

GLOBAL MARKET		1D	YTD
DJI	35,264.67	0.16%	15.97%
S&P500	4,436.75	0.01%	18.88%
NASDAQ	14,788.10	-0.32%	14.90%
VIX	16.79	3.96%	
FTSE 100	7,161.04	0.53%	9.23%
DAX	15,770.71	0.06%	14.96%
CAC40	6,820.21	0.05%	21.80%
Crude oil (\$/barrel)	68.36	2.20%	41.53%
Gold (\$/ounce)	1,729.35	-0.62%	-9.16%

- US stocks rallied on Tuesday, sending the Dow Jones and S&P 500 to new record highs after the US Senate approved a \$1 trillion infrastructure spending package. That promotes stocks associated with economic growth. Ending the session, the Dow Jones index added 162.82 points (0.46%) to a record of 35,264.67 points. The S&P 500 index edged up 0.1% to 4,436.75 points and closed at a fresh all-time high. Meanwhile, the Nasdaq Composite lost 0.5% to 14,788.09 points.

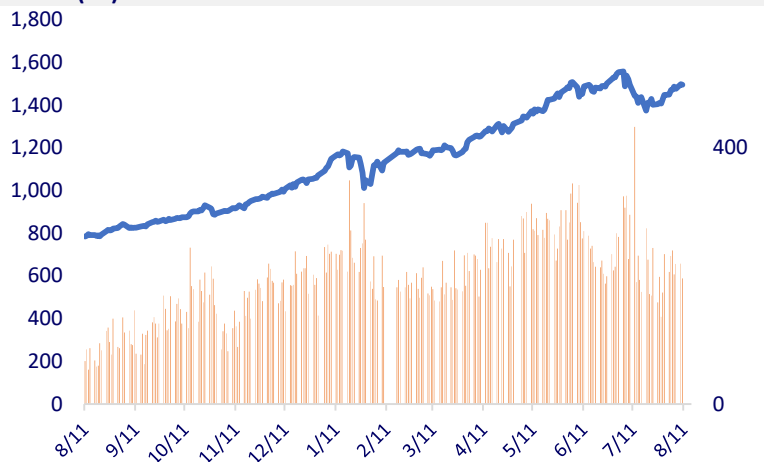
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.90%	-3	77
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.10%	-8	-12
10 year-Gov. Bond	2.05%	12	2
USD/VND	22,980	-0.20%	-0.85%
EUR/VND	27,423	-0.55%	-5.77%
CNY/VND	3,598	-0.28%	0.70%

- The State Bank of Vietnam requested banks to expand more credit lines granted to traders and businesses to have capital to purchase and temporarily store paddy and rice and to increase the area and quality of storage, preservation and processing of paddy and rice.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,362.43	0.19%	23.91%
VN30	1,494.41	-0.23%	41.20%
HNX	335.08	1.33%	70.01%
UPCOM	90.53	1.29%	22.62%
Net Foreign buy (B)	-593.50		
Total trading value (B)	28,630.88	0.64%	66.91%

- As of the end of July, the size of the Pyn Elite Fund portfolio reached 703.6 million euros (about 823 million dollars). In which, VHM is still at the top of the list with the proportion of 15.9% (112 million Euro). In the group of banking stocks currently held by Pyn Elite Fund, only TPB increased its weight by 0.1% compared to the previous month to 10%.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The State Bank requires banks to support traders, businesses, rice and rice producers and traders in the Mekong Delta region.
- Striving to 2025, the proportion of the digital economy will reach 20% of GDP
- State budget surplus of more than 101,000 billion VND
- China is redrawing the global energy map, can make the whole world depend on it
- US Senate passes \$1 trillion infrastructure
- Chinese people are in debt because of buying real estate

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BBC	8/11/2021	8/12/2021	9/10/2021	Cash		1,500
PAC	8/12/2021	8/13/2021	8/27/2021	Cash		500
CKD	8/12/2021	8/13/2021	8/30/2021	Cash		2,700
PSW	8/13/2021	8/16/2021	9/6/2021	Cash		400
HAD	8/13/2021	8/16/2021	9/1/2021	Cash		500
FPT	8/16/2021	8/17/2021	9/1/2021	Cash		1,000
VIC	8/17/2021	8/18/2021		Stock	13%	400
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000