19	0.33%	9.42%
Hang Seng	25,539.54	1.16%	-5.92%
STI (Singapore)	3,102.11	0.69%	8.12%
SET (Thái Lan)	1,633.77	1.40%	12.72%
Crude oil (\$/barrel)	68.36	-0.13%	41.53%
Gold (\$/ounce)	1,819.25	-0.07%	-4.43%

- Asian stocks rose after positive signal from the Fed. In Japan, the Nikkei 225 gained 0.44%. The Chinese market was mixed with Shanghai Composite up 0.17% and Shenzhen Component down 0.09%. Hong Kong's Hang Seng rose 1.16%. South Korea's Kospi index rose 0.33%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.64%	-1	51
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	2	-1
10 year-Gov. Bond	1.97%	4	-6
USD/VND	22,898	0	-1.21%
EUR/VND	27,354	0	-6.01%
CNY/VND	3,593	0	0.56%

- In the past 8 months, the domestic economic sector has an estimated trade deficit of nearly 10.4 billion USD while the foreign invested sector has a trade surplus of nearly 16.7 billion USD. 30 items with export turnover estimated at over 1 billion USD, accounting for nearly 92% of total export turnover.

EVENT CALENDER

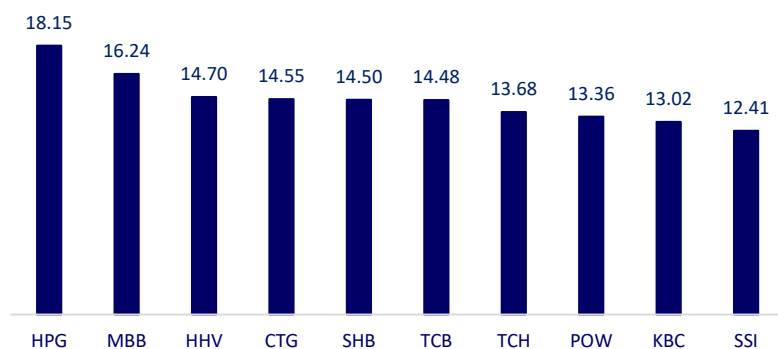
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMV	8/30/2021	8/31/2021	9/30/2021	Cash		800
UPC	8/30/2021	8/31/2021	9/20/2021	Cash		1,400
MWG	8/30/2021	8/31/2021		Stock	50%	
MWG	8/30/2021	8/31/2021	9/13/2021	Cash		500
PSN	8/31/2021	9/1/2021	9/29/2021	Cash		700
GMC	8/31/2021	9/1/2021		Stock	10.0%	
PGD	9/1/2021	9/6/2021	10/4/2021	Cash		2,000
ACC	9/1/2021	9/6/2021	9/24/2021	Cash		500

SELECTED NEWS

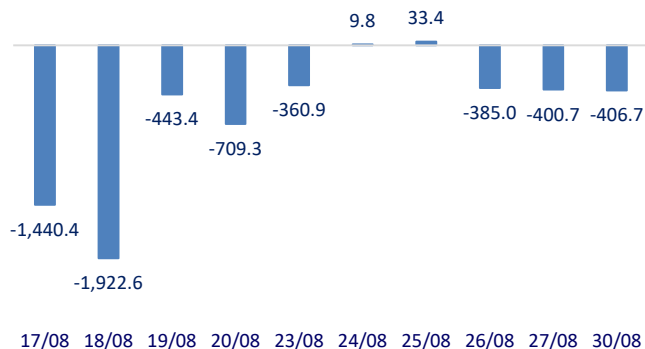
- Vietnam has a trade deficit of more than 3.7 billion USD after 8 months
- Nearly two-thirds of the output of industrial products decreased while the export of iron, steel, and petroleum doubled in August
- Container freight rates skyrocketed and the Covid-19 epidemic caused exports to decrease, imports to increase to the lowest level
- The US is in short supply of frozen food and drinks because of COVID-19
- The US oil industry is estimated to be heavily damaged by the strongest storm in 170 years
- Long queues of ships in front of the US-Asia trade gateway

