

GLOBAL MARKET		1D	YTD
DJI	35,515.38	0.04%	16.79%
S&P500	4,468.00	0.16%	19.72%
NASDAQ	14,822.90	0.04%	15.17%
VIX	15.45	-0.90%	
FTSE 100	7,218.71	0.35%	10.11%
DAX	15,977.44	0.25%	16.46%
CAC40	6,896.04	0.20%	23.16%
Crude oil (\$/barrel)	67.23	-2.13%	39.19%
Gold (\$/ounce)	1,782.35	1.51%	-6.37%

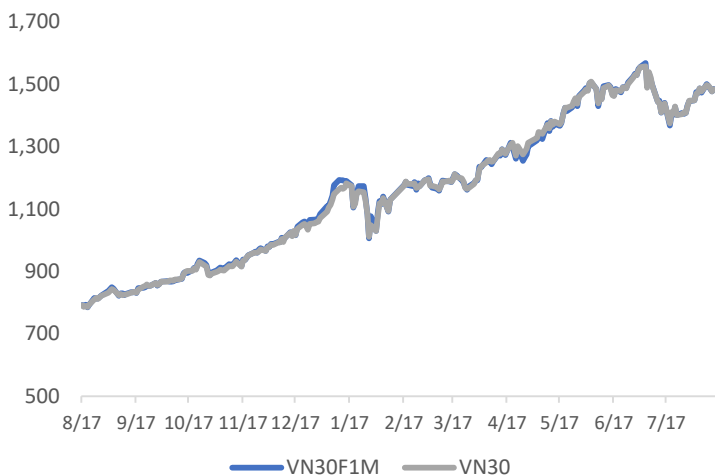
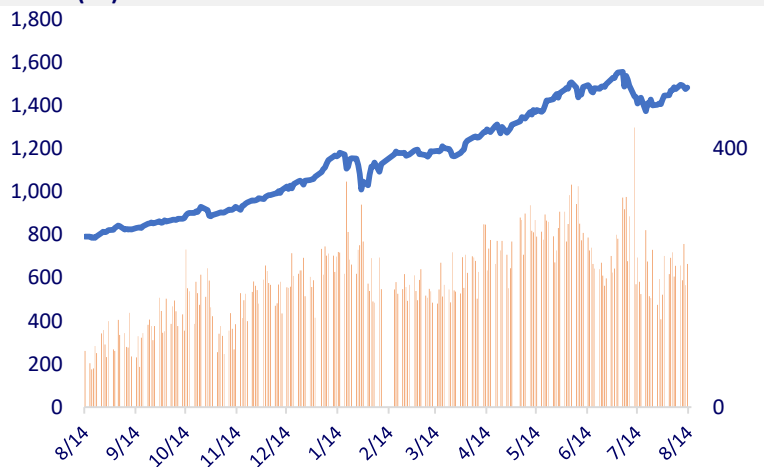
- The S&P 500 and Dow Jones index hit new all-time highs on Friday, as both indexes posted slight gains over the past week. Closing the session, the Dow Jones added 15.53 points to a record high of 35,515.38, while the S&P 500 gained 0.16% to 4,468.00, a new record high. The Nasdaq Composite Index edged up 0.04% to 14,822.90.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.79%	-4	66
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	13	-6
10 year-Gov. Bond	1.87%	-9	-16
USD/VND	22,925	0.09%	-1.09%
EUR/VND	27,546	0.60%	-5.35%
CNY/VND	3,594	0.11%	0.59%

- Many enterprises in the textile and garment industry have received orders to fill for the whole year of 2021 and most have recorded strong growth in business results in the first half of the year compared to the same period. The main driving force is the trend of orders has grown again, most of the customers have increased their orders to serve the previously suppressed demand of major export markets such as the US, Japan and EU. Korea..

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,357.05	0.30%	23.43%
VN30	1,484.25	0.49%	40.24%
HNX	336.96	0.79%	70.96%
UPCOM	92.17	0.21%	24.84%
Net Foreign buy (B)	-830.56		
Total trading value (B)	30,620.97	10.98%	78.52%

- In the first half of August, ETFs net sold 1,000 billion dong on the Vietnamese stock market. Fubon FTSE Vietnam ETF is the most heavily withdrawn fund in recent days. In the trading week of August 9-13, the Fubon FTSE Vietnam ETF was withdrawn 37m USD (~860b VND), bringing the accumulated net withdrawal from the beginning of August to now to 43m USD (~ 1 000b VND)

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Vietnam's textile and garment: Pressure from production stagnation, labor shortage
- Disbursed more than 163 billion dong to pay wages to stop working, pay wages to restore production
- Prime Minister: 'F0 must be isolated from the community by testing'
- The world's seaports face the biggest crisis in 65 years
- The US recorded a record high number of children hospitalized for Covid-19
- Oil drops for 2nd session in a row on demand concerns

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	8/16/2021	8/17/2021	9/1/2021	Cash		1,000
VIC	8/17/2021	8/18/2021		Stock	13%	400
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000
D2D	8/19/2021	8/20/2021	9/10/2021	Cash		1,500
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500
KSV	8/24/2021	8/25/2021	9/10/2021	Cash		600
PHP	8/24/2021	8/25/2021	9/24/2021	Cash		600