

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJI | 34,960.69 | -1.08% | 14.97% |
| S&P500 | 4,400.27 | -1.07% | 17.91% |
| NASDAQ | 14,525.90 | -0.89% | 12.87% |
| VIX | 21.57 | 20.44% | |
| FTSE 100 | 7,169.32 | -0.16% | 9.36% |
| DAX | 15,965.97 | 0.28% | 16.38% |
| CAC40 | 6,770.11 | -0.73% | 20.91% |
| Crude oil (\$/barrel) | 66.75 | 0.59% | 38.20% |
| Gold (\$/ounce) | 1,789.45 | -0.06% | -6.00% |

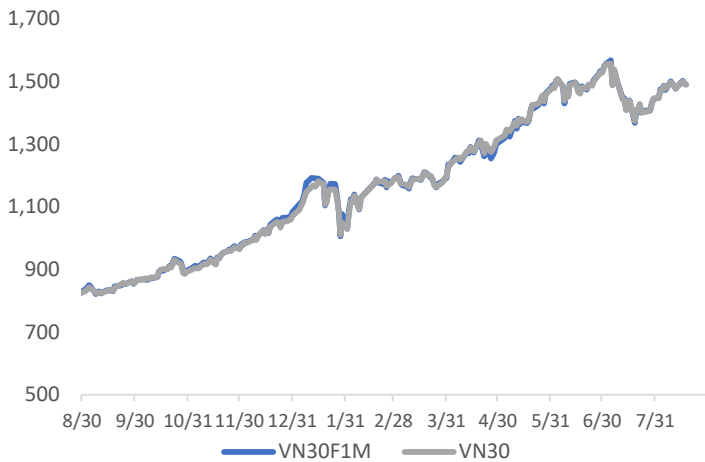
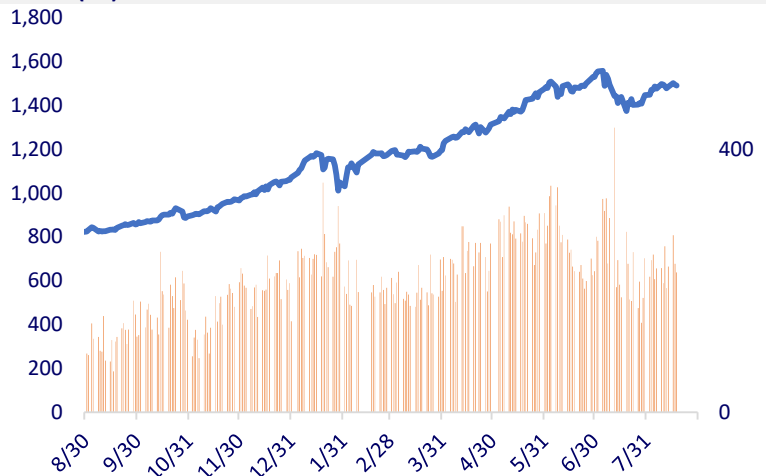
- US stocks fell for second session on Wednesday (August 18), as investors received minutes of the US Fed latest meeting to seek details on the latest policy tightening plan. Ending the session, the Dow Jones fell 382.59 points (equivalent to 1.1%) to 34,960.69 points. The S&P 500 fell nearly 1.1% to 4,400.27. Both of these indexes ended a streak of 5 consecutive gaining sessions in the previous session. The Nasdaq Composite Index lost 0.9 percent to 14,525.90.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.73% | -2 | 60 |
| Deposit interest 12M | 5.60% | 0 | -20 |
| 5 year-Gov. Bond | 1.16% | 18 | -6 |
| 10 year-Gov. Bond | 1.86% | -4 | -17 |
| USD/VND | 22,910 | -0.07% | -1.16% |
| EUR/VND | 27,281 | -0.27% | -6.26% |
| CNY/VND | 3,588 | -0.03% | 0.42% |

- The State Bank will strengthen supervision of the implementation of the commitment to reduce loan interest rates of the entire commercial banking system and each bank branch. Based on the results of monitoring this reduction in interest rates and fees, the SBV will consider and adopt policies to encourage or limit a number of contents in the bank's credit activities in 2022.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|--------|
| VN-INDEX | 1,360.94 | -0.16% | 23.78% |
| VN30 | 1,489.54 | -0.31% | 40.74% |
| HNX | 344.82 | 0.50% | 74.95% |
| UPCOM | 94.48 | 0.30% | 27.97% |
| Net Foreign buy (B) | -1,922.61 | | |
| Total trading value (B) | 30,046.41 | -6.53% | 75.17% |

- Approved to increase the size from August 18, but Fubon FTSE Vietnam ETF is still being withdrawn. The updated data of the August 18 session showed that the Fubon FTSE Vietnam ETF had a net withdrawal of about 7 million USD, bringing the capital withdrawn from the fund since the beginning of August to now to 63 million USD (about 1.46 trillion VND)

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Approving the investment policy of 2,300 billion VND industrial park infrastructure construction project in Hung Yen
- Behind phenomenon of sea freight increasing 7-10 times: A series of Chinese enterprises have appeared just to... buy old ships.
- The State Bank will have a credit policy with each credit institution based on the results of lowering interest rates
- Fed President: Delta mutation is unlikely to affect the US economic recovery
- WTO warns of risks threatening global trade outlook
- Covid-19 zero-tolerance policy 'strangles' ports in China

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|------|-------|
| VE2 | 8/19/2021 | 8/20/2021 | 9/20/2021 | Cash | | 700 |
| VFG | 8/19/2021 | 8/20/2021 | 8/31/2021 | Cash | | 1,000 |
| HGM | 8/19/2021 | 8/20/2021 | 9/20/2021 | Cash | | 1,000 |
| D2D | 8/19/2021 | 8/20/2021 | 9/10/2021 | Cash | | 1,500 |
| NBP | 8/24/2021 | 8/25/2021 | 9/9/2021 | Cash | | 1,500 |
| KSV | 8/24/2021 | 8/25/2021 | 9/10/2021 | Cash | | 600 |
| PHP | 8/24/2021 | 8/25/2021 | 9/24/2021 | Cash | | 600 |
| HDB | 8/26/2021 | 8/27/2021 | | Stock | 25% | |
| TPC | 8/26/2021 | 8/27/2021 | 9/20/2021 | Cash | | 800 |