

GLOBAL MARKET		1D	YTD
DJI	34,838.16	-0.28%	14.56%
S&P500	4,387.11	-0.19%	17.55%
NASDAQ	14,681.10	0.06%	14.07%
VIX	19.46	6.69%	
FTSE 100	7,081.72	0.70%	8.02%
DAX	15,568.73	0.16%	13.48%
CAC40	6,675.90	0.95%	19.23%
Crude oil (\$/barrel)	71.53	-2.31%	48.10%
Gold (\$/ounce)	1,813.30	0.04%	-4.75%

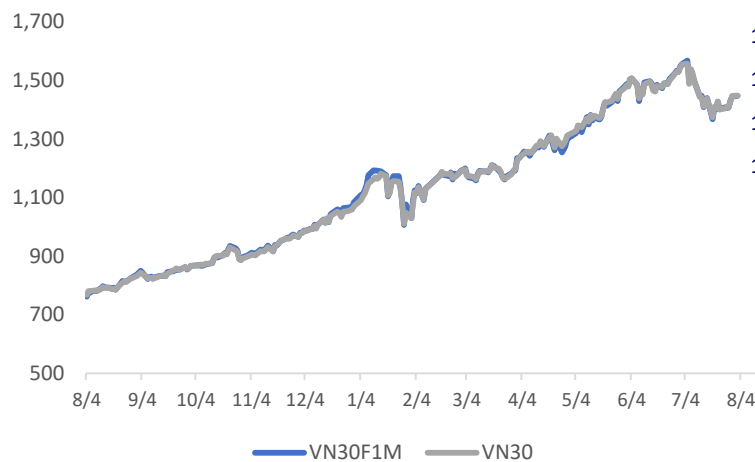
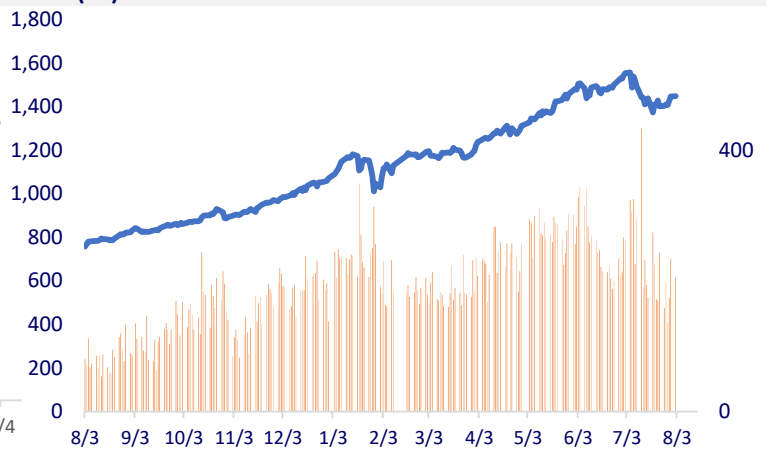
- US stocks erased early gains and reversed losses on Monday, as concerns about Covid-19 variants and peaking economic growth weighed on earnings results of companies. The Dow Jones Industrial Average fell 97.31 points (0.28%) to 34,831.16 and the S&P 500 lost 0.18% to 4,387.16 points, with most of the declines coming in the last hour of trading. The Nasdaq Composite Index edged up 0.06% to 14,681.07 points. The Dow Jones hit a new record high in the session before reversing to the downside.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.97%	3	84
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.26%	-2	4
10 year-Gov. Bond	2.05%	-3	2
USD/VND	23,050	-0.02%	-0.55%
EUR/VND	27,863	-0.01%	-4.26%
CNY/VND	3,621	-0.06%	1.34%

- According to a report of the State Budget Department (Ministry of Finance), in 7 months of 2021, the central government spent 4.2 trillion dong from the 2021 reserve for COVID-19 prevention and control. Meanwhile, localities have spent VND 760 billion to support workers and employers in difficulty according to Resolution No. 68/NQ-CP of the Government.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,314.22	0.32%	19.53%
VN30	1,448.21	0.07%	36.83%
HNX	314.93	0.03%	59.78%
UPCOM	87.35	0.48%	18.31%
Net Foreign buy (B)	300.97		
Total trading value (B)	23,601.95	-8.56%	37.60%

- In July 2021, the total transaction value of foreign investors reached over VND26,815b, accounting for 3.01% of the total trading value of both buying and selling directions of the whole market. Foreign investors made a net sale of more than 786.3b dong. Accumulated from the beginning of the year, foreign investors have net sold more than 2 569b dong on HoSF

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Proposal to reduce 30% of CIT, 50% of payable tax for business households and individuals in all fields
- The Ministry of Transport balances capital for traffic projects in Quang Tri
- Prioritize spending on epidemic prevention and control
- US strengthens supervision of IPOs of Chinese companies
- China sets up \$32 billion rescue funds for state-owned enterprises
- Delta variant raging, China recorded the largest-scale outbreak since Covid-19 appeared in Wuhan

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AGP	8/3/2021	8/4/2021	8/20/2021	Cash		1,000
BIC	8/4/2021	8/5/2021	8/26/2021	Cash		1,200
DVP	8/4/2021	8/5/2021	8/25/2021	Cash		2,500
BMD	8/4/2021	8/5/2021	8/25/2021	Cash		1,020
TTA	8/5/2021	8/6/2021		Stock	8%	
SEB	8/5/2021	8/6/2021	8/19/2021	Cash		1,000
MDG	8/5/2021	8/6/2021	8/25/2021	Cash		300
DTC	8/5/2021	8/6/2021	9/22/2021	Cash		500
HVX	8/5/2021	8/6/2021	9/8/2021	Cash		200