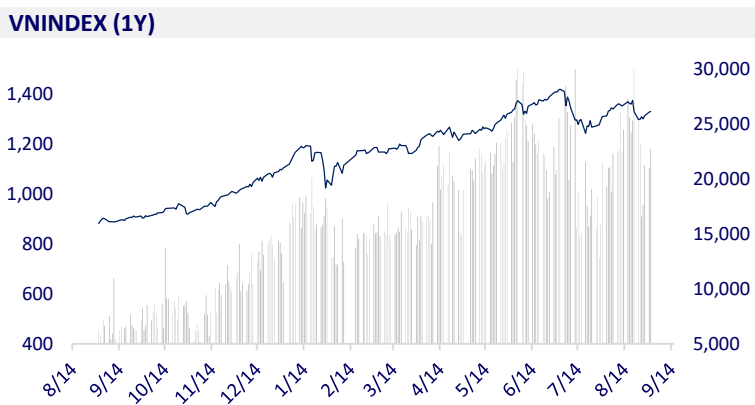
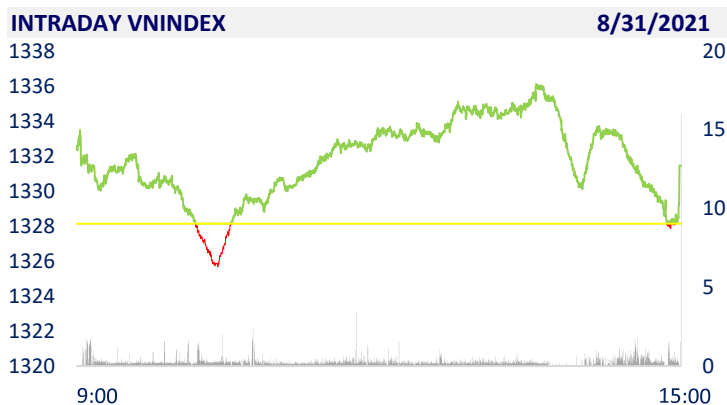
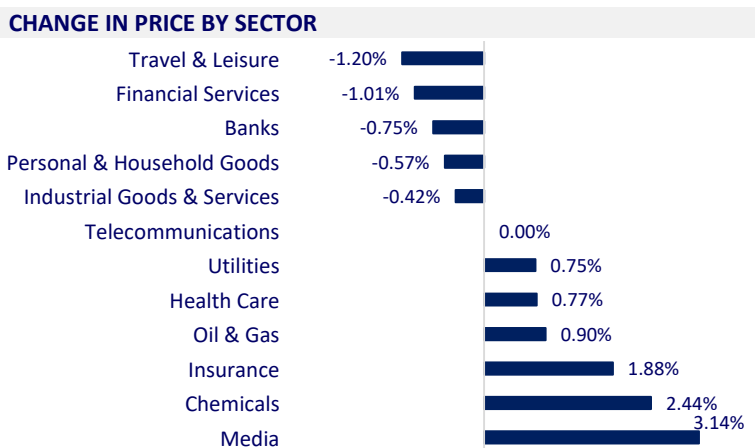


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,331.47	0.25%	21.10%
VN30	1,428.66	-0.17%	34.98%
HNX	342.81	0.44%	73.93%
UPCOM	93.77	0.59%	27.01%
Net Foreign buy (B)	-101.67		
Total trading value (B)	28,214.95	10.06%	64.49%

- Session 31/8: Foreign investors net sold for the 4th consecutive session, the net selling value was over 101 billion dong. The focus of today's trading was MSN and VHM when they were both net sold over 100 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,100	0.42%	28.19%
FUEMAV30	16,830	-0.12%	34.32%
FUESSV30	17,800	-0.06%	33.83%
FUESSV50	21,000	0.48%	32.91%
FUESSVFL	20,120	0.25%	47.40%
FUEVFN30	25,020	0.28%	45.47%
FUEVN100	18,150	0.33%	30.11%



