

GLOBAL MARKET		1D	YTD
DJI	35,120.08	0.65%	15.49%
S&P500	4,441.67	0.81%	19.01%
NASDAQ	14,714.70	1.19%	14.33%
VIX	18.56	-14.35%	
FTSE 100	7,087.90	0.41%	8.12%
DAX	15,808.04	0.27%	15.23%
CAC40	6,626.11	0.31%	18.34%
Crude oil (\$/barrel)	62.62	-1.59%	29.65%
Gold (\$/ounce)	1,779.95	-0.36%	-6.50%

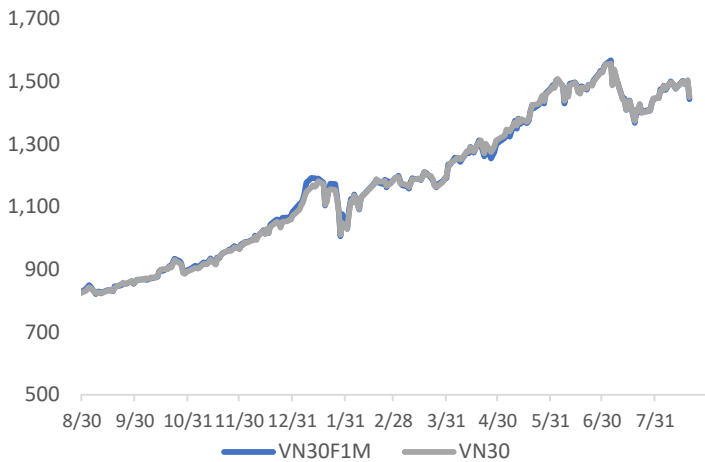
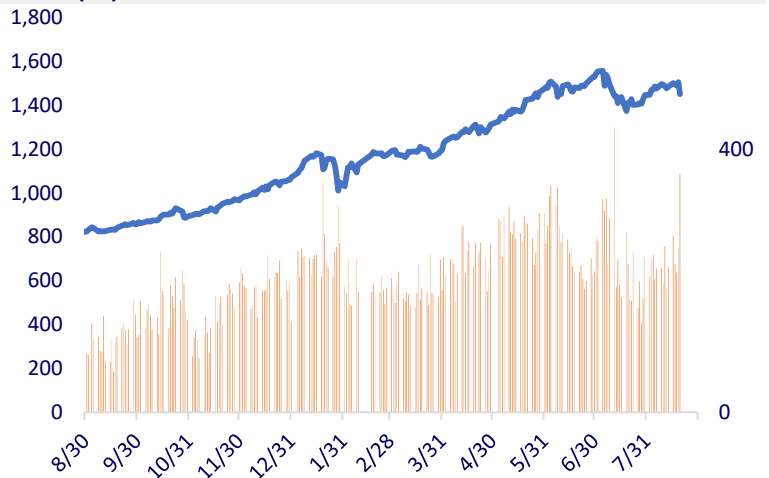
- US stocks recovered on Friday (August 20), but ended the week in the red amid concerns that the US Federal Reserve (Fed) will cut stimulus measures. Ending the session, the Dow Jones index rose 225.96 points (or nearly 0.7%) to 35,120.08 points. The S&P 500 index gained 0.8% to 4,441.67 points. The Nasdaq Composite added 1.2% to 14,714.70 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.69%	-2	56
Deposit interest 12M	5.60%	0	-20
5 year-Gov. Bond	1.21%	5	-1
10 year-Gov. Bond	1.95%	8	-8
USD/VND	22,922	-0.01%	-1.10%
EUR/VND	27,327	0.16%	-6.10%
CNY/VND	3,580	-0.11%	0.20%

- Recently, the State Bank of Vietnam proposed to allow the structuring of repayment terms for loans arising before August 1, 2021, which is wider than the current milestone of June 10, 2020. It is estimated that about VND 600,000 billion of outstanding loans affected by the COVID-19 epidemic will be supported if the above draft is approved

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,329.43	-3.30%	20.91%
VN30	1,450.45	-3.63%	37.04%
HNX	338.93	-2.06%	71.96%
UPCOM	92.47	-2.37%	25.25%
Net Foreign buy (B)	-709.25		
Total trading value (B)	48,493.23	53.16%	182.71%

- In August 16-20, the Fubon FTSE Vietnam ETF was net withdrawn in all 5 trading sessions with a total value of 33m USD (about 765b VND), bringing the accumulated net withdrawal from the beginning of August to now to 76m USD (about 1,763b VND). However, in recent sessions, the fund has not yet issued additional capital mobilization, even being withdrawn

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- Invested more than 2,590 billion VND to build Nam Tan Tap Industrial Park in Long An
- More than VND 600,000 billion of debt has been restructured to support businesses
- There can be no delay in disbursement of public investment capital
- The Fed is afraid of the Delta variant
- China supports Arab countries to diversify energy sources
- OPEC: Iran's crude oil production increased sharply in July 2021

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEG	8/23/2021	8/24/2021		Stock	4%	
GEG	8/23/2021	8/24/2021	9/24/2021	Cash		400
NKG	8/23/2021	8/24/2021		Stock	20%	1,500
LHG	8/23/2021	8/24/2021	9/22/2021	Cash		1,900
KSV	8/24/2021	8/25/2021	9/10/2021	Cash		600
PHP	8/24/2021	8/25/2021	9/24/2021	Cash		600
HDB	8/26/2021	8/27/2021		Stock	25%	
TPC	8/26/2021	8/27/2021	9/20/2021	Cash		800
VTB	8/26/2021	8/27/2021	9/16/2021	Cash		1,000