

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJI                   | 35,101.85 | -0.30% | 15.43% |
| S&P500                | 4,432.35  | -0.09% | 18.76% |
| NASDAQ                | 14,860.20 | 0.16%  | 15.46% |
| VIX                   | 16.72     | 3.53%  |        |
| FTSE 100              | 7,132.30  | 0.13%  | 8.79%  |
| DAX                   | 15,745.41 | -0.10% | 14.77% |
| CAC40                 | 6,813.18  | -0.06% | 21.68% |
| Crude oil (\$/barrel) | 66.73     | -0.24% | 38.16% |
| Gold (\$/ounce)       | 1,735.55  | -0.27% | -8.83% |

- Dow Jones fell back on Monday (August 9) on worries about global growth, after the index climbed to a record high late in the session on August 6. At the end of the session, the Dow Jones index dropped 106.66 points (or 0.3%) to 35,101.85 points. The S&P 500 index fell 0.1% to 4,432.35 points. Meanwhile, the Nasdaq Composite index edged up 0.16% to 14,860.18 points.

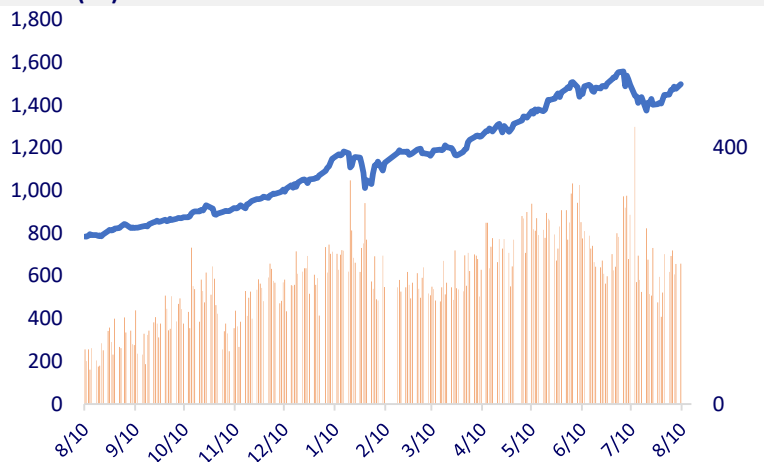
| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.92%  | -1       | 79        |
| Deposit interest 12M | 5.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 1.05%  | -13      | -17       |
| 10 year-Gov. Bond    | 1.97%  | 4        | -6        |
| USD/VND              | 23,020 | -0.02%   | -0.68%    |
| EUR/VND              | 27,525 | -0.18%   | -5.42%    |
| CNY/VND              | 3,604  | -0.11%   | 0.87%     |

- According to Forbes, the fastest growing bilateral trade partner with the US is Vietnam. Vietnam's 6-month bilateral turnover with the US increased by more than 50% over the same period in 2019. The US deficit with Vietnam in the first 6 months of 2021 is even higher than the deficit of the whole country. 2018. Therefore, the trade deficit with Vietnam will account for a large part of the US deficit.

| VIETNAM STOCK MARKET    |           | 1D    | YTD    |
|-------------------------|-----------|-------|--------|
| VN-INDEX                | 1,359.86  | 1.37% | 23.68% |
| VN30                    | 1,497.83  | 1.42% | 41.52% |
| HNX                     | 330.68    | 1.60% | 67.77% |
| UPCOM                   | 89.38     | 1.25% | 21.06% |
| Net Foreign buy (B)     | 97.33     |       |        |
| Total trading value (B) | 28,449.50 | 0.61% | 65.86% |

- Banking stocks continued to increase yesterday, but the gain was more limited compared to other groups. Among 27 stocks traded on 3 exchanges, there were 5 stocks standing at reference price, of which 4 codes traded on UPCoM and 1 ticker on HSX (ABB, BVB, VBB, LPB and BAB), the remaining 1 decreased (KLB) 21 stocks increased.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- Proposal to allow debt restructuring with credit cards of customers affected by the Covid-19 epidemic
- Vietnam ranks third in trade surplus to the US after China and Mexico
- Proposal to invest more than 47,400 billion VND to build a highway from An Giang to Soc Trang
- Difficulties surround the Chinese economy: Inflation increases, Delta mutation threatens the export machine
- China's producer price index increased sharply by 9% in July
- Oil price dropped more than 2%, hit a 3-week low, gold sold off

**EVENT CALENDER**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| BAB    | 8/10/2021     | 8/9/2021           |               | Stock | 10%  |       |
| VTK    | 8/10/2021     | 8/11/2021          | 8/30/2021     | Cash  |      | 1,500 |
| VTK    | 8/10/2021     | 8/11/2021          |               | Stock | 15%  |       |
| BBC    | 8/11/2021     | 8/12/2021          | 9/10/2021     | Cash  |      | 1,500 |
| PAC    | 8/12/2021     | 8/13/2021          | 8/27/2021     | Cash  |      | 500   |
| CKD    | 8/12/2021     | 8/13/2021          | 8/30/2021     | Cash  |      | 2,700 |
| PSW    | 8/13/2021     | 8/16/2021          | 9/6/2021      | Cash  |      | 400   |
| HAD    | 8/13/2021     | 8/16/2021          | 9/1/2021      | Cash  |      | 500   |
| FPT    | 8/16/2021     | 8/17/2021          | 9/1/2021      | Cash  |      | 1,000 |