

GLOBAL MARKET		1D	YTD
DJI	35,343.28	-0.79%	16.22%
S&P500	4,448.08	-0.70%	19.19%
NASDAQ	14,656.20	-0.93%	13.88%
VIX	17.91	11.10%	
FTSE 100	7,181.11	0.38%	9.54%
DAX	15,921.95	-0.02%	16.06%
CAC40	6,819.84	-0.28%	21.80%
Crude oil (\$/barrel)	66.36	-1.40%	37.39%
Gold (\$/ounce)	1,790.55	0.75%	-5.94%

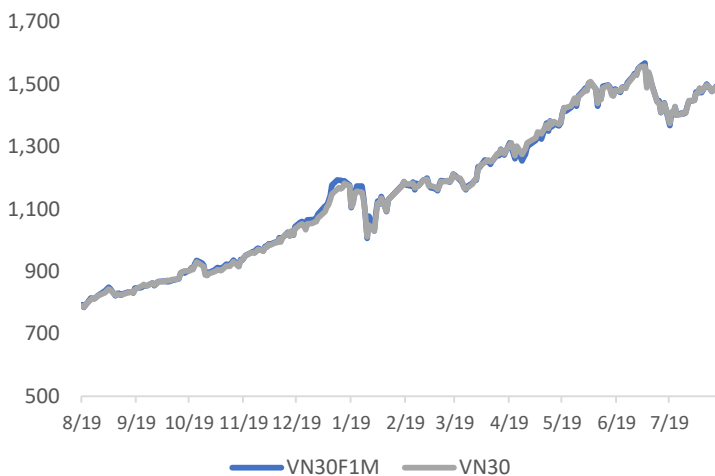
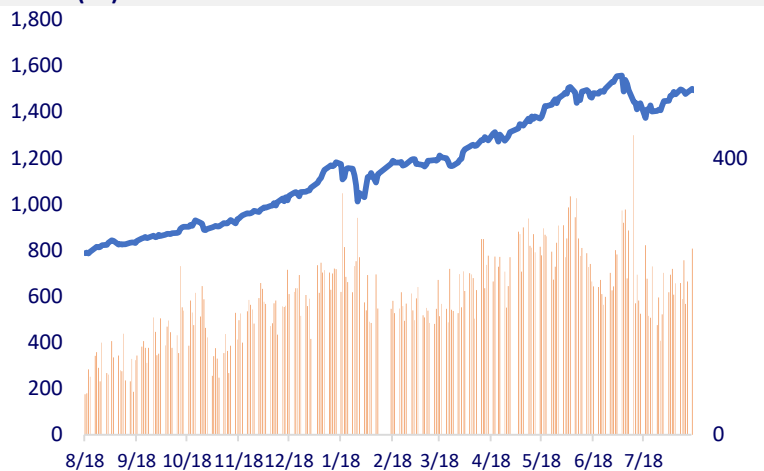
- US stocks turned lower on Tuesday (August 17), as retail sales fell in July and concerns grew about slowing global economic growth. Ending the session, the Dow Jones fell 282.12 points (or 0.8%) to 35,343.28 points. The S&P 500 fell 0.7% to 4,448.08 and the Nasdaq Composite lost 0.9% to 14,656.20.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.75%	-2	62
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	0.98%	-2	-24
10 year-Gov. Bond	1.90%	-2	-13
USD/VND	22,925	-0.02%	-1.09%
EUR/VND	27,356	-0.59%	-6.00%
CNY/VND	3,589	-0.19%	0.45%

- The Prime Minister accelerates the implementation and disbursement of public investment capital. Disbursement of public investment capital until July 31, 2021 only reached 36.71% of the capital plan for 2021 assigned by the Prime Minister, lower than the same period in 2020 (40.67%).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,363.09	-0.57%	23.97%
VN30	1,494.12	-0.44%	41.17%
HNX	343.11	-0.12%	74.08%
UPCOM	84.20	-10.46%	14.05%
Net Foreign buy (B)	-1,440.43		
Total trading value (B)	32,195.74	-5.89%	87.70%

- VHM yesterday was under strong selling pressure and closed down 4.3% to 111,000 dong, this is also the stock with the most negative impact on the overall market. Besides, many large stocks such as BVH, FPT, GAS, MSN, VNM, SAB, MWG... dropped all at once and also significantly affected the index.

**VN30F1M & VN30**

**VN30 (1Y)**

**SELECTED NEWS**

- Turning Vietnam into a global seafood processing center
- Vietnamese enterprises increase investment abroad
- The Prime Minister accelerates the implementation and disbursement of public investment capital
- Approval rate for US President drops to the lowest level
- Indian economy is forecasted to grow 19-20% in the first quarter of fiscal 2021-2022
- Thailand recorded the highest number of Covid-19 deaths in a day

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HKC	8/18/2021	8/19/2021	8/30/2021	Cash		1,500
VE2	8/19/2021	8/20/2021	9/20/2021	Cash		700
VFG	8/19/2021	8/20/2021	8/31/2021	Cash		1,000
HGM	8/19/2021	8/20/2021	9/20/2021	Cash		1,000
D2D	8/19/2021	8/20/2021	9/10/2021	Cash		1,500
NBP	8/24/2021	8/25/2021	9/9/2021	Cash		1,500
KSV	8/24/2021	8/25/2021	9/10/2021	Cash		600
PHP	8/24/2021	8/25/2021	9/24/2021	Cash		600
HDB	8/26/2021	8/27/2021		Stock	25%	