

GLOBAL MARKET		1D	YTD
DJI	35,484.97	0.62%	16.69%
S&P500	4,447.70	0.25%	19.18%
NASDAQ	14,765.10	-0.16%	14.72%
VIX	16.06	-4.35%	
FTSE 100	7,220.14	0.83%	10.13%
DAX	15,826.09	0.35%	15.36%
CAC40	6,857.99	0.55%	22.48%
Crude oil (\$/barrel)	67.69	-0.98%	40.14%
Gold (\$/ounce)	1,736.90	0.44%	-8.76%

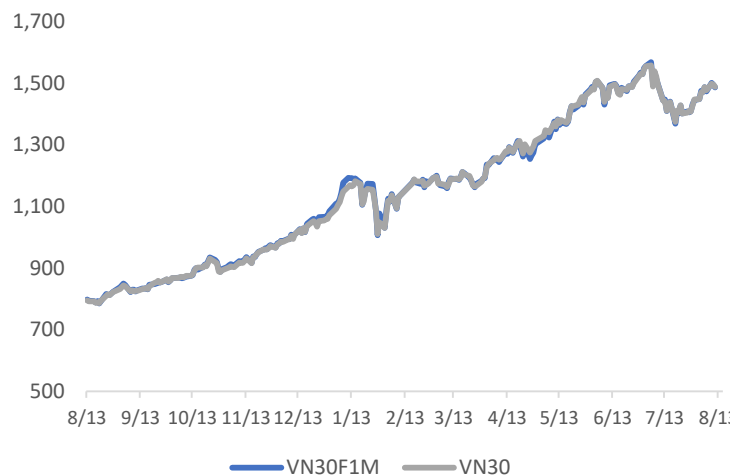
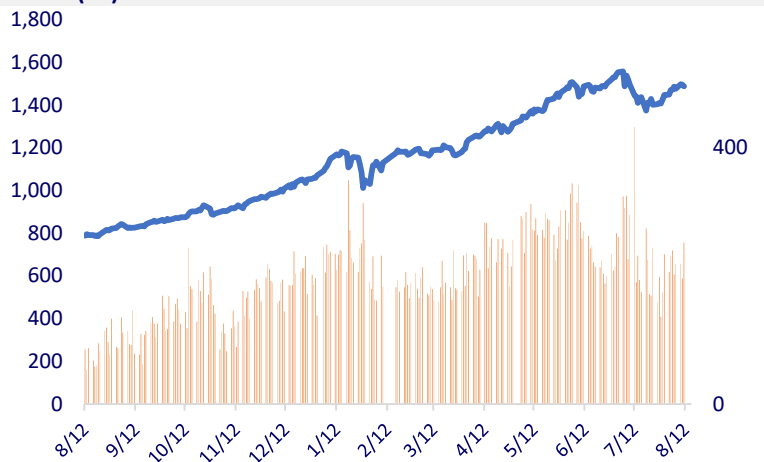
- The Dow Jones Industrial Average and the S&P 500 continued to gain on Wednesday after reports that inflation jumped, but not as much as investors feared, removing volatility in food and energy prices. At the end of the session, the Dow Jones index added 220.30 points (0.6%) to 35,484.97 points, closing a new record high. The S&P 500 index advanced 0.2% to 4,447.70, also notching an all-time high. Meanwhile, the Nasdaq Composite fell 0.1% to 14,765.14 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.87%	-3	74
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.24%	14	2
10 year-Gov. Bond	1.99%	-6	-4
USD/VND	22,915	-0.28%	-1.13%
EUR/VND	27,401	-0.08%	-5.85%
CNY/VND	3,591	-0.19%	0.50%

- Investment capital realized from the state budget in the first 7m.2021 increased by 5.6% over the same period, reflecting the great efforts of the Government and the entire system. In which, the capital managed by the central government increased by 12.7% and the capital managed by the local government increased by 4.3% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,357.79	-0.34%	23.49%
VN30	1,487.91	-0.43%	40.58%
HNX	334.44	-0.19%	69.68%
UPCOM	92.01	1.63%	24.62%
Net Foreign buy (B)	-765.04		
Total trading value (B)	31,633.45	10.49%	84.42%

- The Ministry of Finance directed the HoSE to return to trading in lots of 10 shares at the earliest 8% of the month. Previously, at the end of July, the Ministry of Finance sent a document to the State Securities Commission (SSC) on reviewing the measures to prevent order blocking.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- The Ministry of Finance proposes the next support package of more than VND 20,000 billion
- There is still a lot of room to increase disbursement of public investment capital in the local sector
- State budget surplus of more than 101,000 billion VND
- Singaporean businesses still consider Vietnam an attractive investment destination
- US will call on OPEC+ to increase oil production
- US Senate approves \$3.5 trillion social security budget bill

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PAC	8/12/2021	8/13/2021	8/27/2021	Cash		500
CKD	8/12/2021	8/13/2021	8/30/2021	Cash		2,700
PSW	8/13/2021	8/16/2021	9/6/2021	Cash		400
HAD	8/13/2021	8/16/2021	9/1/2021	Cash		500
FPT	8/16/2021	8/17/2021	9/1/2021	Cash		1,000
VIC	8/17/2021	8/18/2021		Stock	12.5%	400
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000