

GLOBAL MARKET		1D	YTD
DJI	35,625.40	0.31%	17.15%
S&P500	4,479.66	0.26%	20.03%
NASDAQ	14,793.80	-0.20%	14.95%
VIX	16.12	4.34%	
FTSE 100	7,153.98	-0.90%	9.12%
DAX	15,925.73	-0.32%	16.09%
CAC40	6,838.77	-0.83%	22.13%
Crude oil (\$/barrel)	67.30	0.10%	39.34%
Gold (\$/ounce)	1,777.25	-0.29%	-6.64%

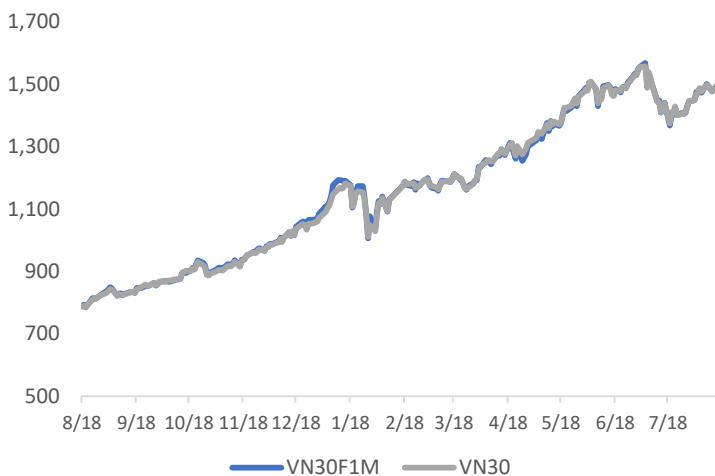
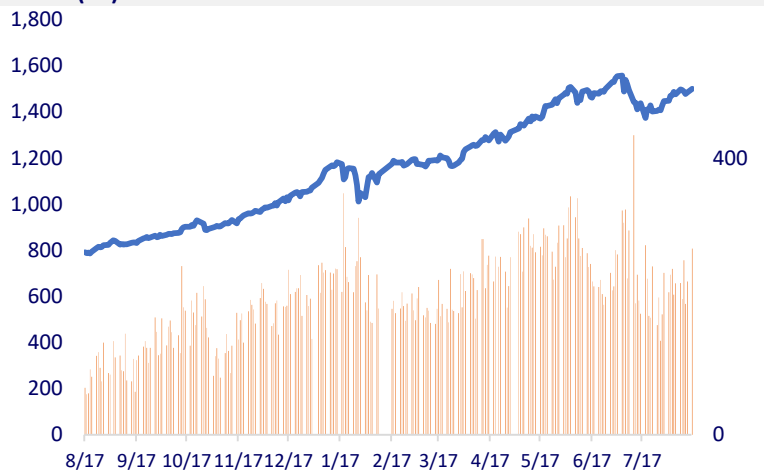
- The Dow Jones and S&P 500 continued to record new record highs on Monday, ahead of major retail earnings reports this week. Closing the session, the S&P 500 index advanced 0.2% to 4,479.71 points. The Dow Jones Industrial Average added 110.02 points, or 0.3%, to 35,625.40. Meanwhile, the Nasdaq Composite lost 0.2% to 14,793.76 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.77%	-2	64
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.00%	-16	-22
10 year-Gov. Bond	1.92%	5	-11
USD/VND	22,930	0.02%	-1.07%
EUR/VND	27,519	-0.10%	-5.44%
CNY/VND	3,596	0.06%	0.64%

- In the remaining 4 months, inflation will not 'beyond the ceiling' if CPI increases by 1%/month. This is the assessment of the Price Management Steering Committee at the recent meeting with Deputy Prime Minister Le Minh Khai on evaluating the results of price management in the first 7 months of 2021, forecasting and proposing solutions to manage prices. in the last months of the year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,370.96	1.03%	24.69%
VN30	1,500.77	1.11%	41.80%
HNX	343.53	1.95%	74.29%
UPCOM	94.04	2.03%	27.37%
Net Foreign buy (B)	-997.36		
Total trading value (B)	34,211.48	11.73%	99.45%

- Yesterday, foreign investors bought 24.9 million shares, worth 1,213.5 billion dong, while selling 45 million shares, worth 2.174 billion dong. Total net selling volume was at 20 million shares, equivalent to a net selling value of VND 997 billion. Particularly for HOSE and in the past 5 sessions, this capital flow was net sold up to 3,250 billion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Prioritizing vaccination, tax reduction, bank interest...: Notable points in the new draft Resolution to support businesses
- Borrowers buy home on installments struggle to pay off bank loans amid the pandemic
- In the remaining 4 months, inflation will not 'beyond the ceiling' if CPI increases by 1%/month
- China just pumped trillions of yuan into the financial system
- The ability to 'subvert' the US dollar of the electronic yuan
- President Biden defends decision to withdraw US forces from Afghanistan

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VIC	8/17/2021	8/18/2021		Stock	12.5%	
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000
D2D	8/19/2021	8/20/2021	9/10/2021	Cash		1,500
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500
KSV	8/24/2021	8/25/2021	9/10/2021	Cash		600
PHP	8/24/2021	8/25/2021	9/24/2021	Cash		600
HDB	8/26/2021	8/27/2021		Stock	25%	