

GLOBAL MARKET		1D	YTD
DJI	35,208.51	0.41%	15.78%
S&P500	4,436.52	0.17%	18.88%
NASDAQ	14,835.80	-0.40%	15.27%
VIX	16.15	-6.54%	
FTSE 100	7,122.95	0.04%	8.65%
DAX	15,761.45	0.11%	14.89%
CAC40	6,816.96	0.53%	21.74%
Crude oil (\$/barrel)	66.89	-2.99%	38.49%
Gold (\$/ounce)	1,740.20	-3.53%	-8.59%

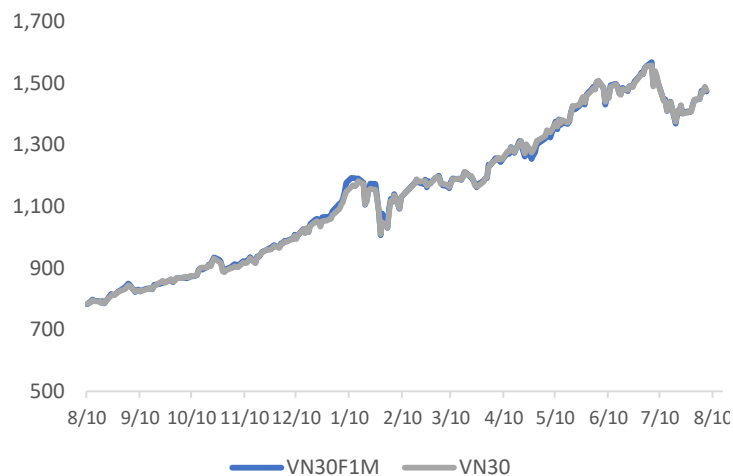
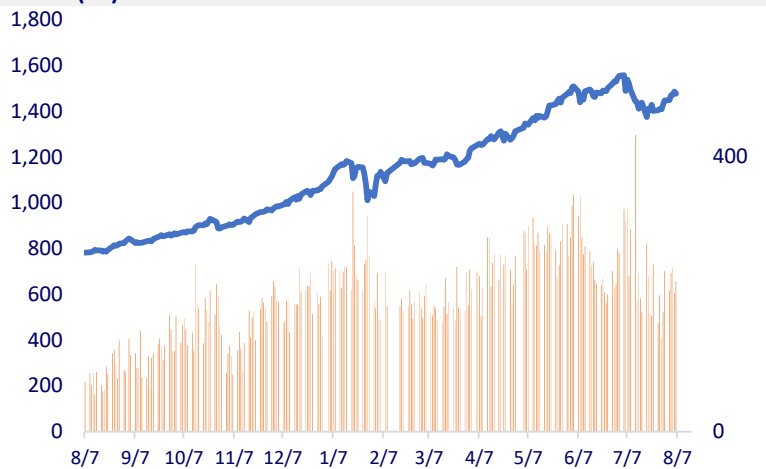
- Stocks tied to the economic recovery jumped after a stronger-than-expected jobs report on Friday sent the Dow Jones and S&P 500 indexes to all-time highs. Closing Friday's session, the Dow Jones Industrial Average rose 144.26 points, or 0.4%, to an all-time high of 35,208.51. The S&P 500 index advanced nearly 0.2% to close a new record high of 4,436.52 points, while the Nasdaq Composite index dropped 0.4% to 14,835.76 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.93%	0	80
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.18%	-4	-4
10 year-Gov. Bond	1.93%	-6	-10
USD/VND	23,025	-0.04%	-0.66%
EUR/VND	27,574	-0.60%	-5.25%
CNY/VND	3,608	-0.33%	0.98%

- Proposed investment of 8,737 billion VND connecting Ha Giang with Noi Bai - Lao Cai highway. Most of the investment costs of the highway construction project connecting Ha Giang with Noi Bai - Lao Cai expressway phase 1 will be borrowed from the Korean Government's ODA.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,341.45	-0.30%	22.01%
VN30	1,476.79	-0.65%	39.53%
HNX	325.46	0.00%	65.12%
UPCOM	88.28	0.40%	19.57%
Net Foreign buy (B)	38.08		
Total trading value (B)	28,414.44	18.81%	65.65%

- Last trading week, the Fubon FTSE Vietnam ETF had a net withdrawal of 6 million USD (about 140 billion dong). Earlier in July, Fubon FTSE Vietnam ETF was the strongest net buying foreign fund on the Vietnam stock market with a value of US\$175 million (more than VND 4,000 billion).

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Nearly 55,000 billion "idle" can flow into the market
- Proposed investment of 8,737 billion VND connecting Ha Giang with Noi Bai - Lao Cai highway
- Many Japanese companies in Vietnam send employees back home
- The deadlock at OPEC+ is just the beginning of the rift between Saudi Arabia and the UAE
- The Covid-19 epidemic in Japan, China, and India is still tense
- The new transportation crisis and the world's year-end shopping season

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	8/9/2021	8/10/2021	8/25/2021	Cash		200
EIC	8/9/2021	8/10/2021	8/30/2021	Cash		1,000
CQN	8/9/2021	8/10/2021	9/9/2021	Cash		1,000
ND2	8/9/2021	8/10/2021	8/31/2021	Cash		2,000
NJC	8/9/2021	8/10/2021	8/20/2021	Cash		1,500
BAB	8/10/2021	8/9/11/2021		Stock	10%	
VTK	8/10/2021	8/11/2021	8/30/2021	Cash		1,500
VTK	8/10/2021	8/11/2021		Stock	15%	
BBC	8/11/2021	8/12/2021	9/10/2021	Cash		1,500