VN30F2203	1,423.30	-0.34%
VN30F2112	1,426.90	-0.09%
VN30F2110	1,427.00	-0.30%
VN30F2109	1,427.00	-0.41%

GLOBAL MARKET		1D	YTD
Nikkei	28,089.54	1.17%	2.35%
Shanghai	3,543.94	0.45%	3.79%
Kospi	3,199.27	1.75%	11.34%
Hang Seng	25,878.99	1.76%	-4.67%
STI (Singapore)	3,055.05	-1.52%	6.48%
SET (Thái Lan)	1,638.75	0.30%	13.07%
Crude oil (\$/barrel)	68.61	-0.41%	42.05%
Gold (\$/ounce)	1,815.65	-0.04%	-4.62%

- Chinese factory activity slowed down in August, Asian stocks mixed. In Japan, the Nikkei 225 gained 1.17%. The Chinese market was mixed with Shanghai Composite up 0.45%, Shenzhen Component down 0.659%. Hong Kong's Hang Seng rose 1.76%. South Korea's Kospi index rose 1.75%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.69%	5	56
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	-5	-6
10 year-Gov. Bond	1.90%	-7	-13
USD/VND	22,870	0	-1.33%
EUR/VND	27,558	0	-5.31%
CNY/VND	3,594	0	0.59%

- State budget revenue this year has officially reached the threshold of 1 million billion dong after 8 months, although the economy is affected by the COVID-19 epidemic, the above revenue still increased by more than 14% compared to the same period last year.

EVENT CALENDER

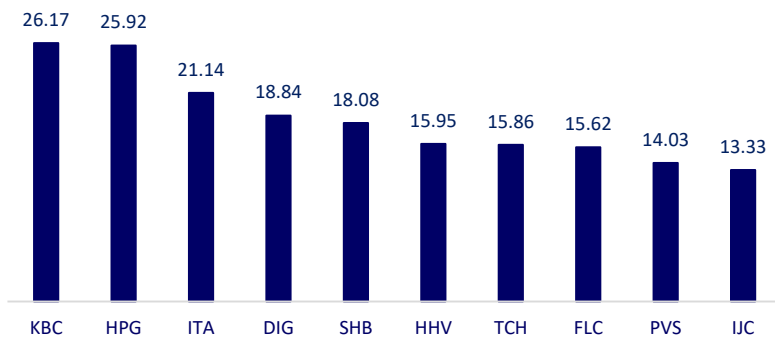
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSN	8/31/2021	9/1/2021	9/29/2021	Cash		700
GMC	8/31/2021	9/1/2021		Stock	10%	
PGD	9/1/2021	9/6/2021	10/4/2021	Cash		2,000
ACC	9/1/2021	9/6/2021	9/24/2021	Cash		500
AAA	9/1/2021	9/6/2021	9/29/2021	Cash		500
AAA	9/1/2021	9/6/2021		Stock	10%	
C47	9/1/2021	9/6/2021		Stock	10%	
HPX	9/6/2021	9/7/2021		Stock	15%	

SELECTED NEWS

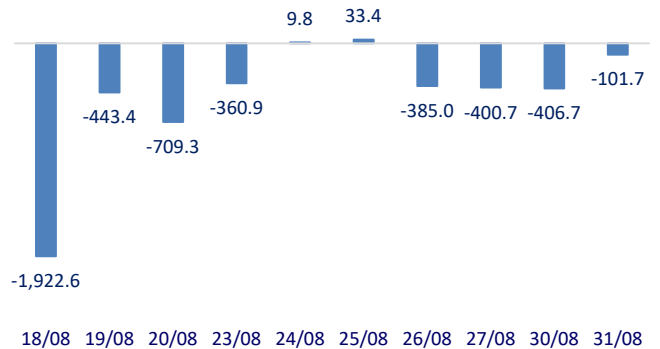
- Budget revenue increased by more than 14%, reaching the milestone of VND 1 million billion after 8 months
- Investment capital for Can Tho increases up to nearly 13% per year in the period of 2021-2025
- More than 16,400 billion VND to invest in a series of large traffic projects in Binh Dinh in the next 5 years
- WTO establishes panel of experts to settle US-China dispute
- Production decelerates, China's economy is under pressure
- Aluminum prices hit 10-year highs because of supply shortage

