

GLOBAL MARKET		1D	YTD
DJI	34,935.47	-0.42%	14.88%
S&P500	4,395.26	-0.54%	17.77%
NASDAQ	14,672.70	-0.71%	14.01%
VIX	18.24	3.05%	
FTSE 100	7,032.30	-0.65%	7.27%
DAX	15,544.39	-0.61%	13.31%
CAC40	6,612.76	-0.32%	18.10%
Crude oil (\$/barrel)	73.22	-0.04%	51.59%
Gold (\$/ounce)	1,812.55	-0.94%	-4.79%

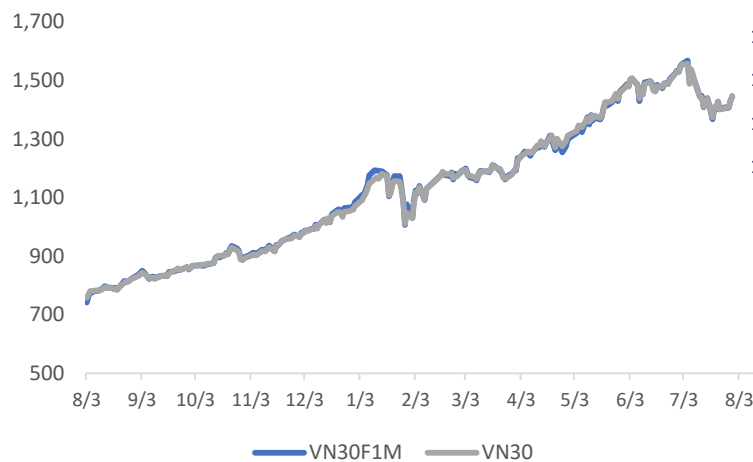
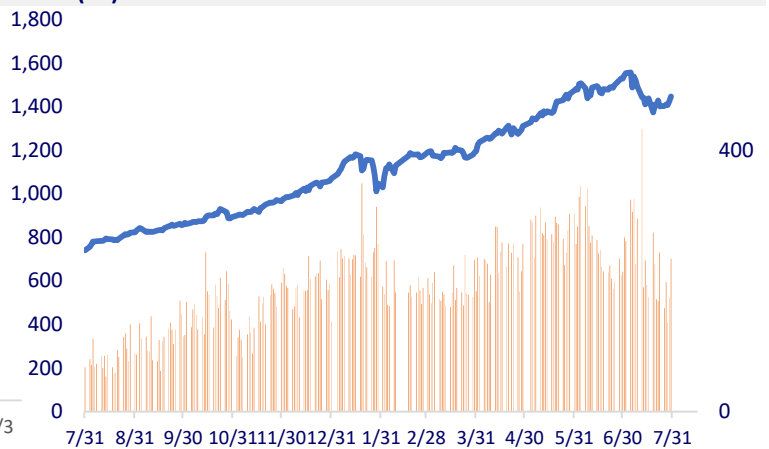
- US stocks fell on Friday (July 30) as Amazon shares plunged, but the S&P 500 still recorded a sixth straight month of gains. At the end of the session, the S&P 500 index dropped 0.5% to 4,395.26 points, pressured by the energy sector and non-essential consumer goods. The Nasdaq Composite Index lost 0.7% to 14,672.68 points. The Dow Jones Industrial Average fell 149.06 points, or 0.4%, to 34,935.47.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.94%	-4	81
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.28%	1	6
10 year-Gov. Bond	2.08%	1	5
USD/VND	23,055	0.00%	-0.53%
EUR/VND	27,865	-0.13%	-4.25%
CNY/VND	3,623	-0.06%	1.40%

- The Purchasing Managers' Index (PMI) of Vietnam's manufacturing industry has increased from 44.1 points in June to 45.1 points in July. However, this time's data shows conditions. Business conditions of the manufacturing sector declined significantly for the second consecutive month

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,310.05	1.27%	19.15%
VN30	1,447.23	1.38%	36.74%
HNX	314.85	1.25%	59.74%
UPCOM	86.93	0.92%	17.74%
Net Foreign buy (B)	478.89		
Total trading value (B)	25,811.63	35.88%	50.48%

- Domestic organizations (excluding proprietary trading) had a sudden net selling of 2,580 billion dong on HoSE in the week of July 26-30. Domestic individuals net bought 2,200 billion dong through order matching and was an important driving force for VN-Index to surpass 1,300 points.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- July PMI increased to 45.1 points, manufacturing activity continued to decline
- Additional more than 5,100 billion VND to buy supplies, equipment, and drugs for COVID-19 prevention and control
- Can Tho temporarily suspends operations of businesses that do not meet the conditions for epidemic prevention and control
- European GDP grew by 13.2% in Q2.2021
- US Senate postpones vote on \$1 trillion infrastructure investment
- Costs rise, production in China declines in July

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
OCB	8/2/2021	8/3/2021		Stock	25%	
AGP	8/3/2021	8/4/2021	8/20/2021	Cash		1,000
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200
DVP	8/4/2021	8/5/2021	8/25/2021	Cash		2,500
BMD	8/4/2021	8/5/2021	8/25/2021	Cash		1,020
TTA	8/5/2021	8/6/2021		Stock	8%	
SEB	8/5/2021	8/6/2021	8/19/2021	Cash		1,000
MDG	8/5/2021	8/6/2021	8/25/2021	Cash		300
DTC	8/5/2021	8/6/2021	9/22/2021	Cash		500