MORNING BRIEF

8/13/2021



GLOBAL MARKET		1D	YTD
DJI	35,499.85	0.04%	16.74%
S&P500	4,460.84	0.30%	19.53%
NASDAQ	14,816.30	0.35%	15.12%
VIX	15.59	-2.93%	
FTSE 100	7,193.23	-0.37%	9.72%
DAX	15,937.51	0.70%	16.17%
CAC40	6,882.47	0.36%	22.91%
Crude oil (\$/barrel)	68.69	1.48%	42.22%
Gold (\$/ounce)	1,755.80	1.09%	-7.77%

- US stocks continued to rally on Thursday (August 12), sending both the Dow Jones and the S&P 500 to new record highs in a quiet session. At the end of the session, the Dow Jones index rose 14.88 points to 35,499.85 points, closing a record high. The S&P 500 index advanced 0.3% to 4,460.83 points, also recording a new record. The Nasdaq Composite added 0.3% to 14,816.26 points.

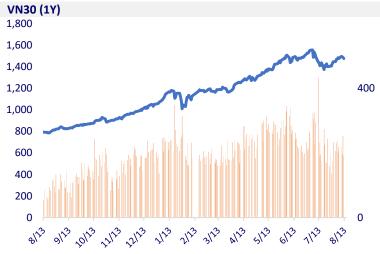
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.83%	-4	70
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.03%	-21	-19
10 year-Gov. Bond	1.96%	-3	-7
USD/VND	22,905	-0.04%	-1.18%
EUR/VND	27,382	-0.07%	-5.91%
CNY/VND	3,590	-0.03%	0.48%

- Prime Minister Pham Minh Chinh affirmed that the ultimate goal is for Vietnam have a self-produced vaccine soon. "If all goes well, in September we can have a domestically produced vaccine."

VIETNAM STOCK MARKET 1D YTD VN-INDEX 1,353.05 -0.35% 23.06% **VN30** 39.56% 1,477.06 -0.73% HNX 334.33 -0.03% 69.62% **UPCOM** -0.03% 91.98 24.58% Net Foreign buy (B) -169.54Total trading value (B) 27,592.56 -12.77% 60.86%

- Fubon FTSE Vietnam ETF applied to increase investment size by 180 million USD. After this issuance, the size of the Fubon FTSE Vietnam ETF will increase to about NT\$20 billion (about US\$720 million), thereby becoming the largest-scale ETF in Vietnam's stock market.





SELECTED NEWS

- $\hbox{-} \hbox{Public investment: Waiting for the pandemic to explode, many industry groups will benefit}\\$
- Prime Minister: 'If all goes well, in September we can have a domestically produced vaccine!'
- The billion-dollar oil refinery in Quang Ngai is in danger of shutting down
- Foreign investors with drew more than 3 billion USD from the Korean stock market $\,$
- Serious congestion at China's two leading container ports
- WHO asks China to provide more data on the origin of Covid-19

LVLINI CALLINDER							
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
PSW	8/13/2021	8/16/2021	9/6/2021	Cash		400	
HAD	8/13/2021	8/16/2021	9/1/2021	Cash		500	
FPT	8/16/2021	8/17/2021	9/1/2021	Cash		1,000	
VIC	8/17/2021	8/18/2021		Stock	12.5%	400	
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700	
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000	
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000	
D2D	8/19/2021	8/20/2021	9/10/2021	Cash		1,500	
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500	