

GLOBAL MARKET		1D	YTD
DJI	34,894.12	-0.19%	14.75%
S&P500	4,405.80	0.13%	18.05%
NASDAQ	14,541.80	0.11%	12.99%
VIX	21.67	0.46%	
FTSE 100	7,058.86	-1.54%	7.67%
DAX	15,765.81	-1.25%	14.92%
CAC40	6,605.89	-2.43%	17.97%
Crude oil (\$/barrel)	63.63	-4.67%	31.74%
Gold (\$/ounce)	1,786.35	-0.17%	-6.16%

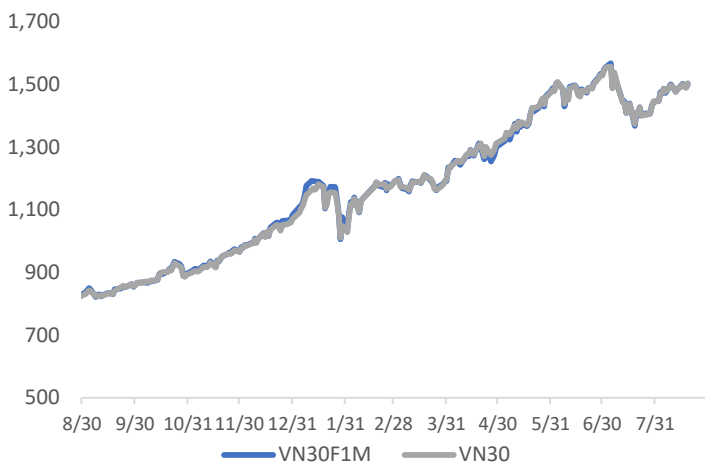
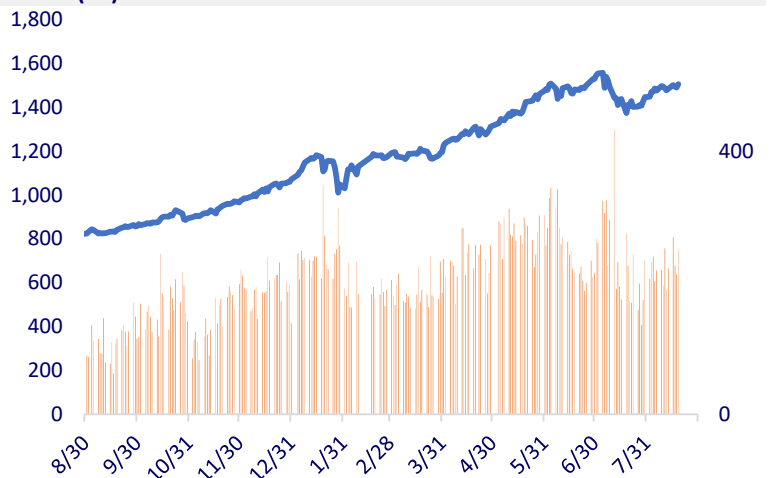
- The S&P 500 index rose slightly on Thursday (August 19) on concerns about the US Federal Reserve (Fed) easing stimulus measures. Closing the session, the S&P 500 index edged up 0.1% to 4,405.80 points. The Nasdaq Composite added 0.1% to 14,541.80. Meanwhile, the Dow Jones index lost 66.57 points (equivalent to nearly 0.2%) to 34,894.12 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	-2	58
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.16%	0	-6
10 year-Gov. Bond	1.87%	1	-16
USD/VND	22,925	0.07%	-1.09%
EUR/VND	27,284	0.01%	-6.25%
CNY/VND	3,584	-0.11%	0.31%

- According to data just announced by the General Department of Customs, Vietnam's trade deficit has increased rapidly recently. As of August 15, the trade deficit has reached 3.88 billion USD. Total import and export turnover in the first half of August reached 24.1 billion USD, down 18.1% (equivalent to 5.31 billion USD) compared to the second half of July 2021.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,374.85	1.02%	25.04%
VN30	1,505.01	1.04%	42.20%
HNX	346.07	0.36%	75.58%
UPCOM	94.71	0.24%	28.28%
Net Foreign buy (B)	-443.43		
Total trading value (B)	31,662.84	5.38%	84.59%

- Foreign investors' trade yesterday was less negative than the previous session, recording a net selling value of more than 443 billion dong. Yesterday's "discharge" focused on blue-chips such as SSI, NVL, VIC, GAS, VNM, of which SSI was net sold nearly 703 billion dong.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- The Government requested to support customers with small loans who are having a hard time due to the impact of the epidemic
- Expected to expand the scope of restructured repayment term before the impact of COVID-19
- Trade deficit continued to increase sharply, reaching 3.88 billion USD
- The number of Americans applying for unemployment benefits is the lowest in 17 months
- Fed: Most officials expect to "tighten the faucet" this year
- Oil plunges nearly 3%, down for 6 consecutive sessions

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVC	8/20/2021	8/23/2021	9/8/2021	Cash		800
GEG	8/23/2021	8/24/2021		Stock	4%	
GEG	8/23/2021	8/24/2021	9/24/2021	Cash		400
NKG	8/23/2021	8/24/2021		Stock	20.0%	1,500
LHG	8/23/2021	8/24/2021	9/22/2021	Cash		1,900
KSV	8/24/2021	8/25/2021	9/10/2021	Cash		600
PHP	8/24/2021	8/25/2021	9/24/2021	Cash		600
HDB	8/26/2021	8/27/2021		Stock	25%	
TPC	8/26/2021	8/27/2021	9/20/2021	Cash		800