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,400	0.10%	2.47%	1,715,900	1,708,200	- HDB: has just submitted to shareholders a plan to increase charter capital from the issuance ESOP. Specifically, the bank plans to issue 40 million shares with par value of 10,000 VND/share for bank employees. The expected implementation time is in 2021 and 2022. ESOP shares will be restricted from being transferred according to regulations.
BID	38,950	-1.27%	-1.14%	2,859,900	3,596,300	
CTG	31,800	-1.55%	-2.90%	20,794,100	25,201,300	
TCB	48,500	-1.42%	-1.02%	13,534,400	15,801,400	
VPB	61,600	0.00%	0.98%	9,797,100	9,761,500	
MBB	27,900	-1.76%	-2.28%	16,921,600	22,652,700	
HDB	25,950	-2.81%	-3.75%	4,029,100	4,812,100	
TPB	34,100	-1.59%	0.15%	3,201,500	4,056,600	
STB	27,350	-1.97%	0.37%	19,111,500	25,582,900	
ACB	32,000	-0.47%	-0.93%	9,530,800	11,641,200	
NVL	104,400	0.38%	-1.04%	3,717,600	3,605,400	- TCH: Will pay dividends by shares at 5%, nearly 20m shares. At the same time, offering 199.6m shares to shareholders at price of 12,800 VND/share, distribution 2:1
KDH	39,750	0.63%	4.61%	4,332,400	5,085,400	
PDR	87,900	2.81%	2.21%	4,633,900	4,179,400	- Closing Monday session, Brent oil contract advanced 54 cents to \$73.33/barrel, after hitting an intraday peak of \$73.69 a barrel - the highest since Aug 2nd
GAS	89,400	2.17%	3.95%	1,585,800	1,482,000	
POW	11,850	-0.84%	12.32%	17,300,900	28,485,500	- Vingroup will build 730b Thien Tam hospital in Ha Tinh city with a total investment of about 728b VND, an area of 3.7 hectares at Hai Thuong Lan Ong street.
PLX	49,700	0.30%	1.84%	2,018,800	2,315,300	
VIC	94,100	0.00%	-1.36%	2,848,300	3,071,300	- MSN: was the focus of foreign net selling in today's session with a trading value of 258 billion dong.
VHM	106,400	-0.47%	-0.84%	14,049,000	15,512,000	
VRE	27,300	0.37%	4.40%	4,406,700	5,297,100	- HPG: In near period, Hoa Phat signed a contract to transfer all shares in Hoa Phat Furniture JSC, equivalent to 99.6% to Eden Vietnam Furniture Joint Stock Company. The transfer value is 896.4 billion dong, while the book value is 398 billion dong, which means a profit of 498 billion dong.
VNM	87,400	0.00%	1.27%	5,228,700	4,600,200	
MSN	135,000	1.81%	5.06%	4,941,400	4,815,900	
SAB	150,000	1.90%	5.34%	310,500	337,700	
BVH	126,500	-0.32%	3.01%	1,178,300	1,416,100	
VJC	126,500	-0.32%	3.01%	1,178,300	1,416,100	
FPT	92,400	0.22%	0.54%	3,875,000	4,216,500	
MWG	111,000	0.36%	4.06%	1,124,300	1,203,300	
PNJ	86,000	-0.46%	-2.60%	827,200	949,200	
GVR	38,750	3.06%	13.97%	15,959,100	19,022,800	
SSI	61,800	-0.96%	0.98%	16,387,400	22,868,800	
HPG	49,300	1.23%	3.25%	42,263,100	47,486,400	

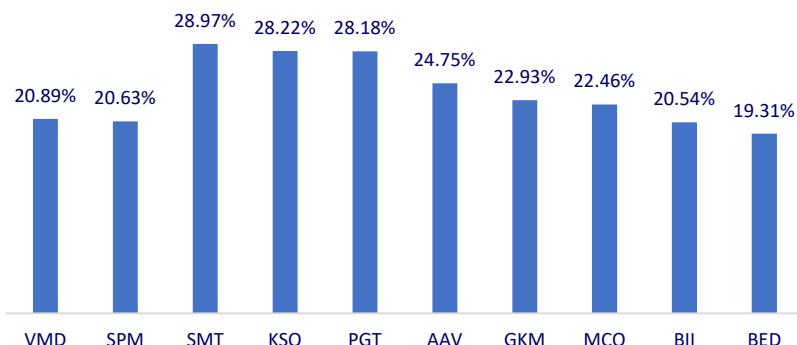
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