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,300	1.53%	2.06%	1,946,000	2,167,000	- VPB: Expected to transfer 15,000,000 shares of ESOP from August 30, 2021 to September 30, 2021. The first 4.5 million shares will be traded from August 15, 2022
BID	39,450	1.94%	0.38%	3,400,000	2,519,000	
CTG	32,300	3.69%	-1.22%	26,066,600	23,084,400	
TCB	49,200	2.39%	0.92%	25,471,600	18,466,500	
VPB	61,600	0.65%	1.65%	8,572,700	9,016,000	
MBB	28,400	1.43%	-0.70%	29,140,900	26,174,300	
HDB	26,700	0.75%	-0.67%	3,703,300	4,319,900	
TPB	34,650	1.91%	2.51%	4,553,800	4,401,800	
STB	27,900	2.20%	3.33%	23,584,500	21,583,600	
ACB	32,150	1.26%	0.47%	15,153,200	12,525,500	
NVL	104,000	0.19%	-0.86%	2,723,400	2,746,000	- Hoa Binh will auction 19 real estate projects and a number of land plots with a total area of about 1,443 hectares in the period of 2021 - 2025.
KDH	39,500	0.89%	3.95%	2,703,200	2,329,400	
PDR	85,500	0.59%	4.01%	4,043,500	3,937,200	
GAS	87,500	0.57%	1.98%	1,353,200	1,418,500	- Gas prices today, natural gas prices continued to increase by nearly 1%. Between August 23 and 27, it increased 29.5 cents to \$4,105 per MMBtu.
POW	11,950	0.42%	13.27%	25,517,600	33,758,200	
PLX	49,550	0.10%	2.16%	1,414,800	1,711,800	
VIC	94,100	-0.74%	-2.18%	2,274,900	3,035,700	- VHM: Vinhomes Dream City Hung Yen 460ha is considered the largest project in the suburban area of Hanoi to be implemented in the second half of 2021.
VHM	106,900	0.00%	-0.28%	13,000,300	13,342,100	
VRE	27,200	1.49%	4.41%	4,960,900	4,321,000	
VNM	87,400	0.46%	1.63%	7,520,600	5,886,200	- MSN: Hoa Huong Duong Joint Stock Company bought 262,700 MSN shares out of 1.5 million registered shares, raising the ownership rate to 13.28%.
MSN	132,600	-2.43%	4.41%	4,279,800	4,442,200	
SAB	147,200	-0.88%	5.14%	263,100	348,000	
BVH	126,900	0.08%	5.49%	1,680,700	1,638,900	- Nearly two-thirds of industrial output decreased while iron, steel and petroleum exports doubled in August. Accumulated in eight months, a number of industrial products increased compared to the same period last year, such as: rolled steel by 48.3%; phone components by 43.9%; automobiles increased by 27.9%; iron and crude steel increased by 13.7%; leather shoes and sandals increased by 12.5%; NPK compound fertilizer increased by 12.3%,...
VJC	126,900	0.08%	5.49%	1,680,700	1,638,900	
FPT	92,200	0.22%	1.32%	2,783,200	3,746,800	
MWG	110,600	1.16%	5.26%	1,861,800	2,844,200	
PNJ	86,400	0.70%	-2.37%	1,217,400	1,123,400	
GVR	37,600	0.53%	9.94%	9,048,100	11,624,000	
SSI	62,400	1.96%	-1.58%	23,332,500	23,481,100	
HPG	48,700	2.31%	2.53%	29,069,300	29,368,300	

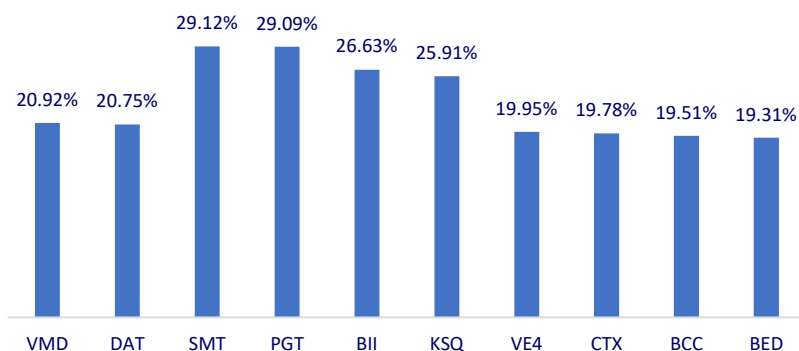
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

